
Delta Theta Tau
Sorority, Inc.



Minutes of National Convention
2021
Dublin, Ohio
July 7, 8, 9, 10, 11, 2021

**MINUTES OF THE 113th NATIONAL CONVENTION
DELTA THETA TAU SORORITY, INC.
COLUMBUS MARRIOTT NORTHWEST
DUBLIN, OH
JULY 7-11, 2021**

THURSDAY, JULY 8, 2021, 9:00 a.m.

The 2021 National Convention Coordinator, Jean Brower, PNP, Gamma Pi, New Paris, OH, welcomed the delegation and instructed the Escorting Sergeant-at-Arms, Bonnie Wells, PNP, Omicron Gamma-Alpha, Escondido, CA, to escort the National Officers to the front of the room. She requested that Julie Swoveland, National President, Zeta Chi, Dunkirk, IN, be escorted to the rostrum. The National President introduced the following National Officers:

National Vice President, Terry Riester, Lambda Nu, Mooresville, IN
National Secretary, Evonne Albert, Xi Phi, Marissa, IL
National Treasurer, Kris Trapp, Tau, Valparaiso, IN
Secretary of Philanthropy, Mary Beth Godsey, Zeta, Bloomington, IN
Chairman, Board of Trustees, Julie Callis, Lambda Theta, Martinsville, IN
Secretary, Board of Trustees, Jenny Wade, Mu Lambda, Stockton, CA
Third Member, Board of Trustees, Karen Mace, Xi Gamma, Cuyahoga Falls, OH
Executive Secretary, Beth Wallis, Lambda Theta, Martinsville, IN
Director of Expansion & Growth, Kendra Olson, Zeta Upsilon, Seneca, IL
Editor of GRIT, Doris Sanders, Zeta Lambda, Shelbyville, IN

The Chair thanked Bonnie Wells, PNP as Escorting Sergeant-at-Arms and Debby Bussler, Gamma Upsilon, West Frankfort, IL, for serving as pianist for the Opening Ceremony.

The Chair asked Anita Waits, PNP, Theta Iota, Delano, CA to escort Bonnie Wells, PNP to the rostrum. She was presented with her Lifetime Membership Certificate.

Jean Brower, PNP was escorted to the rostrum by the Sergeant-at-Arms. Jean introduced Karen Diehl, Columbus Marriott Northwest Director of Sales and Joshua Bricker, Dublin Convention Bureau Associate. Both welcomed the assembly to the hotel and city, and thanked Delta Theta Tau for their charity work. Jeanne Claggett, PNP, Kappa Xi, Brookville, OH responded to the welcