
DELTA THETA TAU SORORITY INC.



MINUTES OF NATIONAL CONVENTION
2026
NEWPORT NEWS, VIRGINIA
JULY 8-12, 2026

**MINUTES OF THE 118th NATIONAL CONVENTION
DELTA THETA TAU SORORITY, INC.
Newport News Marriott at City Center, Newport News, VA**

THURSDAY, JULY 9, 2026, 9:00 a.m.

The 2026 National Convention Coordinator, Terry Riester, PNP, Lambda Nu, Mooresville, IN, welcomed the delegation and instructed the Escorting Sergeant-at-Arms, Karen Mace, PNP, Xi Gamma, Cuyahoga Falls, OH, to escort the National Officers to the front of the room. She requested that Kris Trapp, National President, Tau, Valparaiso, IN, be escorted to the rostrum. The National President introduced the following National Officers:

National Vice President – Junior Cruea, Kappa Xi, Brookville, OH
National Secretary – Debi Hamblet, Lambda Nu, Mooresville, IN
National Treasurer – Paula Neidlinger, Zeta Zeta, Plymouth, IN
Secretary Of Philanthropy – Sharon Miller, Xi, Portland, IN
Chairman, Board of Trustees – Evonne Albert, Xi Phi, Marissa, IL
Secretary, Board of Trustees – Dana Anderson, Gamma Pi, New Paris, OH
Third Member, Board of Trustees – Kathy Haralson, Zeta Upsilon, Seneca, IL
Executive Secretary – Beth Wallis, Lambda Theta, Martinsville, IN
Editor Of Grit – Doris Sanders, Zeta Lambda, Shelbyville, IN
Director of Public Relations – Michelle Westhues, Pi Delta, Moberly, MO,
Director Of Expansion and Growth – Mary Jane Litz, PNP, Lambda Sigma, Phoenix, AZ

The Chair thanked Karen Mace, PNP, Xi Gamma, Cuyahoga Falls, OH, for serving as Escorting Sergeant-at-Arms and Lisa Thomas, Tau, Valparaiso, IN, for serving as music operator for the Opening Ceremony.

Terry Riester, PNP, 2026 Convention Coordinator, was escorted to the rostrum by the Sergeant-at-Arms. Terry introduced Philip Jones, Mayor of Newport News, Dorothy Shuler, Constituent Services Representative, City of Newport News, Lisa Marie Henry and Renee Wells, Newport News Marriott at City Center Representatives. All welcomed and thanked Delta Theta Tau for choosing Newport News and for their philanthropic work. Karen Allen, PNP, Alpha Omicron, Terre Haute, IN, responded to the welcome on behalf of the assembly.

The American Flag and the Sorority Flag were presented. The National President led the assembly in the Pledge of Allegiance. The Chair thanked Jenny Wade, PNP, Mu Lambda, Stockton, CA, and Kendra Olsen, PNO, Zeta Upsilon, Seneca, IL, for serving as flag bearers.

The Chair welcomed the assembly to the 118th National Convention and led the assembly in the Delta Prayer. The Chair declared the meeting open and ready to proceed with the regular order of business.

Roll Call

The National Secretary, Debi Hamblet, called the roll of Delegates, National Officers, Past National Presidents, and Honorary Member. The Chair advised the delegates that Appointed National Officers do not vote.

Chapters Excused

Eta Beta, Odon, IN
Pi Epsilon, O'Fallon, IL
Theta Zeta, Seymour, IN
Epsilon Mu, Sullivan, IN
Theta Kappa, South Whitley, IN
Lambda, Union City, IN

Chapters Unexcused

Gamma Xi, Bakersfield, CA
Epsilon Lambda, Pinckneyville, IL
Eta Kappa, Brookville, IN
Theta Delta, Sparta, IL
Gamma Lambda, Marion, IL
Eta Zeta, LaGrange, IN

Initiation Service

The Long Form Initiation Service was performed by:

Pontifex Prima – Lanie Steinwart, Tau, Valparaiso, IN
Sgt-at-Arms – Terri Shannon, PNP, Nu Alpha, Oxford, OH
Pledge Supervisor - Lisa Thomas, Tau, Valparaiso, IN
Chaplain – Christine Miller, PNP
Secunda – Barb Fluder, Tau, Valparaiso, IN
Scriba – Connie Knauff, Tau, Valparaiso, IN
Quaestor - Karen Allen, PNP, Alpha Omicron, Terre Haute, IN
Delta – Laura Haskins, Nu Alpha, Oxford, OH
Theta - Kelly Anthony, Tau, Valparaiso, IN
Tau – Char Garrett, Kappa Xi, Brookville, OH
Sister Delta - Glenna Miller, PEG, Lambda Alpha, Tacoma, WA
Music Operator – Amy Osburn, Tau, Valparaiso, IN

The Chair welcomed new initiates Autumn Gilley, Xi Phi, Marissa, IL, Kaylee Juenger, Pi Alpha, New Athens, IL, Leslie Lehman, Xi Phi, Marissa, IL, and Sandra Monnier, Eta Lambda, Noblesville, IN.

The Chair recognized Mary Jane Litz, Director of Expansion and Growth, and she introduced the Initiation Team and New Members.

Memorial Service

Vice President, Junior Cruea, conducted the Memorial Service to honor thirty-four (34) deceased Delta Sisters.

Memorial Names

Cheryl Foley	07/24/2025	Alumnae	Delta Rho-Gamma, Mt. Vernon, IL
Madge Fosdick	07/05/2025	MAL	Gamma Pi, New Paris, OH
Karen Hachmeister Sureck	06/25/2025	MAL	Nu Theta, Boonville, IN
Betty Jo Inman	07/17/2025	Alumnae	Xi Nu-Alpha, Owensburg, IN
Sondra Rehmel	03/20/2025	Alumnae	Theta Pi-Alpha, Jasonville, IN
Connie Rohrbach	08/12/2025	MAL	Beta Upsilon-Gamma, Columbia City, IN
Sandy Huggins	08/08/2022	MAL	Nu Alpha, Oxford, OH
Adele Flower	06/05/2024	MAL	Nu Alpha, Oxford, OH
Beverly Maines	10/01/2025	MAL	Iota Mu, Lynn, IN
Susan Roell	08/27/2025	Active	Iota Mu, Lynn, IN
Joan Ann Bolaris		MAL	Omicron Gamma, Escondido, CA
Donna Elwell	04/14/2026	MAL	Alpha Omega, Brazil, IN
RoseMarie Hartlage	03/05/2026	Active	Iota Mu, Lynn, IN
Eileen Jenkins	10/17/2025	Active	Xi Gamma, Cuyahoga Falls, OH
Dortha Kiernan	07/30/2025	MAL	Zeta Gamma-Alpha, San Diego, CA
Shelly Miskinis	05/03/2026	Active	Zeta Chi, Dunkirk, IN
Connie Feagans	05/27/2026	Active	Lambda Theta, Martinsville, IN
Jeri Foster	04/23/2026	MAL	Zeta Upsilon, Seneca, IL
Juanita Tebbe	11/28/2024	MAL	Mu Omega, Kokomo, IN
Jane Timms	02/13/2026	MAL	Lambda Beta-Alpha, Indianapolis, IN
Cherie Wagner	07/28/2023	MAL	Eta Zeta, LaGrange, IN

Deloris Williams	07/07/2025	MAL	Theta Gamma-Alpha, Bloomfield, IN
Betty Jo Grube	09/08/2025	MAL	Theta Kappa, South Whitley, IN
Mary Mynhiert	12/09/2024	MAL	Eta Zeta, LaGrange, IN
Gloria Smith	09/04/2025	MAL	Beta Upsilon-Gamma, Columbia City, IN
Ruth Westcott	09/03/2025	MAL	Lambda Eta-Alpha, Franklin, IN
Edith Platt	09/02/2025	MAL	Iota Mu, Lynn, IN
Ginger Franks	02/15/2026	Active	Theta Iota, Delano, CA
Sara Clark	04/01/2026	MAL	Delta Chi, Monticello, IN
Peggy Petkas	12/12/2025	MAL	Theta Delta-Beta, Sparta, IL
Patricia Thomas	09/01/2025	MAL	Eta Delta, Petersburg, IN

Special Tribute

Yvonne Ankele	12/07/2025	PNO	Mu Lambda, Stockton, CA
Pauline Wells	11/15/2025	PNO	Lambda Eta-Alpha, Franklin, IN
Lynne Rotman	04/25/2026	PNP	Theta Pi-Alpha, Jasonville IN
Philanthropy Committee, 1977 - 1980			
Board of Trustees, 1984 - 1987			
National Vice President, 1987 - 1988			
82 nd National President, 1988 - 1989			

The Chair thanked all who served for the Memorial Service:

Pages:

Charlotte Marengo, PNP	Theta Iota, Delano, CA
Jean Brower, PNP	Gamma Pi, New Paris, OH
Bev Edwards, PNP	Lambda Alpha, Tacoma, WA
Julie Swoveland, PNP	Zeta Chi, Dunkirk, IN

Introduction of Parliamentarian

The Chair introduced the Convention Parliamentarian, Darlene T. Allen, Professional Registered Parliamentarian, of Washington, DC.

Credentials Report

The Vice President, as Chairman of the Credentials Committee, read the first Credentials Report and introduced the members of her committee:

Beth Wallis, Executive Secretary, Lambda Theta, Martinsville, IN
Karen Mace, PNP, Xi Gamma, Cuyahoga Falls, OH

Number of Chapters:.....	71
Number of Chapters registered at this Convention:.....	59
Number of elected National Officers:.....	8
Number of Past National Presidents:.....	23
Honorary Members who are members of the Sorority:.....	1
Total number of votes which may be cast:.....	91

The Vice President moved to adopt the report. The Credentials Report was adopted. The Chair declared 59 chapters were in attendance and a quorum present.

Welcome and Recognition

The Chair recognized the delegates attending their first convention.

The Chair recognized the non-delegates attending their first convention.

The Chair asked the Past National Presidents in attendance to rise and be recognized for their continued support.

The Chair asked the Past National Officers in attendance to rise and thanked them for coming.

The Chair recognized the Honorary Members.

The Chair introduced Appointed Officers:

Delta Home Registrar: Charlotte Marengo, PNP, Theta Iota, Delano, CA

Historian: Debbie Funk, PNP, Xi, Portland, IN

The Chair introduced those serving this convention:

Sgt-at-Arms: Glenna Miller, Lambda Alpha, Tacoma, WA

Asst Sgt-at-Arms: Jean Whitenack, Beta Zeta, Warsaw, IN

Pages: Tiffany Bowles, Delta Kappa, Anna, IL
Tanya Stover, Kappa Xi, Brookville, OH

Tellers: Katie Wiley, Omicron Pi, Bethel, MO
Cindy Crowder, Alpha Omega, Brazil, IN

Technology: Kelly Anthony, Amy Osburn, Lanie Steinwart, Lisa Thomas, all from Tau, Valparaiso, IN

Convention Rules

The Vice President, as Chairman of the Convention Rules Committee, presented the Convention Rules. The Convention Rules were adopted by a two-thirds (2/3) vote.

Convention Program

The Vice President, as Chairman of the Convention Program Committee, presented the Convention Program. The Program, with revisions by the Vice President, was approved by a majority vote.

2025 National Minutes

As authorized in the National Bylaws, 2025 National President, Karen Mace, approved the minutes of the 2025 Year End Business and Election Results. There being no objection, the 2025 Year End Business and Election Results were not reread at this convention.

Province Chairmen

The Chair introduced the Province Chairmen:

ALPHA: Becky Musick, Lambda Epsilon, Plainfield, IN
BETA: Yvette Downey, Zeta Zeta, Plymouth, IN
GAMMA: Jean Brower, PNP, Gamma Pi, New Paris, OH
DELTA: Charlene Bonita, Theta Iota, Delano, CA
EPSILON: Katie Wiley, Omicron Pi, Bethel, MO
ZETA: Denise Custer, Xi Omega, Hurst, TX
ETA: Janie Storey, Xi Epsilon, Yakima, WA
THETA: Kim Hart, Lambda Theta, Martinsville, IN

Province Expansion and Growth Chairmen

The Chair recognized Mary Jane Litz, Director of Expansion and Growth (DEG), to introduce the Province Expansion and Growth Chairmen:

ALPHA: Shannon Loughmiller, Alpha Omega, Brazil, IN
BETA: OPEN
GAMMA: Tanya Stover, Kappa Xi, Brookville, OH
DELTA: Brooke Litz, Lambda Sigma, Phoenix, AZ
EPSILON: Kimberly Greenwell, Omicron Pi, Bethel, MO
ZETA: Denise Custer, Xi Omega, Hurst, TX
ETA: Glenna Miller, Lambda Alpha, Tacoma, WA
THETA: OPEN

Announcements

The Chair extended a huge thank you to the sisters from Omicron Omega, Murfreesboro, TN, Theta Province, for the wonderful time everyone had at the “RED-y, Set, Picnic Mixer” last night. The chair thanked the sisters of Lambda Nu, Mooresville, IN, Alpha Province, for the welcome everyone received at the “Stars, Stripes, and GRIT Forever” Registration.

Chairman, Board of Trustees – E-filing/read statement concerning audit. Six Chapters will need to file 990EZ as they had receipts over \$50,000.

The Secretary, Board of Trustees, announced that the 2026-2027 visitation schedule was posted and reminded the delegation about Liability Insurance.

The Third Member, Board of Trustees, announced that used jewelry and convention charms could be found at a vendor table just inside the raffle room. Additionally, she announced that King’s Jewelry was also located at a vendor table in the raffle room.

The National Secretary announced that legislation would be discussed in the afternoon session, and the copies of each set were available for \$1.00. A hard copy of the 2026 National Convention minutes could be purchased for \$20.

Shannon Loughmiller announced that the raffle room would be open and there would be two 50/50 drawings, Thursday and Saturday.

The Director of Public Relations reviewed the QR sheet included in each delegate folder and explained the process for uploading photos from National Convention.

The Chair asked delegates to write down what they are most proud of from this past year on green note cards available at their seat.

The Chair declared the meeting in recess until 1:30 p.m., July 9, 2026.

THURSDAY, JULY 9, 2026, 1:30 p.m.

The meeting was called to order by the Chair at 1:30 p.m. The Chair asked if there was objection to dispensing with the Roll Call of delegates and other voting members for the remainder of this convention. There being no objection, the Tellers checked the chairs and reported any absentees to the National Secretary.

The Chair asked the Vice President to give the second report of the Credentials Committee. There were no changes and the Credentials Report was adopted.

National Funds Report

National Funds Report was read by Paula Neidlinger, National Treasurer. All reports are attached to these minutes in their entirety.

General Fund.....	- \$834.00
GRIT Fund.....	\$1,279.48
Philanthropy Fund.....	\$87,346.93
Norma Money Benefit Fund.....	\$18,193.97
Founders Memorial Expansion & Growth Fund.....	\$6,100.02
Bequest Fund.....	\$282,761.33

Parliamentarian Instructions on Legislation

Darlene Allen, Convention Parliamentarian, gave the delegation a summary on Legislative Procedure in preparation of the legislation portion of the meeting.

Legislation Committee

The Chair recognized Debi Hamblet, National Secretary, as Committee Chairman.

The Special Rules of Order were read. These are not changes to the Bylaws, but are proposals needing the consent of the delegation.

Special Rule of Order #1

Following the reading of the present wording of a bylaw article, the proposed amendment and rationale by the National Secretary, the motion is that the Chair not repeat the information prior to the vote.

Rationale: Since it was just read by the National Secretary, it will prevent repetitiveness and save time.

Submitted by: National Council and Board of Trustees

There was a two-thirds (2/3) vote in the affirmative and Special Rule of Order #1 was adopted.

Proposed Special Rule of Order #2:

Following the presentation of the Parliamentarian workshop and breakout sessions on Friday morning, the delegation may vote on proposed changes to the Ritual book.

ARTICLE XXXI, LEGISLATION: Section 3- RITUAL Page 27

All proposed amendments to the Ritual shall be presented to the National Vice President prior to December 1. At the midyear meeting of the National Council and Board of Trustees, a Special Committee may be appointed to consider such proposed amendments and arrange for presentation at the next national convention. Adoption of proposed amendments shall require a two-thirds (2/3) vote of the convention voting members.

Rationale: The process defined in the National Bylaws was followed and a Special Ritual Committee was appointed at the 2025 National Convention. The committee met throughout the year via Zoom and proposed changes to the seven (7) ceremonies. Chapters received notification of the proposed changes 60 days prior to convention in the legislation packet.

Submitted by: National Council and Board of Trustees

There was a two-thirds (2/3) vote in the affirmative and Special Rule of Order #2 was adopted.

Debi Hamblet, Chairman Legislative Committee, presented the motion that "the Legislative Committee be authorized to correct article and section designations, punctuation, and cross-references and to make such other technical and conforming changes as may be necessary to reflect the intent of the Delta Theta Tau Sorority, Inc.

in connection with the proposed bylaws. No second required as it comes from a committee of more than one member.

The motion was adopted.

AMENDMENT 1

ARTICLE X, NATIONAL OBLIGATIONS OF CHAPTERS: Section 1 - 4 Page 5

Section 1f – Amend by striking out fifteen dollars (\$15) and inserting twenty dollars (\$20).

Section 2 – Amend by striking out twenty-five dollars (\$25) and inserting twenty dollars (\$20)

Action: There was a two-thirds vote in the affirmative and Amendment #1 was adopted.

AMENDMENT 2

ARTICLE X, NATIONAL OBLIGATIONS OF CHAPTERS: Section 1, (a), Page 5

Amend by striking thirty-five dollars (\$35) for each active and associate member as of June 1, which is the beginning of the fiscal year and inserting fifty-five (\$55) dollars.

Amend Pay thirty-five dollars (\$35) national sorority dues if initiated between June 1 and November 30 and insert fifty-five dollars.

Amend Pay seventeen dollars and fifty cents (\$17.50) if initiated between December 1 and April 30. and insert thirty-five dollars (\$35)

Discussion: General fund and budget expenditure questions, last dues increase, expense reduction, and decrease in membership.

An amendment to Amendment 2 was then proposed stating

Section 1 – National obligations of chapters shall be forwarded to the Executive Secretary as follows:

(a) By June 15, NATIONAL SORORITY DUES of forty-five (\$45) for each active and associate member, as of June 1, which is the beginning of the fiscal year. Pay forty-five (\$45) national sorority dues if initiated between June 1 and November 30. Pay thirty dollars (\$30) if initiated between December 1 and April 30.

Action: This amendment to Amendment II received 37 affirmative and 53 negative votes and was not adopted.

Action: There was less than a two-thirds vote in the affirmative and Amendment # 2 was not adopted with 47 affirmative and 42 negative votes.

AMENDMENT 3 was a conforming change and did not require a vote.

AMENDMENT 4

ARTICLE XX, NATIONAL STANDING COMMITTEES: Section 10, Page 17

Amend by striking the Editor of GRIT, as Chairman, the Director of Public Relations as the 2nd Member, the Director of Expansion and Growth as 3rd Member and inserting the Director of Public Relations as Chairman, the Director of Expansion and Growth as the 2nd Member, the Editor of GRIT as 3rd Member.

Action: There was a two-thirds vote in the affirmative and Amendment IV was adopted

AMENDMENT 5 was a conforming change and did not require a vote.

AMENDMENT 6 was a conforming change and did not require a vote.

AMENDMENT 7

ARTICLE XXII, NOMINATING COMMITTEE, NOMINATIONS, ELECTIONS: Section 3, (4) Page 18

Proposed Amendment: Strike Majority and insert plurality.

Action: There was a two-third vote in the affirmative and Amendment VII was adopted

AMENDMENT 8

ARTICLE XXIV: NATIONAL FUNDS, BEQUEST FUND, Section 1, Page 24

Proposed Amendment:

Add Section 3 – When circumstances require, National President and Chairman, Board of Trustees may authorize a transfer of funds to satisfy immediate obligations.

Bonnie DeMeyer, PNP, Kappa Rho, New Carlisle, IN, proposed an amendment to Amendment VIII to change the wording on Section 1 (b) to strike 6% and amend to 8%.

Action: There was less than a ninety percent vote in the Affirmative and the Amendment to Amendment VIII was not adopted (57 affirmative, 32 negative).

A motion was made to reconsider Amendment VIII, Section 3. A vote in the affirmative to revisit with the following change to Section 3.

Reconsideration amendment was proposed by Amber Jackson, Pi Zeta, Tucson, AZ, to add:

Section 3 – When circumstances require, National President and Chairman, Board of Trustees, may authorize a one-time transfer of funds to satisfy immediate obligations, ensuring that the bequest account does not fall below the original amount.

Action: There was a 90% vote in the affirmative and the reconsideration to Amendment VIII was adopted with 83 in the affirmative and 6 in the negative.

A second reconsideration was proposed by Connie Holzhausen, Lambda Eta, Franklin, IN, to add the following wording:
transferred funds to be repaid within 12 months.

Action: There was less than a ninety percent vote in the affirmative and the second amendment was not adopted, with 6 affirmative and 83 negative.

End of Legislation

CHAIR: The chair recognized Debi Hamblet, Chairman of the Legislative Committee to introduce the Legislation Committee.

Serving on the Legislation Committee:

Karen Allen, PNP, Alpha Omicron, Terre Haute, IN
Terry Riester, PNP, Lambda Nu, Mooresville, IN

Nominating Committee Report

Ashley Dunn, Omicron Pi, Bethel, MO, Nominating Committee Chairman, presented the Nominating Committee Report. Ashley introduced other members serving on the Nominating Committee.

Ina Collins, Epsilon Mu, Sullivan, IN
Chasidy Smith, Pi Beta, Mascoutah, IL

Nominations for National Officers for 2026-2027 were presented:

National President:	Junior Cruea, Kappa Xi, Brookville, OH
National Vice President:	Evonne Albert, Xi Phi, Marissa, IL
National Secretary:	Debi Hamblet, Lambda Nu, Mooresville, IN
National Treasurer:	Karen Allen, Alpha Omicron, Terre Haute, IN
Secretary of Philanthropy:	Cindy Crowder, Alpha Omega, Brazil, IN
Third Member, Board of Trustees:	Paula Neidlinger, Zeta Zeta, Plymouth, IN
Nominating Committee:	Jennifer Eastman, Delta Kappa, Anna, IL

The Chair reread the report. Debi Hamblet withdrew her nomination for National Secretary.

All offices were open for nominations from the floor.

Sharon Miller, Xi, Portland, IN, was nominated from the floor for National Secretary.

Ashley Dunn, Omicron Pi, Bethel, MO, and Debi Hamblet, Lambda Nu, Mooresville, IN, were nominated from the floor for the Nominating Committee.

There being no other nominations, the Chair declared the nominations closed and introduced the nominees for National Office:

National President:	Junior Cruea, Kappa Xi, Brookville, OH
National Vice President:	Evonne Albert, Xi Phi, Marissa, IL
National Secretary:	Sharon Miller, Xi, Portland IN
National Treasurer:	Karen Allen, Alpha Omicron, Terre Haute, IN
Secretary of Philanthropy:	Cindy Crowder, Alpha Omega, Brazil, IN
Third Member, Board of Trustees:	Paula Neidlinger, Zeta Zeta, Plymouth, IN
Nominating Committee:	Jennifer Eastman, Delta Kappa, Anna, IL Debi Hamblet, Lambda Nu, Mooresville, IN Ashley Dunn, Omicron Pi, Bethel, MO

2028 National Convention Report

Julie Callis, PNP, Lambda Theta, Martinsville, IN, 2028 Convention Coordinator, presented information on the proposed locations for the 2028 National Convention, July 12-16, 2028.

Embassy Suites, Birmingham, AL
Embassy Suites, Huntsville, AL
Embassy Suites, Murfreesboro, TN

Director of Expansion and Growth Workshop

Mary Jane Litz, PNP, Lambda Sigma, Phoenix, AZ, DEG presented a workshop for growing and sustaining membership in chapters. She asked members from three chapters, Alpha Omega Brazil, IN, Tau Valparaiso, IN and Pi Alpha New Athens, IL to serve on the panel.

Correspondence

The National Secretary read correspondence from Amanda Van Lannen, PNO, MAL, sending well wishes for a successful convention, and regrets for not being able to attend.

Announcements

The Chair reminded the delegation that our Business Meeting would begin at 8:00 a.m., Friday morning. Darlene Allen will present a parliamentary workshop to precede the Ritual workshop discussion. All delegates are required to attend. Friday was declared Delta Theta Tau T-shirt Day, and members were welcome to wear any DTT T-shirt throughout the workshops and meeting.

Jeri Elliott, PNP, 2027 National Convention Coordinator, requested meeting with her team after meeting.

The National Treasurer requested a meeting with the Election Committee.

The Secretary of Philanthropy announced a short meeting with the Province Chairmen.

The Director of Expansion and Growth announced a meeting with the Province Expansion and Growth Chairmen.

The Editor of GRIT reported on special committee for the 125th Anniversary History Book

The Chairman, Board of Trustees reported on the committee for research and development of a 501(c)3 Delta Theta Tau Foundation for the purpose of applying for grants.

The Vice President announced a meeting with the Special Ritual committee.

This meeting was recessed until 8:00 a.m., Friday, July 10, 2026.

Friday, July 10, 2026, 8:00 a.m.

The Chair called the meeting to order at 8:00 a.m.

The Chair asked the Vice President to give the third report of the Credentials Committee. There were no changes to the Credentials Report. A quorum was present.

The Chair thanked Gamma Pi, New Paris, OH, for the entertaining and fun-filled Operation White Rose Informal.

Parliamentary Workshop/Ritual Workshop

Darlene Allen reviewed the Consent Agenda process. Ritual changes would be presented as one group, with any delegate able to pull a ceremony for individual discussion. All remaining items would be voted on together.

The Bylaws reference was read to the delegation, Article XXXI – Legislation, Section 3: Ritual. The proposed Ritual amendments should be submitted to National Vice President by December 1. A special committee may be appointed at Midyear and adoption requires a 2/3 vote of convention voting members.

Junior Cruea, National Vice President and Ritual Committee Chairman, introduced the committee members:

- Charlotte Marengo, PNP
- Christine Miller, PNP
- Bonnie DeMeyer, PNP
- Karen Allen, PNP
- Beth Wallis, Executive Secretary
- Lanie Steinwart, Tau, Valparaiso, IN
- Laura Haskins, Nu Alpha, Oxford, OH
- Annie Cloncs, Theta Lambda, Roachdale, IN

Lanie Steinwart presented a summary of Ritual changes. The convention separated into four breakout stations. Each station had 12 minutes for presentation and Q&A. National Officers recorded notes.

After completion of the breakout session, Junior Cruea, Vice President, moved that the Ritual Committee be authorized to correct punctuation, cross-references, and technical/conforming changes. Motion adopted.

Junior Cruea proposed that Ritual changes be adopted.

During discussion, Nicole Tipton, Alpha Omega, Brazil, IN, requested reconsideration of the Long Form Initiation. Teresa Glander, Gamma Pi, New Paris, OH, requested reconsideration of the Funeral Rite.

The remaining Rituals included in the Consent Agenda vote were Short Form, One-Two Person, Installation of Chapter Officers, Pledge Service, and Founders. The vote passed with required 2/3 in the affirmative. The remaining Rituals were scheduled for Saturday discussion.

Delta Home Program Directorate Report

The Chair recognized Laura Gullett, PNP, Iota Mu, Lynn, IN, Delta Home Program Directorate President, to introduce the Delta Home Board and to give the report:

Vice President: Brenda Watkins, Xi Omega, Hurst, TX
Secretary: Jean Stomberski, Omicron Alpha, Woodlawn, IL
Treasurer: Terri Shannon, PNP, Nu Alpha, Oxford, OH
Member: Bev Edwards, PNP, Lambda Alpha, Tacoma, WA
Member: Marcia Swift, Zeta Lambda, Shelbyville, IN
Member: Rise Buzzard, PNP, Alpha Delta, Huntington, IN
Member: Becky Lyles, Beta Xi, Lawrenceville, IL

The committee's annual report is attached to the minutes.

Philanthropy Committee Report

The Chair recognized Philanthropy Committee Secretary, Julie Swoveland, PNP, Zeta Chi, Dunkirk, IN, to introduce her committee and give the report:

Chairman: Claire Burkhart, Alpha Delta, Huntington, IN
3rd Member: Nichole Crowe, Omicron Omega, Murfreesboro, TN

New member for 2026-2027: 3rd Member: Karen Mace, PNP, Xi Gamma, Cuyahoga Falls, OH

The committee's annual report is attached to the minutes.

There was a total of \$7,809.91 allocated by the National Bylaws for the National Yearly Project. The Philanthropy Committee recommended: \$8,000 be allocated for the National Yearly Project.

Two qualified proposals were received from chapters or provinces and recommended for the National Yearly Project:

- #1. Coffin-Lowery Syndrome
- #2. The Chromosome 18 Registry and Research Society

A motion was made from the floor for a third proposal to split the funds evenly between the two projects. The motion was seconded and adopted with a third option added to the ballot.

- #3. Split the money evenly between Coffin-Lowery Syndrome and The Chromosome 18 Registry & Research Society.

The next motion was on the adoption of the recommendation by the National Philanthropy Committee that expenditures from the National Philanthropy Fund for the year 2026-2027 be \$30,000.

Grantees for Counseling Scholarship up to \$10,000
National Foundation for Ectodermal Dysplasia: \$20,000

The recommendation of the Philanthropy Committee for expenditures from the National Philanthropy Fund was adopted. Total funds to be expended in 2026-2027 are \$30,000. Up to \$10,000 to Grantees for Scholarships in Counseling and \$20,000 to the National Foundation for Ectodermal Dysplasia.

National Yearly Projects

The Chair recognized Sharon Miller, Secretary of Philanthropy, to introduce the National Yearly Project speakers.

Jane Richardson, Omicron Alpha, Woodlawn, IL – Coffin-Lowery Syndrome
Amanda Brown, Pi Delta, Moberly, MO – The Chromosome 18 Registry & Research Society

Announcements

The Chair instructed the voting members that the voting for Elections would be held in Salon 2 & 3 on Saturday, July 11, 2026, between 8:00 a.m. and 9:00 a.m. The credentials badges for each voting member are required to vote.

The Chair reminded Delegates to present a written request to the National President to be excused from the Sunday Meeting.

Terry Riester gave tour information.

Shannon Loughmiller reported that the raffle room will be open for 30 minutes after close of this session.

The Chair recessed the meeting until 10:00 a.m., Saturday, July 11, 2026.

Saturday, July 11, 2026, 10:00 a.m.

The Chair called the meeting to order at 10:00 a.m.

The Chair asked the Vice President to give the fourth report of the Credentials Committee. There was no change to the Credentials Report. A quorum was present.

NFED Speaker

Sharon Miller, Secretary of Philanthropy, introduced Honorary Member, Jodi Reinhardt, Director of Marketing and Communication for NFED. Jodi spoke on current research and advancements. She introduced special guests Ally Kelso and Kristin Matus-Kelso.

Sharon then presented Jodi with a \$20,000 check for NFED. Convention members were then invited to present chapter and individual donations bringing the total to \$26,773.38. Terry Riester then reported that 4% of hotel revenue will be designated for NFED.

Revisited Legislation and Ritual Consent Agenda

Consent Agenda #1 – Nicole Tipton, Alpha Omega, Brazil, IN, withdrew the request for further consideration of the Long Form Initiation Ritual. A motion was made and seconded to accept Long Form Ritual presented by committee. Motion passed with a two-thirds vote (86 affirmative, 4 negative).

Consent Agenda #2 – A motion was made and seconded to keep the existing poem/prayer because it originated in Indiana and allow use of the new proposed poem. Motion adopted with a two-thirds vote — 90 in favor, none opposed.

Legislation Amendment 2 failed; reconsideration must occur same or next day per Darlene T. Allen, Parliamentarian.

AWARDS

Teresa McAllister Outstanding Service Award

The Chair reviewed the history and procedure on how the Teresa McAllister Outstanding Service Award is determined and awarded. The Chair announced six applications were submitted for the Teresa McAllister Award. The National Officers voted, and the chosen member received the majority of the votes. President, Kris Trapp, presented the 2026 Teresa McAllister Outstanding Service Award to Marylynne Winslow, Nu Tau, Greenwood, IN.

Opportunity for Kindness Award

Laura Gullett, PNP, on behalf of Pat Mote, presented the “Opportunity for Kindness” traveling award to Glenna Miller, Lambda Alpha, Tacoma, WA.

Rambling Rose Award

Junior Cruea, National Vice President, announced that the Rambling Rose award will be presented at 2027 National Convention.

Gathering, Growing, and Giving with Grace and Gratitude Award

The Gathering, Growing, and Giving with Grace and Gratitude Award was presented by last year's recipient, Michelle Westhues, Director of Public Relations, Pi Delta, Moberly, MO to Susan Juenger, Pi Alpha, New Athens, IL.

Announcements

Beth Wallis, Executive Secretary and Honorary Member, reported that the PNOs donated \$550 to Founders Fund.

Kris Trapp, National President, announced that T-shirt sales raised \$1,606, split between the General Fund and Founders Fund.

Terry Riester PNP, requested that all attendees meet in the rotunda for picture to be sent to Today Show.

The Chair recessed the meeting until 1:30 p.m., Saturday, July 11, 2026.

Saturday, July 11, 2026, 1:30 p.m.

The Chair called the meeting to order at 1:30 p.m.

The Chair asked the Vice President to give the fifth report of the Credentials Committee. There was no change to the Credentials Report. A quorum was present.

Grantee Speaker

The Grantee Speaker was Ryan Parsons-Rozycki, Alpha Rho, Chesterton, IN.

Keychain Presentation

Terry Riester, PNP, presented 2001 patriotic keychains to Stella Benson, Djuanna Lacott, and Riquiyah Bonilla representing the Department of Veterans Affairs, Center for Development and Civic Engagement. An additional 200 went to Mission BBQ.

Director of Expansion and Growth Awards

Director of Expansion and Growth, Mary Jane Litz, PNP, recognized chapters that increased membership during 2025-2026, awarding \$35 to Tau Chapter, Valparaiso, IN, the chapter with the highest gain in new members.

Report will be attached to these minutes.

Philanthropy Awards

The Secretary of Philanthropy read the Philanthropy Awards as President, Kris Trapp, presented certificates to the 2024-2025 award winners. The full report is printed in these minutes. For the fiscal year ending May 31, 2025, total money donated in the name of Delta Theta Tau was \$805,680.52 and 98,825.79 volunteer hours were accounted for. The Chair, on behalf of the National Council and Board, extended congratulations to those receiving awards and to all chapters for their hard work and contributions to philanthropy over the past year.

Milestones

The Chair recognized chapters reaching milestones in 2026:

5 years:	2021	Omicron Omega	Murfreesboro, TN
40 years:	1986	Omicron Alpha	Woodlawn, IL
40 years:	1986	Xi Omega	Hurst, TX
50 years:	1976	Xi Epsilon	Yakima, WA
60 years:	1966	Mu Lambda	Stockton, CA
70 years:	1956	Kappa Xi	Brookville, OH
70 years:	1956	Kappa Mu	Carlisle, IN
80 years:	1946	Eta Lambda	Noblesville, IN
85 years:	1941	Eta Beta	Odon, IN
100 years:	1926	Beta Sigma	Clinton, IN
105 years:	1921	Alpha Delta	Huntington, IN

Presentation of 50 Year Membership

The Chair recognized 50-year memberships and invited chapters with presentations to come forward.

50 – Sheila West, Alpha, Muncie, IN

50 – Ruth Ann Tolle, Alpha, Muncie, IN

65 – Janice Modesitt, Alpha Omega, Brazil, IN (accepted by daughter, Michelle Bell, Alpha Omega, Brazil, IN)

70 – Shirley Green, Nu Tau, Greenwood, IN

The Chair asked all 50+ year members to come forward for a photo.

Election Committee Report

The Chair recognized, Election Committee Chairman, Laura Haskins, Nu Alpha, Oxford, OH, who introduced the committee and gave the report.

Chairman: Laura Haskins, Nu Alpha, Oxford, OH
 Brenda Watkins, Xi Omega, Hurst, TX
 Robin Garrett, Lambda Theta, Martinsville, IN
 Robin Randolph-DeClue, Nu Tau, Greenwood, IN
 Lisa Thomas, Tau, Valparaiso, IN
 Jodi Neenan, Gamma Pi, New Paris, OH, alternate

PRESIDENT

Number of votes cast: 89
 Necessary to elect: 45
 Junior Cruea received: 89

VICE PRESIDENT

Number of votes cast: 89
 Necessary to elect: 45
 Evonne Albert received: 89

SECRETARY

Number of votes cast: 88
 Necessary to elect: 45
 Sharon Miller received: 88

TREASURER

Number of votes cast: 88
 Necessary to elect: 45
 Karen Allen received: 88

SEC OF PHILANTHROPY

Number of votes cast: 84
 Necessary to elect: 43
 Cindy Crowder received: 84

THIRD MEMBER BOARD OF TRUSTEES

Number of votes cast: 90
 Necessary to elect: 46
 Paula Neidlinger received: 90

NOMINATING COMMITTEE

Number of votes cast: 85
 Jennifer Eastman received: 76
 Ashley Dunn received: 76
 Debi Hamblet received: 78

2028 NATIONAL CONVENTION SITE

Number of votes cast: 91
 Embassy Suites, Birmingham, AL received: 5
 Embassy Suites, Huntsville, AL received: 18
 Embassy Suites, Murfreesboro, TN received: 68

Having received the plurality of votes cast, the Chair declared Murfreesboro, TN, the location of the 2028 National Convention.

The Chair declared the following individuals elected as the National Officers and Committee Members of Delta Theta Tau Sorority for 2026-2027:

President: Junior Cruea
Vice President: Evonne Albert
Secretary: Sharon Miller
Treasurer: Karen Allen
Secretary of Philanthropy: Cindy Crowder
Advancing to Chairman, B/T: Dana Anderson
Advancing to Secretary, B/T: Kathy Haralson
Nominating Committee: Debi Hamblet, Chairman
Ashley Dunn
Jennifer Eastman

The Chair declared the results for the National Yearly Project overseen by the Elections committee:

Number of votes cast:	91
Coffin-Lowery Syndrome received:	20
The Chromosome 18 Registry & Research Society:	18
Split Funds Equally received:	65

Receiving the plurality of votes, the Chair declared the funds would be split between the two projects evenly. Coffin-Lowery Syndrome and The Chromosome 18 Registry & Research Society will each receive \$4,000.00.

The Chair thanked the Election Committee for their diligent work on the election process.

Press Release

Doris Sanders, Editor of GRIT, reviewed the 2026 National Convention press release.

2027 National Convention Coordinator

Jeri Elliott, 2027 Convention Coordinator, and members of the entertaining chapters invited the assembly to Tulsa, OK, July 14-18, 2027 for “Truly Unbelievable Lasting Sister Adventures”.

Incoming President’s Speech

The Chair introduced Junior Cruea, 2026-2027 National President. Junior addressed the delegation and announced the 2026-2027 theme as “Delta Theta Tau, United Sisters of America”.

Outgoing President’s Final Remarks

President, Kris Trapp, thanked the National Council and Board of Trustees, her chapter, Parliamentarian, Darlene Allen, and all chapters of Delta Theta Tau for their support throughout the year.

Announcements

The Chair announced that practice for the Installation of Officers would be immediately following the close of the meeting.

The Chair announced that Sunday morning the installation of newly elected officers would be conducted immediately following the business meeting.

President-Elect, Junior Cruea, presented her themed t-shirts.

The Chair excused all delegates who asked to be excused from the Sunday meeting due to travel requirements.

The Chair declared the meeting in recess until Sunday, July 12, 2026, at 9:00 a.m.

Sunday, July 12, 2026, 9:00 a.m.

The Chair called the meeting to order at 9:00 a.m.

The Chair announced that per the Parliamentarian's instruction, the final credential report will not be read unless a vote is necessary at which time an adjusted credential report would be read.

The Chair recognized and thanked Zeta Chi, Dunkirk, IN, for the 'Rhapsody in Blue' banquet and Alpha Omega, Brazil, IN for the amazing "Freedom and Fortune Room." She thanked all the hostess chapters for a successful convention.

New Business

The Chair requested new business from delegates, National Officers, Past National Presidents, and Honorary Members. Beth Wallis, Executive Secretary, provided updates for Form 8 and ACH.

Installation of Officers

Jeanie Claggett, PNP, Kappa Xi, Brookville, OH, conducted the Installation of Officers and Jean Brower, PNP, Gamma Pi, New Paris, OH, served as Installing Sgt-at-Arms for the 2026-2027 National Officers.

National President:	Junior Cruea, Kappa Xi, Brookville, OH
National Vice President:	Evonne Albert, Xi Phi, Marissa, IL
National Secretary:	Sharon Miller, Xi, Portland, IN
National Treasurer:	Karen Allen, Alpha Omicron, Terre Haute, IN
Secretary of Philanthropy:	Cindy Crowder, Alpha Omega, Brazil, IN
Chairman, Board of Trustees:	Dana Anderson, Gamma Pi, New Paris, OH
Secretary, Board of Trustees:	Kathy Haralson, Zeta Upsilon, Seneca, IL
Third Member, Board of Trustees:	Paula Neidlinger, Zeta Zeta, Plymouth, IN

Outgoing Chairman, Board of Trustees, Evonne Albert, presented Kris Trapp with her Life Membership Card, Certificate and Past National President's Pin.

The Chair asked for any further business. There being none, the Chair declared the 118th National Convention of Delta Theta Tau Sorority, Inc., closed in due form.

Adjourned: 10:00 a.m., July 12, 2026



Debi Hamblet, National Secretary



Kris Trapp, National President

August 31, 2026

ANNUAL REPORT NATIONAL PRESIDENT

Since the conclusion of the July 2025 National Year-End Meeting, the following activity has taken place:

Active Chapters: 71

Relinquished: 1 Theta Mu, Eaton, OH

Alumnae Associations: 16

Relinquished: 1 Omicron Gamma – Alpha, Escondido, CA

New Chapters Installed: 1, Pi Theta, Waterloo, IL, Chartered 10/11/2025

Norma Money Benefit Fund Ballots - ten (10)

Special Ballots - six (6)

The President has performed the following duties:

- Presided at the Post Convention meeting of Council and Board July 13-14, 2025.
- Attended Province Conventions for Beta, Delta, Epsilon, Theta and Zeta.
- Assigned Officer to Epsilon Province and approved the minutes, financial report, philanthropy reports. Served as Installing Officer for Pi Theta, Waterloo.
- Participated in workshops at Province conventions.
- Wrote monthly newsletters and hosted monthly National Officer Zoom meetings.
- Monitored the progress of the 4 special committees created at Convention.
- Accepted resignation of Director of Expansion and Growth 9/3/2025.
- Coordinated appointment of Interim DEG and search for permanent replacement.
- Appointed DEG 3/1/2026.
- Conducted visitation and submitted reports for Alpha Rho, Chesterton, IN.
- Attended the Philanthropy Committee Annual Meeting.
- Approved all vouchers submitted by the Chairman, Board of Trustees and kept monthly ledger.
- Articles were written for the Fall, Winter, and Spring/Summer issues of GRIT.
- Messages written for 4 Constant Contact Communications.
- Planned and presided at the Midyear Meeting of National Officers.
- Communicated with 2026, 2027, and 2028 Convention Chairman.
- Ordered the Teresa McAllister award.
- Created forms tutorial.
- Prepared agendas for Midyear, PRE Convention, and National Convention meetings.

All necessary correspondence and duties pertaining to the office of the President have been handled in the regular manner. Ritual #1381, Case #6 and Robe #6.



Kris Trapp
July 9, 2026

2025-2026 YEAR END REPORT OF THE NATIONAL VICE PRESIDENT

As of May 31, 2025, there have been one (1) new chapter chartered, zero (0) Alumnae Association chartered, zero (1) Active Chapters relinquished and one (1) Alumnae Association disbanded.

- Omicron Gamma-Alpha, Escondido, CA Disband date: 5/31/2026
- Theta Mu Chapter, Eaton OH Disband date: 5/31/2026

Current Chapter Status

Active Chapters: 71

Alumnae Associations: 16

The Vice President has approved the following:

18 Complete sets of Chapter Standing Rules

1 Complete set of Province Standing Rules

1 Complete set of Alumni Standing Rules

As of May 31, 2025, 34 names have been received for the Memorial Service at the 2026 National Convention, including 1 PNP and 1 PNO. The Vice President has mailed 27 Resolution of Condolence Cards:

5 to the Family of Deceased members.

22 to Chapter President of Deceased member.

The Vice President has mailed 2 Condolence cards and 2 Get-Well cards.

The Vice President performed the following duties:

- Served as Assigned Officer to Alpha Province.
- Visited Gamma Pi Chapter, New Paris, OH and sent reports to the National President and Executive Secretary.
- Approved vouchers submitted by the National President and Chairman, Board of Trustees.
- Added a member to the Credential Committee to help with Delegate Registration.
- Submitted an article for Spring/Summer issue of GRIT.
- Served as Chairman of the Ritual Committee.
- Attended Beta, Gamma, and Theta Provinces at my own expense.
- Filled in for National President at Gamma Province.
- Fall and Spring letter was sent to all Alumnae Associations with updated legislation.
- Prepared National Convention Memorial Ceremony to honor our deceased members, chose 2 PNP's, 2 PNO's and a soloist.
- Proposed Convention Rules for 2026 National Convention.
- Chaired 2025-2026 Nominating Committee.
- Member of 2025-2026 Rules and Forms Committee

All necessary correspondence and duties pertaining to this office were handled in the required manner and uploaded to OneDrive. Ritual #1533, Robe #2 and Case #10.

Junior Cruea

National Vice President

July 9, 2026

NATIONAL SECRETARY ANNUAL REPORT 2025-2026

The National Secretary prepared and emailed minutes of the 2025 Post Convention joint meeting of the National Council, BOT (Board of Trustees), and Appointed Officers (DEG, Executive Secretary, Grit Editor, and Director of Public Relations).

Served as Chair of the Legislative Committee.

Served and attended the Beta Province Convention as co-chair with Dana Anderson.

Attended the Theta and Alpha Province Conventions at my own expense.

Assisted in retrieving supplies after DEG resignation.

Assigned and approved 2027 Province Convention dates as received.

Completed and submitted articles for the Autumn issue of Grit.

Attended Mid-Year meeting. Prepared and distributed the 2026 Mid-Year meeting minutes to National Council, BOT (Board of Trustees), and Appointed Officers.

Completed visitations of Beta Sigma, Clinton, and Lambda Theta, Martinsville, chapters.

Completed legislation packet for National Convention. Emailed and mailed packet to National Council, BOT, Appointed Officers and Legislative Committee.

Corresponded with Epsilon (assigned province) Province Chair.

Attended 100th year birthday celebration of Beta Sigma, Clinton, chapter.

Compiled and assembled National Officer, BOT, Appointed Officers, Delegate, and PNP packets for National Convention.

All necessary correspondence and duties pertaining to this office were managed in the required manners.

Ritual #1383 Case #8 Robe #1

Books and files are in order. Documents saved in OneDrive.

Debi Hamblet

National Secretary

July 9, 2026

DELTA THETA TAU SORORITY, INC.
**National Treasurer End of the
Year Report 2025-2026**

1. The Treasurer made all entries to the journal in Quickbooks, kept a record of all income, disbursements, and investments.
2. Checks were issued for vouchers received, which had been approved by the National President and Chairman, Board of Trustees.
3. Uploaded all vouchers and corresponding documentation, for each month, to OneDrive from June 2025 through May 2026.
4. Reconciled each bank account, prepared the month end reports as well as balanced the Cash Fund Balance reports and uploaded copies to OneDrive each month.
5. Sent out end of the month reports to the National President, National Vice President and Chairman, Board of Trustees so they could do their month end reports as well as close out their year-end reports.
6. After adopting the QuickBooks online version at the mid-year meeting, I learned and applied the Quick Books online version beginning in March through May.
7. Prepared Mid-Year Reports for National Council and Board of Trustees for the mid-year meeting.
8. Served as the Assigned Officer for Gamma Province and worked closely with the Gamma Province Chairperson.
9. I attended the Beta Province at my own expense.
10. Visited Beta Zeta, Warsaw, IN on November 5, 2025. Reports were sent to the Executive Secretary, DEG, President and Vice President.
11. Provided year end documentation through QuickBooks that was requested from Bollenbacher to facilitate our end of the year review process.
12. Assembled the Election Committee for the National Convention 2026.
13. All necessary correspondence and duties pertaining to the Office of Treasurer were handled in a regular manner.

Ritual #1384

Case #1

Robe #11

Paula Neidlinger
National Treasurer
July 9, 2026

06/01/2025 thru 5/31/2026

GENERAL FUND

Beginning Balance June 1, 2025 \$13,265.47

Auditor Report \$14,368.00

Receipts	101	National Sorority Dues	\$20,194.60	
	102	Alumnae Dues	\$208.75	
	103	General Membership at Large	\$690.00	
	104	Donations-General Fund	\$1,576.00	
	105	Fines	\$1,520.00	
	106	Interest Income	\$4.70	
	107	Sale of Supplies	\$340.20	
	108	Bequeath General Fund	\$7,809.90	
	109	Liability Insurance	\$4,380.00	
	110B	Jewelry	\$1,838.81	
	110A	Jewelry	\$3,370.80	
	114	Marketing Income	\$1,491.93	
	115	Miscellaneous Income	\$5,006.02	
	120	Postage	\$123.84	
		Reclassifications	-\$9,085.62	
Total Receipts				\$39,469.93
Disbursements	107R	Gen. Fund Purchase of Supplies	\$50.00	
	110R	Gen Fund Jewelry Purchase	\$2,910.26	
	131	Gen Fund Travel & Exp NO	\$16,758.50	
	132	Gen Fund Travel & Exp Prov	\$1,193.98	
	133	Gen Fund Off Supp Exec Sec	\$343.93	
	134	Gen Fund Website Expense	\$1,258.72	
	135	Gen Fund Marketing Expenses	\$1,862.36	
	136	Gen Fund Off Supp & Exp NO	\$2,288.82	
	137	Gen Fund Conv Min & Bylaws	\$59.00	
	138	Gen Fund Conv Exp NO dues	\$2,340.00	
	141	Gen Fund Promotional Expense	\$252.00	
	142	Gen Fund Service fee Ex Sec	\$5,000.00	
	142a	Service Fee Webmaster	\$1,000.00	
	146	Gen Fund Insurance Exp	\$6,741.00	
	150	Gen Fund Professional Serv	\$9,912.50	
	160	Gen Fund Misc. (PNP pin)	\$1,598.33	
Total Disbursements				\$53,569.40
Fund Balance 5/31/2026				-\$834.00
Checking Balance 5/31/2026			\$3,638.20	
DH Transfer of funds			\$1,419.00	
Temporary Loan from Phil.			\$3,000.00	
Adjustment			\$53.20	
Total Components				-\$834.00

Paula Neidlinger, National Treasurer
5/31/2026

DELTA THETA TAU SORORITY, INC
06/01/2025 thru 5/31/2026
GRIT FUND

Beginning Balance 06/01/2025 \$84.27

Auditor Report \$85.00

Receipts

CPA

211	Grit Subscription Income	\$23,880.00
212	Grit Advertising Income	
213	Grit Cuts	\$140.00
215	Grit Misc Income	\$2,539.63

Total Receipts \$26,559.63

Disbursements

230	Grit Printing & Mailing	\$21,461.83
231	Grit Travel	\$695.43
234	Website	
236	GRIT Office Supples	\$13.66
238	Grit Convention Fees	\$176.00
242	Service Fee Editor & Circ	\$3,010.00
260	Grit Misc Fee	\$7.50

Total Disbursements \$25,364.42

Fund Balance 5/31/2026 \$1,279.48

Checking Balance 5/31/2026 \$1,279.48

Total Components of Grit Fund \$1,279.48

Paula Neidlinger
National Treasurer
5/31/2026

DELTA THETA TAU SORORITY, INC

06/01/2025 thru 5/31/2026

PHILANTHROPY FUND

Beginning Balance 06/01/2025 \$84,547.27

Auditor Report \$84,546.00

Receipts

301	Phil. Natl Dues	\$15,930.55
302	Phil Alumnae Dues	\$567.80
303	Phil MAL Dues	\$230.00
304	Phil Grants & Donations	\$50.00
304B	Donation to NFED	
308	Interest Guay Trust	\$7,809.91
315	Philanthropy Misc.	\$50.00
	Reclassifications	\$2,201.46

Total Receipts \$26,839.72

Disbursements

330H	Philanthropy NFED	\$5,000.00
330C	Philanthropy Education Grant	\$10,000.00
330P	New Philanthropy Project	\$7,127.44
331	Philanthropy Travel	\$1,426.14
336	Philanthropy Office Supplies	\$40.66
338	Phil Convention Expenses	\$176.00
339	Phil. Comm Expenses	\$269.82

Total Disbursements \$24,040.06

Fund Balance 5/31/2026 \$87,346.93

Temporary loan to Gen. \$3,000.00

Checking Balance 5/31/2026 \$84,346.93

Total Components of Philanthropy Fund \$87,346.93

Paula Neidlinger
National Treasurer
5/31/2026

DELTA THETA TAU SORORITY, INC

06/01/2025 thru 5/31/2026
NORMA MONEY BENEFIT FUND

Beginning Balance 06/01/2025	Checking	\$2,089.95	
	Savings	\$43,528.03	
Beginning Fund Balance 06/01/2025			\$45,617.98
Auditor Report		\$45,617.00	
Receipts	604 Norma Money Donations	\$225.00	
	606 Norma Money Interest	\$955.78	
	615 Norma Money Misc		
Total Receipts			\$1,180.78
Disbursements	630 Norma Money Benefits Pd	\$28,537.29	
	660 Norma Money Misc.	\$67.50	
Total Disbursements			\$28,604.79
Fund Balance 5/31/2026			\$18,193.97
Checking Balance 5/31/2026		\$3,710.16	
Savings Balance 5/31/2026		\$14,483.81	
Sept adj Savings			
Total Components of Norma Money Fund			\$18,193.97

Paula Neidlinger
National Treasurer
5/31/2026

DELTA THETA TAU SORORITY, INC

06/01/2025 thru 5/31/2026

FOUNDERS MEMORIAL EXPANSION AND GROWTH FUND

Beginning Balance 06/01/2025 \$8,173.07

Auditor Report \$8,279.00

Receipts

701	Founders Nat'l Dues	\$2,719.85
702	Founders Alumnae Dues	\$58.45
715	Founders Miscellaneous	\$2,913.92

Total Receipts \$5,692.22

Disbursements	731	Founders DEG Travel	\$1,948.00
	736	Founders Office Sup & Exp DEG	\$84.33
	738	Convention Exp DEG	\$176.00
	740	Founders New Chapter Exp.	\$4,087.62
	741	Founders Promotional Expense	\$776.92
	760	Founders Miscellaneous Exp	\$600.00
		Reclassifications	\$92.40

Total Disbursements \$7,765.27

Fund Balance 5/31/2026 \$6,100.02

Checking Balance 5/31/2026 \$6,100.02

Total Components of Founder's Memorial Expansion & Growth Fund \$6,100.02

Paula Neidlinger
National Treasurer
5/31/2026

DELTA THETA TAU SORORITY, INC

06/01/2025 thru 5/31/2026

BEQUEST FUND

Beginning Balance 06/01/2025	\$236,853.22
Auditor Report \$236,853	

Receipts	875	Bequest Unrealized Gains	\$40,122.95
	806	Interest Income	\$8,618.72
Total Receipts			\$48,741.67

Disbursements	830	Bequeath Benefits Paid	
	862	Bequeath Fund Service Fee	\$2,833.56
Total Disbursements			\$2,833.56

Fund Balance 5/31/2026	\$282,761.33
------------------------	--------------

COMPONENTS OF Bequest Fund

Cost Basis(28)	\$242,638.38
Market Value increase(28-C)	\$40,122.95

Total Components of Bequest Fund	\$282,761.33
----------------------------------	--------------

Paula Neidlinger
National Treasurer
5/31/2026

ANNUAL REPORT
July 9, 2026
Secretary of Philanthropy

1. Form #52, #52-1, #52-2, #52-A(1) and #52-B were distributed by April 1 to all Province Chairmans. All the dates have been updated.
2. Assigned officer for Zeta Province. Worked with PC Brenda Watkins.
3. Attended Alpha and Beta province conventions at my own expense.
4. Completed visitation with Theta Kappa, South Whitley, in November.
5. The Philanthropy Committee meeting was held on February 1 in Dunkirk, IN. The National Yearly Project Submissions were reviewed and approved.
6. Jodi from NFED was contacted and pre- arrangements were made for Jodi and her speaker for Saturday at the National Convention.
7. Reviewed and scanned all 2024-2025 form 52's to OneDrive which have been used to determine the Top Ten (10) awards to be given at the 2026 National Convention.
8. Attended the National Officer and Board of Trustees Midyear Meeting in Martinsville, IN.
9. Will complete payment vouchers at the National Convention for NFED and the National Yearly Project.
10. All necessary correspondence and duties pertaining to the office of National Secretary of Philanthropy have been handled in a regular and timely manner, with files uploaded in One Drive.

Ritual #2448 and Case #4 Robe #7

Sharon Miller
National Secretary of Philanthropy
Kindness Ignites/Light Inspires

2026 ANNUAL REPORT
CHAIRMAN, BOARD OF TRUSTEES

1. Notified Bollenbacher & Associates (CPA firm), Inguard (insurance carrier) and Morgan Stanley (investment company) of the names and addresses of newly elected National Officers, Delta Home Directorate, and 2025 Province Chairman.
2. Completed the renewal for the Crime Policy and signed contract with Inguard effective October 1, 2025.
3. Received and forwarded the DHPD portion of the insurance expense and financial statement expense to the DHPD President which was paid in a timely fashion.
4. Provided all chapters with a certificate of insurance coverage when payment was received. Electronic file valid 6/1/2025 to 5/31/2026.
5. Completed the electronic 990N-epostcard filing for all chapters and alumnae association earning less than \$50,000 annually.
6. Notified six chapters that earned more than \$50,000 annually to file 990EZ with IRS by October 15, 2025 deadline.
7. Wrote letter to IRS to add Pi Zeta, Tucson, AZ to Delta Theta Tau group tax exempt status.
8. Prepared estimated Budget of Income and Expenses for the 2025-2026 fiscal year and distributed to all National officers following approval of the Board of Trustees and the National President at Post Convention joint meeting of Council and Board.
9. Prepared a comparison Budget of Income and Expenses as of November 30, 2025 to be distributed at the joint midyear meeting of Council and Board.
10. Prepared agenda and presided over 2025 Post Convention Meeting of the Board of Trustees.
11. Prepared agenda and presided over 2026 Midyear meeting for the Board of Trustees.
12. Lead monthly conference calls with the Board of Trustees.
13. Approved minutes before distribution by Secretary, Board of Trustees of the 2025 Post Convention Meeting and 2026 Midyear Meeting of the Board of Trustees.
14. Contracts were issued with appropriate signatures for the following:
 - a. Editor of GRIT Doris Sanders, October 1, 2025 to September 30, 2028 (3 year contract)
 - b. Director of Public Relations Michelle Westhues, August 1, 2025 to July 31, 2028 (3 year contract)
 - c. Director of Expansion and Growth Mary Jane Litz, March 1, 2026 to July 31, 2027 (remainder of 3 year contract)
15. Made contact for desire to renew contracts for 2026-2027. Historian and Delta Home Registrar both wish to continue for the next year.
16. Worked with Morgan Stanley and approved signers to update all signature cards for investment accounts, including Delta Home, checking accounts for Provinces and checking accounts for National Convention, PNP and PNO.
17. Issued draw letter to Morgan Stanley for six percent (6%) of the assets as of October 31, 2025 in the Bequest Fund.
18. All vouchers covering the business of the sorority were signed and approved with the National President or National Vice President, then submitted to Treasurer for payment processing.
19. Served as Assigned Officer to Theta Province for Fall 2025.
20. Worked with Alpha Province Chairman and Entertaining Chapter for Fall 2026.
21. Attended Epsilon Province Convention at my own expense.
22. Served as Visiting Officer to Xi Phi, Marissa, IL.
23. Served as Visiting Officer to Pi Epsilon, O'Fallon, IL.
24. Held an unofficial visit to Lambda Epsilon, Pinckneyville, IL to encourage compliance of chapter standing rules, Epsilon Province Standing Rules and National Bylaws.
25. Prepared article for Fall issue of GRIT.
26. Communicated with Treasurer and National President monthly to balance ledger to Treasurer's P&L report created by Quick Books.
27. Researched with the DEG and Director of Public Relations fundraising opportunities to increase income for Founders Memorial Expansion & Growth Fund.
28. Attended monthly chapter meetings with Pi Epsilon, O'Fallon, IL during their initial year.
29. Attended informational meetings in Waterloo, IL to establish a new chapter.
30. Served as Installing Sergeant at Arms for Pi Theta, Waterloo, IL at Epsilon Province Convention.
31. Due to a vacancy of DEG position, created chapter officer binders for Pi Theta, Waterloo, IL.
32. Attended Kris Trapp's National President Reception in Valparaiso, IN.
33. Lead a committee with 4 PNP's to rewrite the Convention Coordinator Handbook.
34. Attended virtual meetings to investigate options of starting a 501(c) 3 subsidiary.
35. Contacted Parliamentarian Darlene Allen to secure²⁹ contract for 2026 National Convention.

36. Served on the Rules and Forms Committee.
37. Prepared for PNP pin presentation at 2026 National Convention.
38. Emailed 13 Indiana chapters in April as a reminder to file NP20R Sales Tax Exemption before May 15 deadline.
39. Worked with Secretary, Board of Trustees to train for upcoming duties as Chairman for procedures in vouchers and ledger balancing.

All vouchers covering expenditures, correspondence, and all duties pertaining to the office of Chairman Board of Trustees were handled in the regular manner. Files have been uploaded to OneDrive.

Case # 9, Ritual # 1388 and Robe #9.

A handwritten signature in black ink that reads "Evonne Albert". The signature is written in a cursive, flowing style. The name "Evonne" is written with a large, decorative 'E' and a long, sweeping underline that extends under the word "Albert". The word "Albert" is written in a similar cursive style.

Evonne Albert

Chairman, Board of Trustees
July 9, 2026

YEAR END REPORT
SECRETARY
BOARD OF TRUSTEES

1. Created a schedule of Assigned Officers for Province Conventions.
2. Completed minutes for the Board of Trustees, Post-Convention July 2025, Midyear February 2026.
3. Finalized National Convention shopbox jewelry sales with Herff Jones.
4. Assigned Officer for Beta Province. Assisted hostess chapters and legislative committee with convention preparation. All reports have been uploaded to OneDrive.
5. Attended Theta, Alpha and Gamma Province conventions at own expense and participated in skits with National Officers in attendance.
6. Conducted in person chapter visitation with Lambda Chapter, Union City, IN. Report emailed by deadline to Chapter President and Executive Secretary.
7. Worked with Rules and Forms committee to compile Rules and Forms changes from POST to midyear and emailed to National Officers to review prior to midyear meeting. Updated OneDrive with approved changes. Notified National Officers and Director of Public Relations upon completion. Prepared additional Rules and Forms list for Post-Convention 2026.
8. Submitted GRIT article for 2026 Spring-Summer issue.
9. All files and reports uploaded to OneDrive prior to National Convention.

All necessary correspondence and duties pertaining to this office were handled in the regular manner. Files and supplies are in order. Documents are saved in OneDrive. Case #3, Ritual #1389, Robe #3.

Dana Anderson
Secretary, Board of Trustees
July 9, 2026

END OF THE YEAR REPORT 2025-26
THIRD MEMBER, BOARD OF TRUSTEES

1. Served as officer in charge of the National Officers' robes and recorded assignment of their robes. Assignment sheets have been updated for robes 2025-2026.
2. Worked with the new incoming Treasurer on procedures and transitioning into the new role.
3. Served as officer in charge of used jewelry and ribbons. Created new spread sheets for all jewelry to see what on hand supplies and costs look like throughout the year and repriced all jewelry with new mark-up.
4. Worked with Chapters and Sisters on their jewelry needs and orders.
5. Ordered name plates and badges for new officers. I worked with a new company, Graphic Electronics from Spring Valley, IL as Kramer Kreations has closed their business. Ordered chairbacks for National Convention.
6. Served as the Assigned Officer for Delta Province. All reports have been uploaded to One Drive.
7. Conducted a Zoom 1st Visitation with Pi Delta, Moberly, MO, Epsilon Province due to inclement weather and scheduling challenges. Paperwork emailed to Chapter President, National President and Executive Secretary as well as uploaded to OneDrive.
8. Prepared and created an updated ad for Jewelry and Approved Suppliers for the GRIT Autumn and Spring issues.
9. Created a Vendors Ad for the National Convention in the Spring issue of GRIT.
10. Attended Zeta Upsilon and Zeta Province conventions at my own expense and participated in skits with National Officers in attendance.
11. Contacted Herff-Jones to design and process the President's 2026 National Convention charm and arrange for the Convention Shop Box with extra DTT Badges to be added.
12. Served under Secretary, Board of Trustees on Rules and Forms Committee.
13. Contacted our Approved Suppliers regarding continuing to sell Robes, Pin and Crest, Recorded music on CD and DTT Banners. All suppliers agreed to continue.
14. Prepared ribbons and booklet instructions for Pages, Tellers, Sergeant-At-Arms, Assistant Sergeant-At-Arms and Committees to be worn at National Convention.
15. Received inventory sheets from our Executive Secretary, Public Relations and DEG.

All necessary correspondence and duties pertaining to this office were handled in a regular manner.

Handbooks, files, and supplies are in order. Documents are saved in OneDrive.

END OF YEAR RIBBONS REPORT-2025-2026

SERGEANT-AT-ARMS	77
ASST. SERGEANT-AT-ARMS	09
TELLERS	65
PAGES	52
COMMITTEES	15

PEG 1 sample kept on hand; all others are kept by DEG

END OF THE YEAR APPROVED SUPPLIERS 2025-2026

PIN AND CREST \$69 plus shipping-Kris Trapp, Tau Chapter

ROBES \$70 includes shipping-Ashley Dunn, Omicron Pi Chapter

DTT BANNER Michelle Westhues, Marketing Committee

RECORDED MUSIC \$12 for CD includes shipping-Sherry White, Eta Lambda Chapter

OFFICIAL JEWELERS: Herff Jones

Kings Jewelry-Specialty

Case # 11, Ritual # 1390, Robe #10

Kathy Haralson

Third Member, Board of Trustees

ANNUAL REPORT – 2025-2026

EXECUTIVE SECRETARY

1. The Executive Secretary's office collected all dues, fines, and assessments and prepared a monthly financial report covering the 2025-2026 fiscal year. Deposits of all monies received were made to Home Bank of Martinsville, IN.
2. Monthly reports of Income were prepared in detail, and copies were sent to National Council and Board of Trustees, Delta Home Directorate, Delta Home Registrar, and Chairman-National Philanthropy Committee.
3. Maintained record of payments of Delta Home dues by Members-at-Large.
4. Correspondence was conducted per duties as set out in the officers' handbook and as directed by the National President and a complete file has been maintained. Correspondence addressed Chairman of the Philanthropy Committee was forwarded.
5. Executive Secretary's compiled a directory of the National and Province officers. Form 1s and Form 2s were scanned and uploaded to OneDrive to provide addresses for chapter presidents and corresponding secretaries. Additions and/or corrections were prepared monthly.
6. Executive Secretary's office prepared list of delegates and list of all voting members for convention use.
7. Executive Secretary's office maintained all membership records in the card files and the active/associate members in the Membership program on computer. Membership-at-Large requests were processed with a letter and MAL certificate mailed to the individual granted the change of membership.
8. Executive Secretary's office filled orders and/or requests for supplies for chapters and alumnae associations, and National and Province Officers were filled as requested. A midyear and annual inventory of printed materials was prepared for the Board of Trustees.
9. Served a member of the Rules and Forms committee.
10. Made additions, corrections, and changes to the GRIT list as they were received on the Change of Membership Form 8.
11. Made corrections to the GRIT list from all labels received from the postal service.
12. Contacted chapters if labels returned stated, "Address Unknown" or "Unable to Forward".
13. As time allowed added/corrected 9-digit zip codes from USPS website.
14. Attended National Convention and Midyear Meeting.
15. Attended Alpha, Beta, Gamma and Theta Province Conventions at own expense. Collected registration fees for Theta Province via check and Sales Fund Account as a trail for National Convention 2025.
16. Established an ACH program with Home Bank for collecting National Obligations from Chapters.
17. All necessary correspondence and duties pertaining to this office were handled in the regular manner. Handbook, files and supplies are in order.

Beth Wallis

Executive Secretary

Dated: July 9, 2026

Income By Accounts

<u>Account</u>	<u>Description</u>	<u>2024-2025</u>	<u>2025-2026</u>
32	Advance	\$ 2,094.16	\$ -
62C	Educational Grants		
63	Convention Fees	\$ 15,450.50	\$ 30,318.17
101	Chapter Dues	\$ 38,848.00	\$ 38,855.00
102	Alumnae Dues	\$ 976.00	\$ 835.00
103	Membership At Large	\$ 1,105.00	\$ 920.00
104	General Fund - Donations		\$ 1,076.00
104A	Marketing Donations	\$ 148.00	\$ -
105	Fines	\$ 916.00	\$ 1,545.00
106	Interest	\$ 6.96	\$ 4.70
107	Supplies	\$ 291.50	\$ 340.20
108	Bequest Fund 25% of 4%	\$ 2,375.82	\$ 7,809.90
109	Chapter Liability Insurance	\$ 4,140.00	\$ 4,380.00
110	Jewelry		
	110A - New	\$ 2,669.65	\$ 2,440.80
	110B - Used	\$ 883.25	\$ 1,559.50
	Transfer from Sales Fund		\$ 1,209.31
114	Marketing	\$ 15.00	\$ 1,491.93
115	Miscellaneous Income	\$ 5,589.47	\$ 5,506.02
120	Postage (Acct # reassigned 2019-20)	\$ 130.90	\$ 123.84
131	Travel & Misc Expense, Nat'l Officers	\$ 1,583.07	\$ 1,398.94
211	Grit Subscription	\$ 18,675.00	\$ 23,880.00
212	Grit Advertising	\$ 300.00	\$ -
213	Grit Cuts	\$ 230.00	\$ 140.00
215	Grit - Donations & Misc.	\$ 2,106.00	\$ 2,539.63
231	Travel & Misc Expense GRIT		\$ 667.83
304	Philanthropy Fund, Grants	\$ 1,225.00	\$ 50.00
304B	Philanthropy Fund, Ectodermal Dysplasia		\$ 1,500.00
308	Bequest Fund 50% of 6%	\$ 7,127.44	\$ 7,809.91
315	Undesignated Donations	\$ 1,267.31	\$ 50.00
501	Delta Home Dues	\$ 6,711.00	\$ 6,580.00
501	Delta Home Dues (MAL)	\$ 1,095.00	\$ 3,259.00
510	DH Special Gift Fund	\$ 733.00	\$ 100.00
515	DH Miscellaneous Income		
604	Norma Money Benefit Fund	\$ 10,300.00	\$ 225.00
715	Exp. & Growth Fund, Misc.	\$ 1,820.92	\$ 2,913.92
731	Founders Travel Expense		\$ -
	TOTAL INCOME	\$128,813.95	\$ 149,529.60

**Membership Status
2025-2026**

<u>Month</u>	<u>New Members</u>	<u>Members-At-Large</u>	<u>Dropped</u>	<u>Deceased</u>
June	6	14	8	15
July	2	2	0	0
August	11	2	14	1
September	6	0	0	6
October	22	1	0	0
November	4	2	0	0
December	3	0	0	0
January	6	0	0	3
February	0	0	0	0
March	3	0	0	0
April	3	0	3	13
May	4	3	4	4
Totals	70	24	29	42

Members Registered As of June 1, 2025

Active Members (Pay \$35.00 dues)	996
Associate Members (Pay \$35.00 dues)	78
Alumnae Members (Pay \$5.00 dues)	165
PNPs Active (No dues)	24
PNPs Alumnae (No dues)	4
PNPs Other (No dues)	9
Honorary Member who is member of the sorority (No dues)	1
Total Active, Associate, Alumnae, PNPs, Honorary Members	1277
Total Active Chapters May 2024	72
Total Alumnae Associations May 2024	16
Number of GRIT subscriptions and cost per subscription, May 2023	
Subscriptions	1330
Free subscriptions (Editor 1; Historian 3; Ex Sec 2; HO 1)	7
Paid Subscriptions at \$20 per subscription	1323

Director of Public Relations
2026
End of the Year Report

1. Website
 - a. Continued updating deltatheta.org to reflect new content, updated forms, bylaw revisions, national convention and province information
2. Social Media & Email Marketing
 - a. Created new content, videos, graphics and chapter's Facebook pages as needed
 - b. Added all 2025 Provinces, 2026 National Convention as Facebook events
 - c. Managed the Members Only Facebook group
 - d. Marketed national convention and published announcements as needed
3. Growth
 - a. Coordinated with the National President & new Director of Expansion and Growth to respond and meet with potential members/new chapters
 - b. Met with chapters who requested support in growth & had three meetings with new members/new chapters
 - c. Discovered Beta Sigma Phi (other international sorority) disbanded and developed an action plan to reach out to these members
 - d. Executed marketing plan
 - i. 77 inquiries received from the website
 - ii. Data attached
4. Worked with Provinces Convention Coordinators to design their flyers
5. Backup OneDrive post Midyear Meeting
6. Updated visual aid PowerPoint for National Convention
7. Inputted all online registrations for 2026 National Convention
8. Assisted the Philanthropy Committee and the Nominating Committee with Jotform submissions, technological issues and questions. Made revisions to the Philanthropy Committee grant application form.
9. Reviewed Rules & Forms and sent revisions to the committee
10. Wrote press releases as needed
11. Took photos & videos at National Convention and Epsilon Province

All duties pertaining to this office were completed in the regular manner.
Case #12, Ritual #1246

Sincerely,
Director of Public Relations
Michelle Westhues
July 9, 2026

DIRECTOR OF EXPANSION AND GROWTH
2026 Year End Report
Accepted the position as DEG on March 1, 2026

1. Attended midyear at the request of National Board and Council as the DEG position appointed on March 1, 2026
2. Replied to all emails/leads about DTT membership and new chapters across the United States.
3. Organized and participated in informational ZOOM meetings for prospects that have responded to social media or other marketing methods.
4. Updated the information to a new chapter on what National provides the chapter at their first and second year attending national and province conventions.
5. Updated the responsibilities of the DEG.
6. Updated the responsibilities PEG positions.
7. Made phone calls to each PEGs in regards to their responsibilities. Receiving feedback on the position. Asking if the PEG wants to continue with the positions they are currently holding as PEG of Alpha, Epsilon, Eta, Delta, Gamma and Zeta Provinces.
8. Working on filling PEG positions in Theta, Beta and Delta Provinces. Hope to have those appointed during 2026 National Convention.
9. Sent welcome notes to Presidents of each chapter that had new members.
10. Ordered 5 DTT pin in inventory from the official Jeweler.
11. Purchased roses for the Memorial Service and initiation services.
12. Organized the Initiation Ceremony with scheduled practice on Wednesday, July 8th. Sister Delta - Glenna Miller, PEG, Lambda Alpha, Tacoma WA, Pledge Supervisor - Lisa Thomas, Tau, Valparaiso, IN, Pontifex Prima - Lanie Steinwart - Tau, Valparaiso, IN, Chaplain - Christine Miller - PNP Collinsville, IL, Pontifex Secunda - Barb Fluder - Tau, Valparaiso, IN, Scriba - Connie Knauff - Tau, Valparaiso, IN, Quaestor - Karen Allen, PNP - Alpha Omicron, Terre Haute, IN, Delta - Laura Haskins - Nu Alpha, Oxford, OH, Theta - Kelly Anthony - Tau, Valparaiso, IN, Tau - Char Garrett, Kappa Xi, Brookville, OH, Sergeant-at-Arms - Terri Shannon, PNP - Nu Alpha, Oxford, OH
13. Recorded information for Membership/Gain loss on spreadsheet using Form #1s. In 2025-26, 22 chapters increased their memberships. Awards were made and sent a voucher for \$35 to Chairman of the Board of Trustees for the award check to greatest active members.
14. Planned and executed a meeting and Lunch for the PEGs, provided by National on Saturday, July 11^h in the President's suite to recap their PEG positions.
15. Planned a panel of 3 delegates that had increased their membership over the year to discuss "HOW they recruited new members".
16. Correspondence and duties of the office were handled to the best of my ability in a timely manner. Files and supplies are in order
17. Uploaded files to OneDrive.

Ritual #1214, Case #5

July 9, 2026

MJ Litz

Director of Expansion and Growth

YEAR END REPORT 2025-2026

EDITOR OF GRIT

Autumn 2025 – Volume 108 – Issue 1

The 2025 Autumn Issue included 64 pages:

Quantity Printed	1,331
Cost	\$4,868.00
Copies less than base	-\$383.92
Ink jetting addresses	\$185.00
Mail List Processing	\$45.43
Carton packing	\$2.10
UPS for samples	\$28.30
Total EP Graphics	\$4,744.91
Postage	828.85
Total Cost	\$5,573.76
# Copies mailed	1298

Winter 2025 – Volume 108 – Issue 2

The 2025 Winter Issue included 64 pages:

Quantity Printed	1,353
Cost	\$4,868
Copies less than base	-\$333.95
Ink jetting addresses	\$185.00
Mail List Processing	\$46.24
Carton Packing	\$2.10
UPS for samples	\$28.83
Total EP Graphics	\$4,796.22
Postage	\$873.49
Total Cost	\$5,669.71
# Copies mailed	1321

Spring/Summer 2026 – Volume 108 – Issue 3

The 2026 Spring/Summer Issue included 48 pages:

Quantity Printed	1,500
Cost	\$3,825
Copies less than base	-\$248.12
Inkjet Setup	\$185.00
Inkjet Running	\$46.38
Carton Pack	\$2.10
FedEx for Office Copies	\$48.53
Total EP Graphics	\$3,858.89
Postage	\$939.32
Total Cost	\$4,798.21
# Copies mailed	1361

Worked with EP Graphics in Berne, Indiana to print issues.

Changed from 4 Issues to 3 Issues to save money due to rising postage costs.

(National President & Board of Trustees handled the change to Nonprofit Standard Mail.)

\$1,534.63 was received from Berne IN Post Office, which was the balance on account for postage.

The Board of Trustees will be handling the postage payment going forward.

The changes that need to be made by the Autumn Issue:

Front Cover: Remove the Volume & Issue number

Page 2: Remove the volume & issue number. Remove the periodical information. This is under the Director of Public Relations information on the most recent issue.

Statement of Ownership will no longer be needed.

Notified Executive Secretary prior to publishing date for all issues, requesting address list to be sent.

Filed Statement of Ownership as required by the U.S. Postal Service.

Attended Alpha, Epsilon, and Theta Provinces 2025 at own expense.

Attended Midyear Conference at the Brickhouse Loft, 240 N Jefferson St, Martinsville, IN February 27 – March 1, 2026.

Updated Summary of GRIT Cost spreadsheet (attached).

One Drive updated after each issue and as needed.

3 sites were contacted regarding advertising in GRIT for the 2028 National Convention (no advertising requested) :

1 – Embassy Suites by Hilton Birmingham – Birmingham, Alabama

2 – Embassy Suites by Hilton Huntsville – Huntsville, Alabama

3 – Embassy Suites by Hilton Nashville SE – Murfreesboro, Tennessee

Ritual #1213, Case #2, back issues, and all files and supplies are updated and in good order.

All necessary correspondence and duties pertaining to Editor of GRIT were handled in the required manner.

Doris Sanders

Editor of GRIT

July 9, 2026

**2025-2026 Annual Report
National Philanthropy Committee**

The Annual Meeting of the National Philanthropy Committee was held on Sunday February 1, 2026, at the West Jay Community Center in Dunkirk, IN. Those in attendance were Chairman, Julie Swoveland, PNP, Secretary, Clair Burkhart and Secretary of Philanthropy, Sharon Miller. Joining the meeting via Zoom was Third Member, Nichole Crowe and National President Kris Trapp.

The purpose of the meeting was as follows:

1. Award Educational Grants for 2026-2027 to graduate level students in the Field of Counseling.
2. Review new National Philanthropy Project submissions and make recommendations for awards.
3. Review and update forms, policies and procedures in the handbooks of the National Philanthropy Committee.
4. Discuss other national projects.

Total funds available for Educational Grants in the Field of Counseling is up to \$10,000 for the 2026 Summer Session and Academic Year.

There were eleven (11) applications received by the December 10, 2025 deadline for the Educational Grant. One application was received by email and the remainder were received from the Delta Theta Tau website.

Applications were thoroughly reviewed by the committee before and during the meeting with consideration given to college status, reference letters, personal information and activities, educational goals and financial need. After discussion, grants were awarded to 2 applicants. The recipients were awarded \$5,000 each.

The Educational Grant Program in the Field of Counseling has assisted a total of 715 students with 186 renewals. The total awarded since the inception of the program in 1959 is \$709,290.02.

The Committee wishes to express its thanks to those individuals and chapters who have assisted in providing information to grantee applicants and for their support of the Educational Grants in Counseling.

As a National Philanthropy Project since 1997, the National Foundation for Ectodermal Dysplasia has received \$327,939.95. This year our organization donated a total of \$16,019.12. The committee thanks everyone for this continued support of NFED.

The total money available for the National Yearly Philanthropy Project is \$8,000.00. There were 2 projects submitted by the December 19, 2025 deadline. Coffin-Lowry Syndrome submitted by Omicron Alpha Chapter, Woodlawn, and The Chromosome 18 Registry and Research Society submitted by Pi Delta, Moberly, MO.

The National Yearly Philanthropy Project was started in 2009 with the total money given to date is \$107,511.79. Please continue to search out those worthwhile organizations that could use a helping hand from Delta Theta Tau.

The Secretary of Philanthropy and the National Philanthropy Committee recommend expenditures from the National Philanthropy Fund in 2026-2027 to be as follows:

Educational Grants	\$10,000.00
NFED	\$20,000.00
Yearly Project	<u>\$ 8,000.00</u>
Total	\$38,000.00

Julie Swoveland, PNP, Chairman, National Philanthropy Committee
Claire Burkhart, Secretary, National Philanthropy Committee
Nichole Crowe, Third Member, National Philanthropy Committee

2025 Delta Theta Tau Philanthropy Totals

June 1, 2024 to May 31, 2025

69 Chapters Reporting
1002 Members Reported Active

Total Philanthropy- \$805,680.52
Total Philanthropy Per Capita Average- \$ 804.07

Total Philanthropy

Franklin	Lambda Eta	1	\$99,981.84
Anna	Delta Kappa	2	\$71,142.09
Marissa	Xi Phi	3	\$67,484.33
Valparaiso	Tau	4	\$55,692.48
Seneca	Zeta Upsilon	5	\$42,402.01
Portland	Xi	6	\$32,231.25
Martinsville	Lambda Theta	7	\$28,630.20
Shelbyville	Zeta Lambda	8	\$18,703.93
Greenwood	Nu Tau	9	\$17,505.44
Brazil	Alpha Omega	10	\$17,228.64

Total Philanthropy Per Capita

Franklin	Lambda Eta	1	\$9,089.26
Anna	Delta Kappa	2	\$4,446.38
Marissa	Xi Phi	3	\$2,044.98
Portland	Xi	4	\$1,895.96
Valparaiso	Tau	5	\$1,687.65
Seneca	Zeta Upsilon	6	\$1,514.36
Greenwood	Nu Tau	7	\$1,346.57
Shelbyville	Zeta Lambda	8	\$1,246.93
Sparta	Theta Delta	9	\$1,086.36
Seymour	Theta Zeta	10	\$1,042.80

**2025 Delta Theta Tau
Philanthropy Totals**

June 1, 2024 to May 31, 2025

**69 Chapters Reporting
1002 Members Reported Active**

**Total Hours- 98,825.79
Total Hours Per Capita Average- 98.63**

Total Hours

Woodlawn	Omicron Alpha	1	7,671.50
Pana	Zeta Theta	2	5,150.50
Alexandria	Delta Xi	3	3,165.00
Seneca	Zeta Upsilon	4	2,867.00
Bethel	Omicron Pi	5	2,840.00
Delano	Theta Iota	6	2,835.25
Brookville	Eta Kappa	7	2,639.00
Oxford	Nu Alpha	8	2,580.00
Greenwood	Nu Tau	9	2,474.50
Portland	Xi	10	2,393.50

Total Hours Per Capita

Delano	Theta Iota	1	472.54
Woodlawn	Omicron Alpha	2	451.26
Mascoutah	Pi Beta	3	261.38
Pana	Zeta Theta	4	257.53
Tacoma	Lambda Alpha	5	227.20
Plainfield	Lambda Epsilon	6	192.94
Franklin	Lambda Eta	7	190.95
Bloomington	Zeta	8	190.58
Greenwood	Nu Tau	9	190.35
Stockton	Mu Lambda	10	163.00

ANNUAL REPORT
DELTA HOME PROGRAM DIRECTORATE
JULY 2026

This report covers the business of the Delta Home Program Directorate since the 2025 Annual meeting.

The Directorate has assisted eight (8) Delta Sisters throughout the past year. Each recipient is assigned to a director who acts as a direct contact and cares for the recipient's individual needs. This is done by personally keeping in touch with them by letter, email or telephone and visits if they are near. We become a sister they feel comfortable contacting if a need arises.

Seven (7) recipients received regular monthly assistance from the Delta Home Fund. We are able to assist with the following types of expenses: rent/mortgage, various types of residential care, medical/dental expenses, prescriptions, insurance premiums, caregivers and monthly utilities. One (1) recipient was approved for the Special Gift Fund only.

The Special Gift Fund was used to pay chapter and alumnae dues for those able to maintain active and alumnae status. Individual copies of GRIT were provided to those who enjoy keeping abreast of all that is going on with Delta Theta Tau. The fund also provided Christmas and birthday gifts.

As of July 1, 2026, we are providing assistance for seven (7) recipients. Seven (7) receive regular assistance. Membership status includes four (4) active members, one (1) alumnae and two (2) MAL's. Seven (7) recipients live in their own home, apartment, condo or with their children. They reside in Arizona, Illinois, Indiana, Nevada, and Washington.

Benefits paid to qualified members totaled \$38,058.68 for the 2025-2026 fiscal year. Special Gift Fund expenditures for this year were \$3,165.00. Since the inception of the program in 1972, \$3,467,604.72 in benefits have been paid.

The securities are held by Morgan Stanley, Indianapolis, Indiana. Investment monies are being managed by Nuveen Investments, Chicago, Illinois; Richard Bernstein Assoc. New York, New York and an Annuity with Lincoln Insurance. Reports on these accounts are received by the Directorate, National Council and Board of Trustees. A complete listing of income and disbursements for the Delta Home Program are a part of the annual review and will be included in the 2026 National Reports.

The Directorate held its 2026 annual meeting on July 6-8 at the Newport News Marriott at City Center, Newport News, VA. Financial updates for each recipient were reviewed and the necessary business of the Directorate was completed.

The Directors are;

Rise Buzzard, PNP, Alpha Delta, Huntington, IN
Beverly Edwards, PNP, Lambda Alpha, Tacoma, WA
Laura Gullett, PNP, Iota Mu, Lynn, IN
Becky Lyles, Beta Xi, Lawrenceville, IL
Jean Stomberski, Omicron Alpha, Woodlawn, IL
Marcia Swift, Zeta Lambda, Shelbyville, IN
Brenda Watkins, Xi Omega, Hurst, TX

Since 1972 the Delta Home Program has provided direct financial assistance for maintaining residence in a licensed home or living expenses in other situations to qualifying members. The qualifications are stated in the National Bylaws of Delta Theta Tau sorority, Article XXVIII, Section 4, and an application has to be made. An application can be obtained from the Delta Home Program President. The President's contact information is listed in GRIT. Applications are processed during the Director's Annual Meeting or throughout the year by correspondence and balloting.

We have received two (2) requests for applications in the past month. We urge you to stay alert to the needs of your Delta Sisters and bring those in need to the attention of the Delta Home Directorate. They come from all areas of membership; active, associate, alumnae and MAL.

Delta Theta Tau should be very proud of this program because it demonstrates your love and commitment to the care of your Delta Sisters. We are so blessed to know that our organization not only helps our communities but also provides assistance for our own Delta Sisters. Thank you.

Laura Gullett

Laura Gullett, President

Delta Home Program Directorate

DELTA HOME PROGRAM DIRECTORATE

Annual Income and Expense Report 2025-2026

INCOME:

Transferred from Trust:

June 2025	\$	4,000.00
July 2025		4,000.00
August 2025		4,000.00
September 2025		4,000.00
October 2025		4,000.00
November 2025		4,000.00
December 2025		4,000.00
January 2026		4,000.00
February 2026		4,000.00
March 2026		4,000.00
April 2026		4,000.00
May 2026		4,000.00

\$ 48,000.00

Transferred from Delta Theta Tau Sorority, Inc.:

#501 Delta Home Dues:

June 2025		\$	-
July 2025	Check # 2607 and 2604	\$	5,080.00
August 2025		\$	-
September 2025	Check # 2634	\$	295.00
October 2025		\$	-
November 2025	Check # 2650	\$	228.00
December 2025	Check # 2668	\$	20.00
January 2026	Check # 2673	\$	15.00
February 2026	Check # 2680	\$	55.00
March 2026	Check # 2691	\$	900.00
April 2026	Check # 2703	\$	15.00
May 2026		\$	-

\$ 6,608.00

#510 Special Gift Fund:

June 2025		\$	-
July 2025	Check # 2607	\$	50.00
August 2025		\$	-
September 2025		\$	-
October 2025		\$	-
November 2025	Check # 2650	\$	25.00
December 2025	Check # 2668	\$	25.00
January 2026		\$	-
February 2026		\$	-
March 2026		\$	-
April 2026		\$	-
May 2026		\$	-

\$ 100.00

#60B Returned Checks

(voided) August 2025	Check #6126	\$	221.00
November 2025	Check # 6148	\$	284.26
April 2026	Check #6237	\$	75.00
April 2026	Check 6255	\$	150.00

\$ 730.26

#506 Interest Earned:

June 2025	\$	0.32
July 2025		0.30
August 2025		0.31

September 2025	0.28
October 2025	0.31
November 2025	0.29
December 2025	0.31
January 2026	0.31
February 2026	0.28
March 2026	0.31
April 2026	0.31
May 2026	0.31

	<u>\$ 3.64</u>
TOTAL INCOME - DEPOSITS	\$ 55,438.26

EXPENSES:

#530 Benefits Paid:

C-11	\$	6,495.00
G-07	\$	6,152.00
C-25	\$	5,627.18
B-11	\$	8,475.50
E-25	\$	4,534.00
A-17	\$	1,775.00
D-25	\$	5,000.00

\$ 38,058.68

#531 Travel Expenses of Directorate:

Rise Buzzard	\$	1,057.36
Bev Edwards	\$	776.60
Laura Gullett	\$	300.00
Becky Lyles	\$	1,282.71
Terri Shannon	\$	390.00
Jean Stomberski	\$	1,079.36
Marcia Swift	\$	822.23
Brenda Watkins	\$	820.97
Car Rental	\$	659.06
Lodging - Lowes Hotel Tuscan AZ	\$	2,170.35

\$ 9,358.64

#532 Special Gift Fund:

C-11	\$	150.00
G-07	\$	245.00
C-25	\$	150.00
B-11	\$	2,150.00
E-25	\$	150.00
A-17	\$	150.00
D-25	\$	150.00
B-10	\$	20.00

\$ 3,165.00

#533 Delta Home Registrar Office Supplies & Postage:

\$ 1,376.04

\$ 1,376.04

#536 Directorate Supplies, Postage & File Transfer:

Bev Edwards	\$	-
Laura Gullett	\$	-
Terri Shannon	\$	78.00
Jean Stomberski	\$	-
Brenda Watkins	\$	-
Ck. Fees	\$	36.39
Copies/Printers	\$	-

\$ 114.39

#541 Promotional:

\$ 215.87

\$ 215.87

#546 Insurance:

Inguard	\$	860.00
---------	----	--------

\

\$ 860.00

#550 Professional Services:

Auditors: Bollenbacher and Associates	\$	2,730.00
---------------------------------------	----	----------

\$ 2,730.00

#560 Miscellaneous

TOTAL EXPENSES

\$ 55,878.62

SUMMARY STATEMENT

Check Book Bank Balance June 1, 2025 (Rec. report)	\$	34,541.08
Income-Deposits for Period 06/01/25-5/31/26	\$	55,438.26
Expenses for Period 06/01/25-05/31/26	\$	55,878.62
Check Book Bank Balance May 31, 2026		\$34,113.36

Terri Shannon, DHPD Treasurer

cc: Directorate
National Council and Board of Trustees

ANNUAL REPORT
DELTA HOME REGISTRAR

All 2024-2025 Registration Sheets and 2024-2025 Alumnae Registration Sheets also 2026-2027 that as of May 29, 2026, were received from the Executive Secretary. All registration sheets have been checked against the individual Membership Cards, and all payments have been recorded. Posted all MAL dues as received from the Delta Home Dues notice for which were sent out in March 2026. When Form 21a is received verifying they want to pay Delta Home dues if they wish to continue and sent them a current dues notice.

All changes indicated by Form # 8's throughout the year have been recorded. This includes all new members, any change of status within chapters, transfers to and from other chapters or alumnae; any membership relinquished, dropped, or deceased.

All correspondence from MAL's have been read and answered, as have letters from Chapters and Alumnae Associates, and National Officers. Membership cards have been brought up to date as well as the Deceased and Dropped files.

It has been my privilege to serve Delta Theta Tau in the office of Delta Home Registrar this year.

At this date, all duties of the office of Delta Home Registrar have been completed.

Charlotte Marengo

Delta Home Registrar

JULY 9, 2026



Delta Theta Tau

Sorority, Inc.

NATIONAL NOMINATING COMMITTEE

2026 END OF YEAR REPORT

- | | |
|---------|--|
| 1/18/26 | Email from Director of Public Relations, Michelle Westhues discussing upcoming posts in the Members Only group on Facebook. |
| 1/21/26 | Official Nominating Form received from Xi Phi, presenting Evonne Albert as candidate for the position of National Vice President. |
| 2/16/26 | Official Nominating Form received from Zeta Zeta, presenting Paula Neidlinger as candidate for Third Member Board of Trustees. |
| 2/18/26 | Official Nominating Form received from Alpha Omega, presenting Cindy Crowder as candidate for Secretary of Philanthropy. |
| 2/22/26 | Official Nominating Form received from Alpha Omicron, presenting Karen Allen as candidate for National Treasurer. |
| 2/22/26 | Official Nominating Form received from Lambda Nu, presenting Debi Hamblet as candidate for National Secretary. |
| 2/25/26 | Official Nominating Form received from Kappa Xi, presenting Junior Cruea as candidate for National President. |
| 2/27/26 | Submitted Mid-Year Report, recording activity from July - November 30th. |
| 3/1/26 | Official Nominating Form received from Delta Kappa, presenting Jennifer Eastman as candidate for National Nominating Committee. |
| 3/7/26 | Sent Form 53b, Guidelines for Candidates to Junior Cruea for approval. |
| 3/8/26 | Requested 2028 National Convention nomination information from 2028 Convention Coordinator, Julie Callis. |
| 3/8/26 | Submitted the first draft of the Nominating Committee GRIT article. |
| 3/9/26 | Received 2028 National Convention information from 2028 Convention Coordinator, Julie Callis. |
| 3/10/26 | Final draft of Nominating Committee GRIT article submitted to Editor of GRIT, Doris Sanders. |
| 3/16/26 | Sent Form 53b, Guidelines for Candidates to Cindy Crowder and Karen Allen. |
| 5/21/26 | Informed National President, Kris Trapp and National Vice President, Junior Cruea that Ashley Dunn, Nominating Committee Chairman will be attending National Convention to present the Committee Report. Ashley asked if there was a preference of power point or poster board presentation of candidates. |

6/13/26 Email sent to 2026 Convention Coordinator, Terry Reister inquiring about poster board and display area at convention.

6/15/26 National Nominating Committee End of Year Report submitted to President, Kris Trapp, Vice-President, Junior Cruea and National Secretary, Debi Hamblet.

Candidates being presented for National Office for the 2026 - 2027 term are as follows:

President - Junior Cruea, Kappa Xi
Vice-President - Evonne Albert, Xi Phi
Secretary - Debi Hamblet, Lambda Nu
Treasurer - Karen Allen, Alpha Omicron
Secretary of Philanthropy - Cindy Crowder, Alpha Omega
Third Member Board of Trustees - Paula Neidlinger, Zeta Zeta
Nominating Committee - Jennifer Eastman, Delta Kappa

Submitted by: Ashley Dunn, Chairman
Ina Collins
Chasidy Smith
July 9, 2026

Marketing Committee Report 2025-2026 End of the Year Report

July 9, 2026

1. We have collaborated on the following items:
 - a. "Member of the Month" recognition
 - b. Social Media Marketing
 - c. Online Sales/Merch Items
 - d. Ads to promote DTT for new chapter growth

Due to the resignation of the former Director of Expansion and Growth, the committee has not met this year to discuss goals and priorities of marketing. Though the committee has not met as a whole, one member and the Director of Public Relations have met to discuss social media marketing, and that same member photographed Alpha Province.

During the 2025 National Convention, the committee purchased sweatshirts, buttons, bags, and stickers. These funds raised went towards marketing for new and existing chapters. We currently do not have any additional funds to use towards this endeavor, but attaining new members is tremendously important. Additionally, the committee made a second round of sweatshirt purchases before Province conventions and sold nearly half of these items.

Facebook Data					
Year	Reach	Interactions	Visits	Follows Increased	Current Followers
2024-2025	57,935	8,959	13,394	1,811	2,781
2025-2026	420,000	9,900	8,500	80	2,861

Website Data from Fiscal Year			
Year	Total Sessions	New Users	Returning Users
2024-2025	14,895	5,831	1,177
2025-2026	51,805	10,000	

Marketing Campaign Ad (Paid) Data from Fiscal Year			
	Reach	Impressions	Total Cost:
2024-2025	57,498	29,367	\$699.10
2025-2026	218,143	109,114	\$1,500

Sincerely,
Marketing Committee Members

Chairman – Doris Sanders, Editor of Grit
2nd Member - Michelle Westhues, Director of Public Relations
3rd Member – MJ Litz, Director of Expansion & Growth
4th Member from the Membership – Kelly Marrs
Susan Juenger
Taylor Ash

CONVENTION CHAIRMAN HANDBOOK
ANNUAL REPORT
July 9, 2026
SUMMARY OF COMMITTEE NOTES

The Convention Chairman Handbook Committee met six different times over the course of four months through phone conferencing. Each section of the handbook was reviewed, and corrections were made to update wording and procedures. Forms, charts and tables were reformatted for better presentation.

Julie Callis, PNP was involved in this process as a third-year convention coordinator. Terry Riester (first year) and Jeri Elliott (second year) were also invited to attend meetings and share input but were unable to attend.

At the conclusion of updating all sections of the handbook, the entire newly revised handbook was shared with the committee, Terry Riester and Jeri Elliott. Everyone had the opportunity to review and provide comments and suggestions before presentation at midyear meeting of National Officers.

COMMITTEE MEMBERS:

Evonne Albert, Chairman Board of Trustees
Karen Allen, PNP
Jean Brower, PNP
Julie Callis, PNP

Ritual Committee Annual Report

At National Convention 2025, It was presented, and approved, to Vice President Patty Jo Nierste to rewrite the DTT Ritual Handbook.

September 17, 2025, the Ritual Committee was formed, existing of:

Chairman: Junior Cruea – National Vice President, Kappa Xi, Brookville, OH
Committee Coordinator: Karen Allen – PNP – Alpha Omicron, Terra Haute, IN
Beth Wallis – Executive Secretary, Lambda Theta, Martinsville, IN
Charlotte Marengo – PNP- Theta Iota, Delano, CA
Christine Miller – PNP-
Bonnie DeMeyer – PNP- Kappa Rho, New Carlisle, IN
Laura Haskins – Nu Alpha, Oxford OH
Lainie Steinwart – Tau, Valparaiso, IN
Annie Cloncs – Theta Lambda, Roachdale, IN

The committee received Rituals for the rewrite and held six Zoom meetings attended by most members.

May 5, 2026, all seven ceremonies were rewritten and were presented to the voting members in the Legislation Packet.

The Ritual Workshop was formed into 4 Groups:

Long & Short Initiation: Leaders: Laura Haskins, Lainie Steinwart & Karen Allen
Scribes: Dana Anderson & Doris Sanders
1or 2 Person Initiation: Leaders: Beth Wallis & Christine Miller
Scribe: Kathy Haralson
Installation of Chapter Officers: Leaders: Charlotte Marengo & Junior Cruea
Scribes: Paula Neidlinger & Debi Hamblet
Founders Day Ceremony, Pledge Service & Funeral Rite: Leader: Bonnie DeMeyer
Scribes: Evonne Albert & Sharon Miller

MJ Litz is the "Traffic Cop".

Michelle Westhues is the photographer.

If the adoption of the proposed changes is approved, the Ritual Team will work on the new booklet for the Ritual.

Junior Cruea
National Vice President
Ritual Committee Chairman
July 9, 2026

YEARLY REPORT 2025-2026
HISTORY BOOK COMMITTEE
July 9, 2026

Members:

Doris Sanders, Chairman – Zeta Lambda, Shelbyville, IN
5490 W State Road 252
Edinburgh, IN 46124
dttdoris@gmail.com
H – 812-587-5050
C – 317-902-5440

Alpha Chapter, Muncie, IN - Sheila West & Jan Marsh
Sheila West
6709 N Brenda Ln
Muncie, IN 47304
765-760-7906
stanleywest@comcast.net

MJ Litz, PNP – Lambda Sigma, Phoenix, AZ
47834 N 30th Avenue
New River, AZ 85087
602-862-6203
Ms.mjlitiz@gmail.com

Michelle Whitmer – Omicron Omega – Murfreesboro, TN
83 Donelson St
Nashville, TN 37210-4201
615-691-3681
MIhoover516@gmail.com

Michelle Westhues, Director of Public Relations – Pi Delta, Moberly, MO
213 ½ W Reed St
Moberly, MO 65270
573-473-7764
dtmgreenwell@gmail.com

Summary of past History Books:

The Silver Years – Olive Huston Martin – Delta Chapter, Springfield, Ohio	1903-1930	25 years	76 pages
soft cover book			
The Golden Years – Imogene Mullins Jones	1903-1953	50 Years	113 pages
hard cover book			
The Diamond Years – Teresa McAllister	1953-1978	75 Years	303 pages
hard cover book			
The Emerald Years – Mary Jane Litz, PNP – Lambda Sigma, Phoenix, AZ			
Kathy Moore, PNP – Lambda Delta, Greensburg, IN (photos)			
1903-2010 (focus on the years 1978-2010 & includes the history of our 107 year Existence)			207 pages

The new book will cover 1903-2028 with a focus on 2011-2028. 125 years

Summary:

The committee members, which cover a blend of generations, were asked to read/review the history books, and to make note of anything that they think should be included in this new book. A zoom meeting will be held to discuss thoughts/suggestions after National Convention.

In a conversation with Sheila West, Alpha, Muncie, IN, she said that Jan Marsh had written an article about the Founders of Delta Theta Tau that won an award. This could be a great beginning for the new book, and we can incorporate the grave photos that were taken following a recent Convention perhaps.

I'd also like to include our "Mission".

It is a history book, so it will contain reference material such as National Conventions, PNP's, Delta Home, Provinces, Chapters, Philanthropy and Awards, just to name a few. But I would like to see it contain lots of photos and stories (A photo speaks a thousand words).

We have our first quote from **Alpha Graphics, Phoenix, AZ** (printer of The Emerald Years) (see attached). I contacted EP Graphics in Berne, IN., and they do not do that kind of printing. I have an appointment with James Bova from **Spotlight Strategies, Franklin, IN** on 6-16-26 to get the second quote. Michelle Westhues contacted "The Art Department" in Moberly, MO., and she reports: "They can't do what we are looking for. They could do a book, but it wouldn't be bound like the others that we have. It would just be spiral bound, which I don't think is great." Once we have a couple of quotes, we will submit them to Council and Board of Trustees for review.

Our cut-off date should be January 1, 2028, to give us time to get it to the printer. We plan on selling them at the 2028 National Convention which will celebrate our 125th anniversary of Delta Theta Tau Sorority.

We will need to decide on a title for the book since there's isn't a specific gem that celebrates 125 years. I am compiling information for the book and have emailed Jan Marsh asking for her article. I have not heard from her yet but will try again after National Convention.

If there is room, I think it would be nice to have a group photo from each chapter (71 as of 2-27-26). This is something that we could promote at 2027 National Convention & at each of the 2027 Province Conventions to generate excitement about the new book. This could also be promoted by our new DEG, MJ Litz – she could engage her PEG's to help spread the work and get everyone excited about it. Michelle Westhues, Director of Public Relations, has offered to promote it through Social Media & Newsletters. It's a moral booster and I'm sure everyone would like their picture in the book 😊. Hopefully, more members will want to purchase a book that has their photo in it.

Doris Sanders, Chairman
2028 History Book Committee

501c3 Investigation Committee
July 9, 2026

The 501c3 has researched and investigated establishing a 501c3. Delta Theta Tau, Sorority, Inc. Is currently a 501c8 and does not allow for tax-deductible donations or applying for grants. This potential is limitless on raising funds to support our sorority long-term, which can come from current members, businesses and/or grants. The 501c3 can also pay for current sorority expenses. I.e: if we needed a new computer for an officer, the c3 could pay for that expense to offset sorority cost. All software could be ran through this organization.

Some clear distinctions:

Everything has to stay separate

- Separate board, Separate QuickBooks, Separate financial reporting, Separate checkbook, debit card, taxes, etc

How this works in most foundations is the organization communicates to the 501c3 about what are the high priority items that need to be paid for. Nationals Officers and this board would need to work together in tandem. This needs a minimum of three members, but the committee would recommend five:

- Board President, Vice President, Secretary, Treasurer, Member-At-Large

To streamline communication and understand sororities goals our recommendation is that Vice-President of Delta Theta Tau would be the 501c3 Board President, 501c3 Vice President would be the Chairman of the Board of Trustees, Secretary is a PNP and two members from the general membership

All other national organizations have a foundation, and we are behind this area. Examples include: P.E.O. Sisterhood, General Federation of Women's Clubs (GFWC), Junior League, Altrusa International, Inc, and more.

Recommendation for the bylaws is to be as follows:

Article ??

Section 1: Delta Theta Tau Foundation

Section 1: Delta Theta Tau shall have a 501c3 foundation called 'Delta Theta Tau Sorority, Inc. Foundation'.

This foundation shall consist of five members. The Foundation Board President shall be the National Vice President, the Foundation Vice President to be the Chairman of the Board of Trustees, the Foundation Secretary, the Foundation Treasurer and Foundation Member-At-Large shall consist of two members from the general membership and a Past National President.

Section 2 – Expenditures of all funds shall be subject to approval of the National Council and Board of Trustees.

Section 3 – Obtaining grant applications and expenses shall be administered by the Foundation Board President.

New Section:

Rationale: Delta Theta Tau is currently a 501c8, due to our funds being distributed back to its members. Having a separate 501c3 foundation would allow Delta Theta Tau to obtain grants only designated for 501c3 foundations, accept tax-deductible donations and obtain software discounts.

Establishing a foundation would allow Delta Theta Tau to increase revenue, offset costs, obtain sponsorships and donations.

Other women's organizations who have foundations are as follows: P.E.O. Sisterhood, General Federation of Women's Clubs (GFWC), Junior League, Altrusa International, Inc, and more. Delta Theta Tau will follow a long-standing and widely accepted model used by peer sororities and women's organizations nationwide.

Sincerely,

Committee Members

Michelle Westhues – Committee Chairman

Anita Waits, PNP

Evonne Albert, National Officer

Nicole Tipton

Pallie Zambrano

Delta Theta Tau Sorority, Inc. - Budget Report 2025 - 2026

GENERAL FUND - 100

INCOME:

		<u>BUDGET</u>	<u>MIDYEAR</u>	<u>ACTUAL</u>
101	National Sorority Dues	\$40,400.00	\$38,120.00	\$38,855.00
102	Alumnae Dues	\$1,000.00	\$835.00	\$835.00
103	MAL Fees	\$1,100.00	\$805.00	\$920.00
104	Donations	\$4,000.00	\$310.00	\$1,576.00
104a	Marketing donations	\$1,000.00	\$0.00	\$0.00
105	Fines	\$1,000.00	\$1,490.00	\$1,520.00
106	Interest Income	\$10.00	\$3.05	\$4.70
107	Sale of Supplies	\$300.00	\$254.50	\$340.20
107R	107R Purchase of Supplies for Resale	\$0.00	\$50.00	\$50.00
108	Bequest Fund (50% of 6%)	\$5,000.00	\$7,809.90	\$7,809.90
109	Chapter Liability Insurance	\$5,000.00	\$4,260.00	\$4,380.00
110	Jewelry			
110A	New	\$3,000.00	\$2,917.20	\$3,370.80
110B	Used	\$1,000.00	\$1,599.81	\$1,838.81
114	Marketing	\$500.00	\$1,491.93	\$1,491.93
115	Miscellaneous Funds	\$6,000.00	\$5,435.10	\$5,006.02
	Hard Copy of National Minutes	\$40.00	\$0.00	\$0.00
120	Postage	\$250.00	\$92.49	\$123.84
	TOTAL:	\$69,600.00	\$65,473.98	\$68,122.20

EXPENSE:

101	National Sorority Dues			
	Transfer to Philanthropy (41%)	\$16,000.00	\$15,629.20	\$15,930.55
	Transfer to Norma Money Benefit (2%)			
	Transfer to Founders E & G (4%)	\$3,000.00	\$2,668.40	\$2,719.85
102	Alumnae Dues			
	Transfer to Philanthropy (68%)	\$800.00	\$567.80	\$567.80
	Transfer to Norma Money Benefit (2%)			
	Transfer to Founders E & G (7%)	\$75.00	\$58.45	\$58.45
103	MAL Dues			
	Transfer to Philanthropy (25%)	\$300.00	\$201.25	\$230.00
107R	Purchase Supplies for resale	\$0.00	\$50.00	\$50.00
110R	Jewelry for Resale Purchased	\$1,500.00	\$2,708.48	\$2,910.26
131	Travel & Misc - National Officers			
	Midyear	\$2,500.00	\$0.00	\$3,042.24
	National Convention	\$10,000.00	\$7,593.87	\$11,276.84
	Province Convention	\$2,500.00	\$2,273.62	\$2,273.62
	Visitations	\$1,000.00	\$0.00	\$165.80
	Shipping/Miscellaneous	\$0.00	\$0.00	\$0.00
132	Travel & Misc. - Province Officers	\$1,000.00	\$543.40	\$1,193.98
133	Office Supplies & Misc. - Exec. Sec.	\$500.00	\$216.25	\$343.93
134	Website Expense	\$1,000.00	\$767.53	\$1,258.72
135	Marketing Expense	\$1,500.00	\$1,716.53	\$1,862.36
136	Office Supplies & National Officers			
	Postage	\$500.00	\$202.49	\$286.25
	Supplies & Stationary	\$1,000.00	\$539.95	\$852.34
	Miscellaneous	\$1,000.00	\$335.50	\$1,150.23
137	Printing of Convention Minutes	\$100.00	\$59.00	\$59.00
138	Convention Fees-National Officers			
	National Convention	\$2,500.00	\$1,584.00	\$1,584.00
	Province Convention	\$1,000.00	\$659.00	\$756.00

139	Committee Expenses (ex: Phil. Comm.)
141	Promotion Expenses
142	Service Fee Executive Secretary
142a	Service Fee Dir of Public Relations
146	Insurance Expense
150	Professional Services
	(1/2 CPA, Attorney, and Parliamentarian)
160	Misc. Expenses (includes PNP Pin)
	TOTAL:

\$25.00	\$0.00	\$0.00
\$500.00	\$252.00	\$252.00
\$5,000.00	\$2,500.00	\$5,000.00
\$500.00	\$500.00	\$1,000.00
\$6,800.00	\$6,741.00	\$6,741.00
\$8,000.00	\$8,637.61	\$9,912.50
\$1,000.00	\$460.00	\$1,598.33
\$69,600.00	\$57,465.33	\$73,076.05

GRIT FUND - 200

INCOME:

206	Interest Income
211	Subscription Income
212	Advertising Income
213	Cuts
215	Miscellaneous
	TOTAL:

BUDGET

MIDYEAR

ACTUAL

\$0.00	\$0.00	\$0.00
\$20,300.00	\$22,600.00	\$23,880.00
\$1,000.00	\$0.00	\$0.00
\$250.00	\$85.00	\$140.00
\$2,175.00	\$1,005.00	\$2,539.63
\$23,725.00	\$23,690.00	\$26,559.63

EXPENSES:

230	Printing & Mailing
231	Travel
236	Office Supplies and Expense
238	Convention Expense - Editor
239	Committee Expense - Editor
242	Service Fees Editor & Circ Mgr
259	Committee Expense
260	Miscellaneous Expense
	TOTAL:

\$17,500.00	\$11,867.40	\$21,461.83
\$2,000.00	\$318.81	\$695.43
\$125.00	\$13.66	\$13.66
\$300.00	\$176.00	\$176.00
\$0.00	\$0.00	\$0.00
\$2,900.00	\$1,070.00	\$3,010.00
\$400.00	\$0.00	\$0.00
\$500.00	\$7.50	\$7.50
\$23,725.00	\$13,453.37	\$25,364.42

PHILANTHROPY FUND - 300

INCOME:

301	National Sorority Dues (41%)
302	Alumnae Dues (68%)
303	MAL Dues (25%)
304	Donations - Grants
304B	Donations - NFED
306	Interest Income
308	Bequest Fund (50% of 6%)
315	Undesignated Donations Income
	TOTAL:

BUDGET

MIDYEAR

ACTUAL

\$16,000.00	\$15,629.20	\$15,930.55
\$650.00	\$567.80	\$567.80
\$275.00	\$201.25	\$230.00
\$1,000.00	\$50.00	\$50.00
\$500.00	\$1,500.00	\$1,500.00
\$0.00	\$0.00	\$0.00
\$7,175.00	\$7,809.91	\$7,809.91
\$500.00	\$50.00	\$50.00
\$26,100.00	\$25,808.16	\$26,138.26

EXPENSE:

304B	Donations NFED
330C	Educational Grants
330H	NFED
330P	New Philanthropy Project
331	Travel - Philanthropy Committee
331	Travel - Secretary of Philanthropy
336	Office Supplies & Expenses
338	Convention Expense
339	Committee Expense
360	Undesignated Donations
	TOTAL:

\$500.00	\$1,500.00	\$1,500.00
\$10,000.00	\$0.00	\$10,000.00
\$5,000.00	\$5,000.00	\$5,000.00
\$6,000.00	\$7,127.44	\$7,127.44
\$500.00	\$0.00	\$0.00
\$3,000.00	\$1,016.64	\$1,426.14
\$300.00	\$40.66	\$40.66
\$500.00	\$176.00	\$176.00
\$0.00	\$269.82	\$269.82
\$300.00	\$0.00	\$0.00
\$26,100.00	\$15,130.56	\$25,540.06

DELTA HOME FUND - 500**INCOME:**

501	Delta Home Dues
502	Delta Home Special Gifts
506/506A	Interest Income
510	Special Gift Fund
515	Miscellaneous Income

TOTAL:**BUDGET****MIDYEAR****ACTUAL**

\$8,000.00	\$6,508.00	\$9,839.00
\$1,000.00	\$0.00	\$0.00
\$40,000.00	\$10,502.28	\$21,017.29
\$5,000.00	\$100.00	\$100.00
\$1,000.00	\$0.00	\$0.00
\$55,000.00	\$17,110.28	\$30,956.29

EXPENSE:

530	Benefits Paid
531	Travel
532	Gifts to Recipients
533	Supplies - DH Registrar
536	Office Supplies & Expenses
541	Promotional Expense
546	Insurance
550	Professional Services
560	Miscellaneous
562/562A	Trustee Fees - Investments

TOTAL:

\$32,000.00	\$18,347.72	\$37,319.42
\$6,350.00	\$9,358.64	\$9,358.64
\$1,500.00	\$3,015.00	\$3,165.00
\$1,000.00	\$0.00	\$1,376.04
\$250.00	\$0.00	\$114.39
\$250.00	\$215.87	\$215.87
\$650.00	\$610.00	\$610.00
\$3,000.00	\$2,980.00	\$2,980.00
\$400.00	\$0.00	\$0.00
\$9,600.00	\$11,045.42	\$22,770.62
\$55,000.00	\$45,572.65	\$77,909.98

NORMA MONEY BENEFIT FUND - 600**INCOME:**

601	National Sorority Dues (2%)
602	Alumnae Dues (2%)
604	Donations
606	Interest Income
615	Miscellaneous Income

TOTAL:**BUDGET****MIDYEAR****ACTUAL**

Moratorium until November 2027		
Moratorium until November 2027		
\$2,500.00	\$225.00	\$225.00
\$3,000.00	\$632.60	\$955.78
\$6,500.00	\$0.00	\$0.00
\$12,000.00	\$857.60	\$1,180.78

EXPENSE:

630	Benefits Paid
660	Misc. Expense

TOTAL:

\$12,000.00	\$20,887.29	\$28,537.29
	\$37.50	\$52.50
\$12,000.00	\$20,924.79	\$28,589.79

FOUNDERS' MEMORIAL E & G FUND - 700**INCOME:**

701	National Sorority Dues (4%)
702	Alumnae Dues (7%)
706	Interest Income
715	Donations

TOTAL:**BUDGET****MIDYEAR****ACTUAL**

\$3,000.00	\$2,668.40	\$2,719.85
\$100.00	\$58.45	\$58.45
\$0.00	\$0.00	\$0.00
\$4,000.00	\$2,913.92	\$2,913.92
\$7,100.00	\$5,640.77	\$5,692.22

EXPENSE:

731	Travel & Miscellaneous Expense - DEG
732	Travel & Miscellaneous Expense - PEG
735	Office Supplies & Expense - PEG
736	Office Supplies & Expense - DEG
738	Convention Expense - DEG
740	New Chapter Expense
741	Promotional Expense
742	Service Fee Director of Public Relations
760*	Miscellaneous Expenses (Awards)

TOTAL:

\$2,500.00	\$894.24	\$1,948.00
\$250.00	\$0.00	\$0.00
\$100.00	\$0.00	\$0.00
\$100.00	\$13.66	\$84.33
\$500.00	\$176.00	\$176.00
\$2,340.00	\$3,562.29	\$4,087.62
\$750.00	\$306.06	\$776.92
\$500.00	\$0.00	\$0.00
\$60.00	\$600.00	\$600.00
\$7,100.00	\$5,552.25	\$7,672.87

BEQUEST FUND**INCOME:**

806 Interest Income
815 Miscellaneous Income
TOTAL:

BUDGET**MIDYEAR****ACTUAL**

\$15,000.00	\$17,541.12	\$17,541.12
\$0.00	\$0.00	\$0.00
\$15,000.00	\$17,541.12	\$17,541.12

EXPENSE:

830 Bequest Fund (100% of 6%)
862 Trustee Fees - Investments
TOTAL:

\$12,000.00	\$15,619.81	\$15,619.81
\$3,000.00	\$1,425.27	\$2,833.56
\$15,000.00	\$17,045.08	\$18,453.37

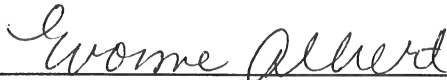
EXPENSE:

1112 Sales Advertising
TOTAL:

\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00

DELTA THETA TAU SORORITY, INC.

By: Board of Trustees


Evonne Albert, Chairman



Dana Anderson, Secretary


Kathy Haralson, Third Member

APPROVED BY:


Kris Trapp, National President

7/5/2020

Date

DELTA THETA TAU SORORITY, INC.

**FINANCIAL STATEMENTS AND
SUPPLEMENTARY INFORMATION**

**For the Years Ended May 31, 2026
and May 31, 2025**

DELTA THETA TAU SORORITY, INC.

Table of Contents

Page

INDEPENDENT ACCOUNTANT'S REVIEW REPORT.....	1 & 2
---	-------

FINANCIAL STATEMENTS - MODIFIED CASH BASIS

Statements of Assets, Liabilities, and Net Assets.....	3
Statements of Revenues and Expenses and Changes in Net Assets.....	4
Statements of Cash Flows.....	5
Notes to the Financial Statements	6 - 17

SUPPLEMENTARY INFORMATION - MODIFIED CASH BASIS

Schedules of Assets, Liabilities, and Net Assets by Fund.....	18 - 21
Schedules of Revenues and Expenses by Fund.....	22 - 25
Schedules of Functional Expenses by Fund.....	26 - 29



Bollenbacher & Associates, LLC

Certified Public Accountants

Board of Trustees
Delta Theta Tau Sorority, Inc.

INDEPENDENT ACCOUNTANT'S REVIEW REPORT

We have reviewed the accompanying financial statements of Delta Theta Tau Sorority, Inc. (a not-for-profit organization), which comprise the statements of assets, liabilities, and net assets – modified cash basis as of May 31, 2026 and 2025, and the related statements of revenue and expenses and changes in net assets – modified cash basis, and cash flows for the years then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of organization's management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

We are required to be independent of Delta Theta Tau Sorority, Inc. and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our reviews.

Accountant's Conclusion

Based on our reviews, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Basis of Accounting

We draw attention to Note 1 of the financial statements which describes the basis of accounting. The financial statements are prepared in accordance with the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America. Our conclusion is not modified with respect to this matter.

Supplementary Information

The accompanying supplementary information is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from, and relates directly to, the underlying accounting and other records used to prepare the financial statements. The supplementary information has been subjected to the review procedures applied in our reviews of the basic financial statements. We are not aware of any material modifications that should be made to the supplementary information. We have not audited the supplementary information and do not express an opinion on such information.

Bollenbacher & Associates, LLC

Portland, Indiana
June 24, 2026

Delta Theta Tau Sorority, Inc.Statements of Assets, Liabilities, and Net Assets - Modified Cash BasisAs of May 31, 2026 and May 31, 2025

	<u>Assets</u>	
	<u>5/31/2026</u>	<u>5/31/2025</u>
<u>Current Assets:</u>		
Cash	\$ 160,054	\$ 193,546
Money market funds	24,095	38,868
Total cash and cash equivalents	184,149	232,414
Investments; at market	1,943,382	1,610,643
Investments; at market - Without donor restrictions - Board designated	751,782	721,494
Inventories	1,440	1,916
Prepaid expenses	17,400	837
Total current assets	2,898,153	2,567,304
<u>Property and Equipment; at cost</u>		
Furniture and equipment	1,865	1,865
<u>Less:</u> Accumulated depreciation	(1,865)	(1,865)
Total property and equipment	-	-
Total assets	<u>\$ 2,898,153</u>	<u>\$ 2,567,304</u>

Liabilities and Net AssetsNet Assets:

Without donor restrictions - Undesignated	\$ 2,146,371	\$ 1,845,810
Without donor restrictions - Board designated	751,782	721,494
Total net assets	2,898,153	2,567,304
Total liabilities and net assets	<u>\$ 2,898,153</u>	<u>\$ 2,567,304</u>

Delta Theta Tau Sorority, Inc.Statements of Revenues and Expenses and Changes in Net Assets - Modified Cash BasisFor the Years Ended May 31, 2026 and May 31, 2025

	<u>Year Ended</u> <u>05/31/26</u>	<u>Year Ended</u> <u>05/31/25</u>
<u>Support, Revenues, and Reclassifications:</u>		
National sorority dues	\$ 47,226	\$ 46,652
Alumnae dues	835	976
Membership-at-large dues	920	1,105
National Delta Home dues	1,419	-
Subscription income	23,880	18,675
Advertising and GRIT cuts	1,632	545
Fines	1,520	916
Investment income (loss), net	438,445	198,128
Sale of supplies	340	292
Chapter insurance	4,380	4,140
Special gifts	140	733
Donations	1,851	1,673
Miscellaneous income	30,974	24,511
Total support and revenues	553,562	298,346
Reclassifications	-	-
Total support, revenues, and reclassifications	553,562	298,346
<u>Expenses:</u>		
Program services	91,148	77,689
Support services	131,565	126,131
Total expenses	222,713	203,820
<u>Change in Net Assets</u>	330,849	94,526
<u>Net Assets - Beginning</u>	2,567,304	2,472,778
<u>Net Assets - Ending</u>	<u>\$ 2,898,153</u>	<u>\$ 2,567,304</u>

Delta Theta Tau Sorority, Inc.Statements of Cash Flows - Modified Cash BasisFor the Years Ended May 31, 2026 and May 31, 2025

	<u>5/31/2026</u>	<u>5/31/2025</u>
<u>Cash Flows from Operating Activities:</u>		
Change in net assets	<u>\$ 330,849</u>	<u>\$ 94,526</u>
Adjustments to reconcile changes in net assets to net cash provided (used) by operating activities:		
Realized and unrealized (gains) and losses from investments, net	(387,040)	(146,012)
(Increase) decrease in assets:		
Inventories	476	(352)
Prepaid expenses	(16,563)	(16)
Total adjustments	<u>(403,127)</u>	<u>(146,380)</u>
Net cash used by operating activities	<u>(72,278)</u>	<u>(51,854)</u>
<u>Cash Flows from Investing Activities:</u>		
Proceeds - Sale of investments	1,005,747	767,026
Payments - Purchase of investments	<u>(981,734)</u>	<u>(711,669)</u>
Net cash provided by investing activities	<u>24,013</u>	<u>55,357</u>
Net change in cash and cash equivalents	(48,265)	3,503
Cash and cash equivalents - Beginning	<u>232,414</u>	<u>228,911</u>
Cash and cash equivalents - Ending	<u>\$ 184,149</u>	<u>\$ 232,414</u>

Delta Theta Tau Sorority, Inc.

Notes to the Financial Statements

May 31, 2026 and May 31, 2025

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

NATURE OF ACTIVITIES - The Delta Theta Tau Sorority, Inc. (Sorority) is a national women's organization dedicated to the advancement of philanthropy. The Sorority was founded on October 19, 1902, was incorporated on July 15, 1942, in the State of Indiana and was reorganized by the authority of the 1947 Convention. It has conducted its operations under the fraternal lodge system with both active and alumnae chapters.

The accompanying financial statements do not include the financial position and operating results of the various member chapters since such chapters have their own independent board of directors and maintain separate accounts.

BASIS OF ACCOUNTING - The accompanying financial statements have been prepared using the modified cash basis of accounting. Under this method such items as inventories, prepaid insurance, furniture and equipment, depreciation, convention coordinator advances, restricted funds, and escrow collections for philanthropic projects are accounted for on an accrual basis, while other items such as accounts receivable, interest receivable on investments, and accounts payable are reflected when received or paid. Investments are carried at fair value.

BASIS OF PRESENTATION - The net assets, revenue, expenses, gains, and losses are classified based upon the existence or absence of donor-imposed restrictions.

The Sorority reports information regarding its financial position and activities according to the following net asset classifications.

Net assets without donor restrictions: Net assets that are not subject to donor-imposed restrictions and may be expended for any purpose in performing the primary objectives of the Sorority. These net assets may be used at the discretion of the Sorority's management and board of directors. This net asset category includes funds functioning through designation by the board of directors.

Net assets with donor restrictions: Net assets subject to stipulations imposed by donors and grantors. Some donor restrictions are temporary in nature; those restrictions will be met by actions of the Sorority or by the passage of time. Other donor restrictions are perpetual in nature, where by the donor has stipulated the funds be maintained in perpetuity. The Sorority has no net assets with donor restrictions at May 31, 2026 and 2025.

ESTIMATES - The preparation of financial statements in conformity with the modified cash basis of accounting requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

REVENUE RECOGNITION - Revenue is recognized under Accounting Standards Update (ASU) 2014-09, *Revenue from Contracts with Customers* (Topic 606), when performance obligations under the terms of a contract with the customer have been satisfied and control has transferred to the customer. Revenue is measured based on the consideration specified in each contract.

The Sorority's dues, insurance, and subscription fee income are recorded when received. Such income is billed annually. Other income is recorded when received. Interest and dividend income is recorded when earned.

Contributions, including grants, that are restricted by the donor are reported as increases in net assets without donor restrictions if the restrictions expire (that is, when a stipulated time restriction ends or purpose restriction is accomplished) in the reporting period in which the revenue is recognized. All other donor-restricted contributions are reported as increases in net assets with donor restrictions. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the statement of activities as net assets released from restrictions. Contributions received with donor restrictions that are met in the same period are reported as unrestricted support and increase net assets without donor restrictions.

INCOME TAX STATUS - The Sorority is exempt from federal income tax under Section 501(c)(8) of the Internal Revenue Code. Accordingly, no provision is made for federal taxes on the Sorority's exempt activities. It is also exempt from Indiana income taxes. However, should the Sorority ever have income from certain activities not directly related to its tax-exempt purpose, that income would be subject to taxation as unrelated business income. The Sorority's policy is to include interest related to its tax positions as interest expense or interest income and penalties as operating expense.

Management evaluates all significant tax positions as required by the modified cash basis of accounting. As of May 31, 2026, the Sorority believes that it has appropriate support for any tax positions taken, and as such, does not have any uncertain tax positions that materially impact the financial statements or related disclosures.

The Sorority's information returns are subject to examination, generally for three years after the filing date.

CASH AND CASH EQUIVALENTS - For the purpose of the statement of cash flows - modified cash basis, the Sorority considers all highly-liquid investments with an initial maturity of three months or less to be cash equivalents. The money market funds within the brokerage accounts are considered to be cash equivalents.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

INVESTMENTS - The Sorority records marketable equity securities with readily determinable fair values and all debt securities at their fair-market values. Investment gains and losses (both realized and unrealized) are reported in the statements of revenues and expenses and changes in net assets - modified cash basis as increases or decreases to net assets without donor restrictions.

INVENTORIES - The Sorority maintains a small amount of used jewelry, which is available for resale to the sorority chapters. These items are stated at historical costs.

PROPERTY AND DEPRECIATION - Property and equipment owned by the Sorority are carried at cost or, in the case of donated property, at fair-market value determined at the date of gift less accumulated depreciation. Depreciation is recorded on the straight-line method over estimated useful lives of the assets.

Expenditures for maintenance and repairs and certain small elements of renewals are charged to expense as incurred, while additions and betterments are capitalized. The cost and accumulated depreciation of property sold or otherwise disposed of are removed from the accounts, and any gain or loss thereon is credited or charged to income. Depreciation expense totaled \$0 and \$0 for the years ended May 31, 2026 and 2025, respectively.

FUNCTIONAL ALLOCATION OF EXPENSES - The costs of providing the various programs and other activities have been summarized on a functional basis on the statements of revenues and expenses and changes in net assets - modified cash basis. Accordingly, certain costs have been allocated among the programs and supporting services benefited. Such allocations are determined by management on an equitable basis. Program usage studies are conducted annually.

The expenses that are allocated include the following:

<u>Expense</u>	<u>Method of Allocation</u>
Insurance	Program usage
Office supplies	Program usage
Travel expense	Program usage

NOTE 2 - NATIONAL FUNDS

The Sorority maintained seven National funds as of May 31, 2026, as follows:

General Fund - This fund is maintained to defray the operating expenses of the Sorority as approved by the National Council and Board of Trustees. The General Fund receives a major portion of its revenue from national, alumnae, and membership-at-large dues allocations.

- See Independent Accountant's Review Report -

Delta Theta Tau Sorority, Inc.

Notes to the Financial Statements

May 31, 2026 and May 31, 2025

NOTE 2 - NATIONAL FUNDS (continued)

GRIT Fund - This fund is maintained to defray the cost of the official publication of the Sorority. Its primary source of revenue is from subscription income.

Philanthropy Fund - This fund is designated to finance the approved national philanthropic projects of the Sorority. The fund receives a major portion of its revenues from national, alumnae, and membership-at-large dues allocations.

Delta Home Fund - This fund is maintained to provide care for eligible and qualified members who need financial assistance for residency in a licensed home or private facility. Investments of all funds by Delta Home is subject to approval of the National Council and the Board of Trustees. The fund is administered by the Delta Home Program Directorate.

In accordance with the bylaws of the Sorority, the Delta Home Fund is segregated into two different accounts and consists of the following:

Principal Account - This account includes all monies that were held in reserve as of June 1, 1972, and any additional funds made available through bequests. These funds are to be used for the perpetuation of the Delta Home Program and are shown as unrestricted - designated on the statement of assets, liabilities, and net assets - modified cash basis. See the Board Designated Endowment note for more discussion.

Operating Account - This account includes all monies from annual dues, contributions in lieu of dues, and the combined net investment earnings of this account and the Principal Account. These funds are to be used to provide care for eligible and qualified members who need financial assistance for residency in a license home or private facility.

Norma Money Benefit Fund - This fund was created to assist members who are in dire need.

Founders Memorial Expansion and Growth Fund - This fund is used for the perpetuation and growth of the Sorority. The fund receives a 5% allocation of national sorority dues paid by members of alumnae associations and 2% of national dues paid by active, associate, and student members.

Bequest Fund - In accordance with the bylaws of the Sorority, the Bequest Fund is segregated into two different accounts and consists of the following:

Principal Account - This account includes all monies that were held in reserve as of February 17, 2007, and any additional funds made available through bequests. These funds are to be used for the perpetuation of Delta Theta Tau Sorority, Inc. and are shown as unrestricted - designated on the statement of assets, liabilities, and net assets - modified cash basis. See the Endowment note for more discussion.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 2 - NATIONAL FUNDS (continued)

Operating Account - This account includes all combined net investment earnings of this account and the Principal Account. These funds are to be used to perpetuate Delta Theta Tau Sorority, Inc.

Up to 4% of these funds may be withdrawn on November 15th of each year and dispersed with 75% allocated to the Philanthropy Fund and 25% allocated to the General Fund.

In addition to the National Funds, several funds are maintained for the activity associated with the annual national convention and province conventions. These funds are established under the Sorority's tax identification number; however, these funds are not under the financial control of the Sorority and have not been included in the financial statements.

NOTE 3 - CONCENTRATIONS OF CREDIT RISK

Financial instruments that potentially subject the Sorority to concentrations of credit risk consist principally of cash, equity, and other investments. The Sorority generally places its investments with financial institutions and attempts to limit its credit exposure to any one financial institution. Cash deposits at each financial institution are insured by the Federal Deposit Insurance Corporation up to \$250,000. From time to time, cash balances may exceed federally insured limits. As of May 31, 2026 and 2025, the Sorority did not have any balances in excess of the FDIC limit.

On May 31, 2026 and 2025, the Sorority had \$2,695,164 and \$2,332,137 invested in its brokerage accounts, respectively. The Sorority maintains a continually managed investment strategy to diversify the risk of these investments; however, they are subject to normal market risk. Investments held in brokerage accounts are not FDIC insured. The Sorority does not require any collateral to support its financial instruments.

NOTE 4 - RISKS AND UNCERTAINTIES

The Sorority invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, credit, and market risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in values of investment securities will occur in the near-term and such changes could materially affect amounts reported.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 5 - INVESTMENTS; AT MARKET

At May 31, 2026, the Sorority maintained the following investment portfolio:

	<u>Cost</u>	<u>Unrealized Gain (Loss)</u>	<u>Carrying Value (Market)</u>
Corporate stocks and bonds	\$ 526,919	\$ 219,210	\$ 746,129
Exchange traded and closed-ended funds	793,958	135,493	929,451
Government securities	143,217	(8,557)	134,660
Mutual funds	107,767	18,614	126,381
Annuities	500,000	258,543	758,543
Total	<u>\$ 2,071,861</u>	<u>\$ 623,303</u>	<u>\$ 2,695,164</u>

The above funds are included on the statements of assets, liabilities, and net assets - modified cash basis at market value, under the captions "Investments; at market, Investments; at market - Without donor restrictions - Board designated."

Investment income earned on these investments during the year ended May 31, 2026, consisted of the following:

Interest and dividends	\$ 50,442
Realized gains (losses) on sales of investments, net	85,635
Unrealized gains (losses) on investments, net	<u>301,405</u>
Total	<u>\$ 437,482</u>

The above income is included on the statements of revenues and expenses and changes in net assets - modified cash basis.

At May 31, 2025, the Sorority maintained the following investment portfolio:

	<u>Cost</u>	<u>Unrealized Gain (Loss)</u>	<u>Carrying Value (Market)</u>
Corporate stocks and bonds	\$ 452,056	\$ 120,720	\$ 572,776
Exchange traded and closed-ended funds	728,216	63,056	791,272
Government securities	140,672	(9,950)	130,722
Mutual funds	127,192	9,975	137,167
Annuities	500,000	200,200	700,200
Total	<u>\$ 1,948,136</u>	<u>\$ 384,001</u>	<u>\$ 2,332,137</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 5 - INVESTMENTS; AT MARKET (continued)

The above funds are included on the statements of assets, liabilities, and net assets - modified cash basis at market value, under the captions "Investments; at market - Unrestricted, Investments; at market - Board designated."

Investment income earned on these investments during the year ended May 31, 2025, consisted of the following:

Interest and dividends	\$ 49,899
Realized gains (losses) on sales of investments, net	39,444
Unrealized gains (losses) on investments, net	<u>106,568</u>
Total	<u>\$ 195,911</u>

The above income is included on the statements of revenues and expenses and changes in net assets - modified cash basis.

NOTE 6 - PROPERTY AND EQUIPMENT

Property and equipment consisted of the following at May 31, 2026:

	<u>Cost</u>	<u>Accumulated Depreciation</u>
Property and Equipment:		
Furniture and equipment	\$ <u>1,865</u>	\$ <u>(1,865)</u>
Total equipment	<u>1,865</u>	<u>(1,865)</u>
Total property and equipment	<u>\$ 1,865</u>	<u>\$ (1,865)</u>

Property and equipment consisted of the following at May 31, 2025:

	<u>Cost</u>	<u>Accumulated Depreciation</u>
Property and Equipment:		
Furniture and equipment	\$ <u>1,865</u>	\$ <u>(1,865)</u>
Total equipment	<u>1,865</u>	<u>(1,865)</u>
Total property and equipment	<u>\$ 1,865</u>	<u>\$ (1,865)</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 7 - FAIR VALUES OF FINANCIAL INSTRUMENTS

FASB *Accounting Standards Codification* 820, *Fair Value Measurements* defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. This standard also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. The standard describes three levels of inputs that may be used to measure fair value:

Level 1 - Quotes prices in active markets for identical assets or liabilities.

Level 2 - Observable inputs other than Level 1 prices as quoted prices for similar assets or liabilities; quotes prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 - Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

The estimated fair values of the Sorority's financial instruments at May 31, 2026, none of which are held for trading purposes, are as follows:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
<u>Financial Assets:</u>				
Corporate stocks and bonds	\$ 746,129	\$ -	\$ -	\$ 746,129
Exchange traded and closed-ended funds	929,451	-	-	929,451
Government securities	134,660	-	-	134,660
Mutual funds	126,381	-	-	126,381
Annuities	758,543	-	-	758,543
Total assets at fair value	<u>\$ 2,695,164</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 2,695,164</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 7 - FAIR VALUES OF FINANCIAL INSTRUMENTS (continued)

The estimated fair values of the Sorority's financial instruments at May 31, 2025, none of which are held for trading purposes, are as follows:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
<u>Financial Assets:</u>				
Corporate stocks and bonds	\$ 572,776	\$ -	\$ -	\$ 572,776
Exchange traded and closed-ended funds	791,272	-	-	791,272
Government securities	130,722	-	-	130,722
Mutual funds	137,167	-	-	137,167
Annuities	700,200	-	-	700,200
Total assets at fair value	<u>\$ 2,332,137</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 2,332,137</u>

NOTE 8 - PHILANTHROPIC PROJECTS

Monies for various philanthropic projects are authorized by the National Convention delegates each year. These appropriations are recorded as expenses when they are disbursed. For the years ended May 31, 2026 and 2025, the Sorority had the following disbursements for philanthropic projects:

	<u>2026</u>	<u>2025</u>
Education grants	\$10,000	\$ 17,000
Ectodermal dysplasia	5,000	5,000
Other philanthropic projects	<u>7,127</u>	<u>6,000</u>
Total philanthropic projects	<u>\$ 22,127</u>	<u>\$ 28,000</u>

NOTE 9 - NET ASSETS

Net assets without donor restrictions for the years ended May 31, 2026 and 2025 are as follows:

	<u>5/31/26</u>	<u>5/31/25</u>
Net Assets without Donor Restrictions:		
Undesignated	\$ 2,146,371	\$ 1,845,810
Board designated	<u>751,782</u>	<u>721,494</u>
Total	<u>\$ 2,898,153</u>	<u>\$ 2,567,304</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 9 - NET ASSETS (continued)

The spending policy for the net assets without donor restrictions - board designated is as follows:

Delta Home Program - All monies held in reserve as of June 1, 1972, shall be secured by an investment program for the perpetuation of the Delta Home Program. Annual dues, or contributions in lieu of dues, and the net interest and dividend income shall be used to provide care for eligible and qualified members who need financial assistance for residency in a licensed home or private facility.

Bequest Fund - All monies held in reserve as of February 17, 2007, shall be secured by an investment program. On November 15th of each year, 4% of the assets as of October 31st will be transferred into Sorority accounts.

Changes in net assets without donor restrictions - board designated for the year ended May 31, 2026, were as follows:

	<u>Delta Home Program</u>	<u>Bequest Fund</u>	<u>Total</u>
Endowment net assets, beginning of year	\$ 484,641	\$ 236,853	\$ 721,494
Investment income	10,435	8,703	19,138
Net appreciation (depreciation), realized	21,409	37,205	58,614
Total investment return	31,844	45,908	77,752
Contributions	140	-	140
Convention dues and programs	9,799	-	9,799
Appropriation of endowment assets for expenditure	(41,783)	(15,620)	(57,403)
Endowment net assets, end of year	<u>\$ 484,641</u>	<u>\$ 267,141</u>	<u>\$ 751,782</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 9 - NET ASSETS (continued)

Changes in net assets without donor restrictions - board designated for the year ended May 31, 2025, were as follows:

	Delta Home Program	Bequest Fund	Total
Endowment net assets, beginning of year	\$ 484,641	\$ 230,126	\$ 714,767
Investment income	9,999	9,904	19,903
Net appreciation (depreciation), realized	9,592	6,326	15,918
Total investment return	19,591	16,230	35,821
Contributions	733	-	733
Convention dues and programs	7,806	-	7,806
Appropriation of endowment assets for expenditure	(28,130)	(9,503)	(37,633)
Endowment net assets, end of year	<u>\$ 484,641</u>	<u>\$ 236,853</u>	<u>\$ 721,494</u>

NOTE 10 - LIQUIDITY AND AVAILABILITY OF RESOURCES

The Sorority's financial assets available within one year of the statement of financial position date for general expenditures are as follows:

	5/31/26	5/31/25
Cash and cash equivalents	\$ 184,148	\$ 232,414
Investments; at market	2,695,164	2,332,137
Total	<u>\$ 2,879,312</u>	<u>\$ 2,564,551</u>

The Sorority regularly monitors liquidity to meet its operating needs and other contractual commitments, while striving to maximize the investment of its available funds. The Sorority has various sources of liquidity at its disposal, including cash and investments.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2026 and May 31, 2025NOTE 11 - CONTRIBUTED NONFINANCIAL ASSETS

The Sorority receives donated services from members related to program operations, special events, and fund-raising campaigns. Donated services are recognized as contributions if the services (a) create or enhance nonfinancial assets or (b) require specialized skills, are performed by people with those skills, and would otherwise be purchased by the Sorority. The Sorority receives a significant amount of donated services from unpaid volunteers who assist in fundraising and special projects. No amounts have been recognized in the statements of activities for these fundraising and special projects services because the criteria for recognition have not been satisfied.

NOTE 12 - SUBSEQUENT EVENTS

The Sorority has evaluated events and transactions that occurred between June 1, 2026 and June 24, 2026, which is the date the financial statements were available to be issued, for possible disclosure and recognition in the financial statements. No subsequent events were noted by the Sorority.

Delta Theta Tau Sorority, Inc.

SUPPLEMENTARY INFORMATION

Delta Theta Tau Sorority, Inc.Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2026

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Assets</u>			
<u>Current Assets:</u>			
Cash	\$ 17,551	\$ 1,279	\$ 76,944
Money market funds	-	-	-
Total cash and cash equivalents	17,551	1,279	76,944
Investments; at market	-	-	-
Investments; at market - Without donor restrictions - Board designated	-	-	-
Inventories	1,440	-	-
Prepaid expenses	17,400	-	-
Total current assets	36,391	1,279	76,944
<u>Property and Equipment; at cost</u>			
Furniture and equipment	1,865	-	-
<u>Less: Accumulated depreciation</u>	(1,865)	-	-
Total property and equipment	-	-	-
Total assets	<u>\$ 36,391</u>	<u>\$ 1,279</u>	<u>\$ 76,944</u>
<u>Liabilities and Net Assets</u>			
<u>Net Assets:</u>			
Without donor restrictions - Undesignated	\$ 36,391	\$ 1,279	\$ 76,944
Without donor restrictions - Board designated	-	-	-
Total net assets	36,391	1,279	76,944
Total liabilities and net assets	<u>\$ 36,391</u>	<u>\$ 1,279</u>	<u>\$ 76,944</u>

Delta Theta Tau Sorority, Inc.Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2026

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ 40,226	\$ 18,194	\$ 5,860	\$ -	\$ 160,054
24,095	-	-	-	24,095
64,321	18,194	5,860	-	184,149
1,943,382	-	-	-	1,943,382
484,641	-	-	267,141	751,782
-	-	-	-	1,440
-	-	-	-	17,400
2,492,344	18,194	5,860	267,141	2,898,153
-	-	-	-	1,865
-	-	-	-	(1,865)
-	-	-	-	-
<u>\$ 2,492,344</u>	<u>\$ 18,194</u>	<u>\$ 5,860</u>	<u>\$ 267,141</u>	<u>\$ 2,898,153</u>
\$ 2,007,703	\$ 18,194	\$ 5,860	\$ -	\$ 2,146,371
484,641	-	-	267,141	751,782
2,492,344	18,194	5,860	267,141	2,898,153
<u>\$ 2,492,344</u>	<u>\$ 18,194</u>	<u>\$ 5,860</u>	<u>\$ 267,141</u>	<u>\$ 2,898,153</u>

- See Accompanying Notes and Independent Accountant's Review Report -

Delta Theta Tau Sorority, Inc.

Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2025

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Assets</u>			
<u>Current Assets:</u>			
Cash	\$ 14,368	\$ 85	\$ 84,546
Money market funds	-	-	-
Total cash and cash equivalents	14,368	85	84,546
Investments; at market	-	-	-
Investments; at market - Without donor restrictions - Board designated	-	-	-
Inventories	1,916	-	-
Prepaid expenses	837	-	-
Total current assets	17,121	85	84,546
<u>Property and Equipment; at cost</u>			
Furniture and equipment	1,865	-	-
<u>Less: Accumulated depreciation</u>	(1,865)	-	-
Total property and equipment	-	-	-
Total assets	<u>\$ 17,121</u>	<u>\$ 85</u>	<u>\$ 84,546</u>
<u>Liabilities and Net Assets</u>			
<u>Net Assets:</u>			
Without donor restrictions - Undesignated	\$ 17,121	\$ 85	\$ 84,546
Without donor restrictions - Board designated	-	-	-
Total net assets	17,121	85	84,546
Total liabilities and net assets	<u>\$ 17,121</u>	<u>\$ 85</u>	<u>\$ 84,546</u>

Delta Theta Tau Sorority, Inc.Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2025

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ 40,651	\$ 45,617	\$ 8,279	\$ -	\$ 193,546
38,868	-	-	-	38,868
79,519	45,617	8,279	-	232,414
1,610,643	-	-	-	1,610,643
484,641	-	-	236,853	721,494
-	-	-	-	1,916
-	-	-	-	837
<u>2,174,803</u>	<u>45,617</u>	<u>8,279</u>	<u>236,853</u>	<u>2,567,304</u>
-	-	-	-	1,865
-	-	-	-	(1,865)
-	-	-	-	-
<u>\$ 2,174,803</u>	<u>\$ 45,617</u>	<u>\$ 8,279</u>	<u>\$ 236,853</u>	<u>\$ 2,567,304</u>
\$ 1,690,162	\$ 45,617	\$ 8,279	\$ -	\$ 1,845,810
484,641	-	-	236,853	721,494
2,174,803	45,617	8,279	236,853	2,567,304
<u>\$ 2,174,803</u>	<u>\$ 45,617</u>	<u>\$ 8,279</u>	<u>\$ 236,853</u>	<u>\$ 2,567,304</u>

- See Accompanying Notes and Independent Accountant's Review Report -

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2026

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Support, Revenues, and Reclassifications:</u>			
National sorority dues	\$ 20,195	\$ -	\$ 15,931
Alumnae dues	209	-	568
Membership-at-large dues	690	-	230
National Delta Home dues	-	1,419	-
Convention dues and programs	-	-	-
Subscription income	-	23,880	-
Advertising and GRIT cuts	1,492	140	-
Fines	1,520	-	-
Investment income (loss), net	5	-	-
Sale of supplies	340	-	-
Loss on disposal of fixed assets	-	-	-
Chapter insurance	4,380	-	-
Special gifts	-	-	-
Donations	1,576	-	50
In-kind contributions	-	-	-
Miscellaneous income	25,470	2,540	50
Total support and revenues	55,877	27,979	16,829
Reclassifications	17,307	(1,419)	1,810
Total support, revenues, and reclassifications	73,184	26,560	18,639
<u>Expenses:</u>			
Program services	-	-	22,127
Support services	53,914	25,366	4,114
Total expenses	53,914	25,366	26,241
<u>Change in Net Assets</u>	19,270	1,194	(7,602)
<u>Net Assets - Beginning</u>	17,121	85	84,546
<u>Net Assets - Ending</u>	\$ 36,391	\$ 1,279	\$ 76,944

- See Accompanying Notes and Independent Accountant's Review Report -

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2026

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ 8,380	\$ -	\$ 2,720	\$ -	\$ 47,226
-	-	58	-	835
-	-	-	-	920
-	-	-	-	1,419
-	-	-	-	-
-	-	-	-	23,880
-	-	-	-	1,632
-	-	-	-	1,520
388,742	956	-	48,742	438,445
-	-	-	-	340
-	-	-	-	-
-	-	-	-	4,380
140	-	-	-	140
-	225	-	-	1,851
-	-	-	-	-
-	-	2,914	-	30,974
397,262	1,181	5,692	48,742	553,562
(1,799)	-	(279)	(15,620)	-
395,463	1,181	5,413	33,122	553,562
40,484	28,537	-	-	91,148
37,438	67	7,832	2,834	131,565
77,922	28,604	7,832	2,834	222,713
317,541	(27,423)	(2,419)	30,288	330,849
2,174,803	45,617	8,279	236,853	2,567,304
<u>\$ 2,492,344</u>	<u>\$ 18,194</u>	<u>\$ 5,860</u>	<u>\$ 267,141</u>	<u>\$ 2,898,153</u>

- See Accompanying Notes and Independent Accountant's Review Report -

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2025

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Support, Revenues, and Reclassifications:</u>			
National sorority dues	\$ 20,199	\$ -	\$ 15,928
Alumnae dues	244	-	664
Membership-at-large dues	829	-	276
Subscription income	-	18,675	-
Advertising and GRIT cuts	15	530	-
Fines	916	-	-
Investment income (loss), net	7	-	-
Sale of supplies	292	-	-
Chapter insurance	4,140	-	-
Special gifts	-	-	-
Donations	148	-	1,225
Miscellaneous income	18,403	2,076	1,267
Total support and revenues	45,193	21,281	19,360
Reclassifications	2,376	-	7,127
Total support, revenues, and reclassifications	47,569	21,281	26,487
<u>Expenses:</u>			
Program services	-	-	28,000
Support services	58,182	21,934	1,983
Total expenses	58,182	21,934	29,983
<u>Change in Net Assets</u>	(10,613)	(653)	(3,496)
<u>Net Assets - Beginning</u>	27,734	738	88,042
<u>Net Assets - Ending</u>	\$ 17,121	\$ 85	\$ 84,546

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2025

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ 7,806	\$ -	\$ 2,719	\$ -	\$ 46,652
-	-	68	-	976
-	-	-	-	1,105
-	-	-	-	18,675
-	-	-	-	545
-	-	-	-	916
176,982	2,211	-	18,928	198,128
-	-	-	-	292
-	-	-	-	4,140
733	-	-	-	733
-	300	-	-	1,673
1,130	-	1,635	-	24,511
186,651	2,511	4,422	18,928	298,346
-	-	-	(9,503)	-
186,651	2,511	4,422	9,425	298,346
32,994	16,695	-	-	77,689
37,068	15	4,251	2,698	126,131
70,062	16,710	4,251	2,698	203,820
116,589	(14,199)	171	6,727	94,526
2,058,214	59,816	8,108	230,126	2,472,778
<u>\$ 2,174,803</u>	<u>\$ 45,617</u>	<u>\$ 8,279</u>	<u>\$ 236,853</u>	<u>\$ 2,567,304</u>

- See Accompanying Notes and Independent Accountant's Review Report -

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2026

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Program Services:</u>			
Philanthropy projects			
Education grants	\$ -	\$ -	\$ 10,000
Ectodermal dysplasia	-	-	5,000
Other	-	-	7,127
Benefits paid	-	-	-
Delta special gifts	-	-	-
Total program services	-	-	22,127
<u>Support Services:</u>			
Travel - National officers	16,759	-	-
Travel - Other	1,194	695	1,426
Office supplies	2,633	14	41
Printing and mailing	-	21,462	-
Convention expense	2,399	176	176
Contracted service fees	6,000	3,010	-
Insurance	6,168	-	-
Professional services	9,913	-	-
Promotional expense	3,373	-	-
Investment advisory fees	-	-	-
Miscellaneous	5,475	9	2,471
Total support services	53,914	25,366	4,114
<u>Total expenses</u>	<u>\$ 53,914</u>	<u>\$ 25,366</u>	<u>\$ 26,241</u>

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2026

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ -	\$ -	\$ -	\$ -	\$ 10,000
-	-	-	-	5,000
-	-	-	-	7,127
37,319	28,537	-	-	65,856
3,165	-	-	-	3,165
<u>40,484</u>	<u>28,537</u>	<u>-</u>	<u>-</u>	<u>91,148</u>
-	-	-	-	16,759
9,359	-	2,109	-	14,783
1,489	-	84	-	4,261
-	-	-	-	21,462
13	-	176	-	2,940
-	-	-	-	9,010
610	-	-	-	6,778
2,980	-	-	-	12,893
216	-	777	-	4,366
22,771	-	-	2,834	25,605
-	67	4,686	-	12,708
<u>37,438</u>	<u>67</u>	<u>7,832</u>	<u>2,834</u>	<u>131,565</u>
<u>\$ 77,922</u>	<u>\$ 28,604</u>	<u>\$ 7,832</u>	<u>\$ 2,834</u>	<u>\$ 222,713</u>

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2025

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Program Services:</u>			
Philanthropy projects			
Education grants	\$ -	\$ -	\$ 17,000
Ectodermal dysplasia	-	-	5,000
Other	-	-	6,000
Benefits paid	-	-	-
Delta special gifts	-	-	-
Total program services	-	-	28,000
<u>Support Services:</u>			
Travel - National officers	18,260	-	-
Travel - Other	953	2,355	1,509
Office supplies	4,299	-	36
Printing and mailing	-	15,985	-
Convention expense	5,240	326	438
Contracted service fees	5,500	3,125	-
Insurance	5,888	-	-
Professional services	9,236	-	-
Investment advisory fees	-	-	-
Promotional expense	1,407	143	-
Miscellaneous	7,399	-	-
Total support services	58,182	21,934	1,983
<u>Total expenses</u>	<u>\$ 58,182</u>	<u>\$ 21,934</u>	<u>\$ 29,983</u>

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2025

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ -	\$ -	\$ -	\$ -	\$ 17,000
-	-	-	-	5,000
-	-	-	-	6,000
31,883	16,695	-	-	48,578
1,111	-	-	-	1,111
<u>32,994</u>	<u>16,695</u>	<u>-</u>	<u>-</u>	<u>77,689</u>
-	-	-	-	18,260
7,223	-	1,902	-	13,942
198	-	80	-	4,613
-	-	-	-	15,985
4,995	-	438	-	11,437
-	15	-	-	8,640
250	-	-	-	6,138
3,225	-	-	-	12,461
20,841	-	-	2,698	23,539
231	-	398	-	2,179
105	-	1,433	-	8,937
<u>37,068</u>	<u>15</u>	<u>4,251</u>	<u>2,698</u>	<u>126,131</u>
<u>\$ 70,062</u>	<u>\$ 16,710</u>	<u>\$ 4,251</u>	<u>\$ 2,698</u>	<u>\$ 203,820</u>

June 24, 2026

Bollenbacher & Associates, LLC
915 N Meridian Street
PO Box 702
Portland, IN 47371

This representation letter is provided in connection with your review of the financial statements of Delta Theta Tau Sorority, Inc., which comprise the statements of assets, liabilities, and net assets-cash basis, and the related statements of support, revenue, and expenses as of May 31, 2026 and 2025, and the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements, for the purpose of obtaining limited assurance as a basis for reporting whether you are aware of any material modifications that should be made to the financial statements in order for the statements to be in accordance with accounting principles generally accepted in the United States of America.

Certain representations in this letter are described as being limited to matters that are material. Items are considered material, regardless of size, if they involve an omission or misstatement of accounting information such that, in the light of surrounding circumstances, there is a substantial likelihood that, individually or in the aggregate, they would influence the judgement made by a reasonable user based on the financial statements.

We represent that to the best of our knowledge and belief, having made such inquiries as we considered necessary for the purpose of appropriately informing ourselves as of June 24, 2026 that we have fulfilled our responsibilities as set out in the terms of the review engagement dated May 31, 2026 including:

Financial Statements

- We acknowledge and have fulfilled our responsibility for the preparation and fair presentation of the financial statements in accordance with the applicable financial reporting framework, as set out in the terms of the engagement.
- The methods, data, and significant assumptions used by us in making accounting estimates and their related disclosures are appropriate to achieve recognition, measurement, or disclosure that is reasonable in the context of the applicable financial reporting framework.
- Guarantees, whether written or oral, under which the entity is contingently liable have been properly accounted for and disclosed in accordance with the requirements of accounting principles generally accepted in the United States of America.

- Material considerations known to us have been properly accounted for and disclosed in accordance with accounting principles generally accepted in the United States of America.
- All transactions have been recorded and are reflected in the financial statements.
- We have provided you with all relevant information and access to information, as agreed upon in the terms of the engagement.
- We have responded fully and truthfully to all of your inquiries.
- We have disclosed to you the identity of the entity's related parties and all the related party relationships and transactions of which we are aware, and we have appropriately accounted for and disclosed such relationships and transactions.
- We have no knowledge of any fraud or suspected or alleged fraud known to management that may have affected the entity involving:
 - Management,
 - Employees who have significant roles in internal control, or
 - Others, when the fraud could have a material effect on the financial statements.
- We have no knowledge of allegations of fraud or suspected fraud known to management that may have affected the entity's financial statements communicated by employees, former employees, regulators, or others.
- We have disclosed to you known actual or possible instances of noncompliance with laws and regulations whose effects should be considered when preparing financial statements.
- We have disclosed to you all information relevant to the use of the going concern assumption in the financial statements.
- We have properly accounted for all events occurring subsequent to the date of the financial statements and for which the applicable financial reporting framework requires adjustment or disclosure, and have made the necessary adjustments or disclosures.
- The effects of uncorrected misstatements attached to this letter are immaterial, individually and in the aggregate, to the financial statements as a whole.

- We are not aware of any pending or threatened litigation and claims whose effects should be considered when preparing the financial statements, and we have not consulted legal counsel concerning litigation or claims.
- Significant estimates and material concentrations known to management that are required to be disclosed in accordance with FASB Accounting Standards Codification (ASC) Topic 275, Risks and Uncertainties, have been properly accounted for and disclosed in accordance with the requirements of accounting principles generally accepted in the United States of America.
- We have complied with all contractual agreements, grants, and donor restrictions.
- We have maintained an appropriate composition of assets in amounts needed to comply with all donor restrictions.
- We have accurately presented the entity's position regarding taxation and tax-exempt status.
- The bases used for allocation of functional expenses are reasonable and appropriate.
- We have included in the financial statements all assets and liabilities under the entity's control.
- We have designed, implemented, and maintained adequate internal controls over the receipt and recording of contributions.
- Reclassifications between net asset classes are proper.
- The governing board's interpretations concerning whether laws place restrictions on net appreciation of donor-restricted endowments are reasonable and have been disclosed to you.
- Methods and significant assumptions used by management to determine fair values, their consistency in application, and the completeness and adequacy of fair value information for financial statement measurement and disclosure purposes are appropriate.

Information Provided

- We have provided you with:
 - Access to all information, of which we are aware, that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, and other matters;

- Minutes of meetings of directors and committees of directors or summaries of actions of recent meetings for which minutes have not yet been prepared;
 - Additional information that you have requested from us for the purpose of the review;
 - Unrestricted access to persons within the entity from whom you determined it necessary to obtain review evidence.
- We have no plans or intentions that may materially affect the carrying amounts or classification of assets and liabilities.
 - We have disclosed to you any other material liabilities or gain or loss contingencies that are required to be accrued or disclosed by the applicable financial reporting framework.
 - No material losses exist that have not been properly accrued or disclosed in the financial statements.
 - The organization has satisfactory title to all owned assets, and no liens or encumbrances on such assets exist, nor has any asset been pledged as collateral, except as disclosed to you and reported in the financial statements.
 - We have complied with all aspects of grants and contractual agreements that would have a material effect on the financial statements in the event of noncompliance.
 - We are in agreement with the adjusting entries that you have recommended, and they have been posted to the organization's accounts

Signature: Evonne Albert

Title: Chairman, Board of Trustees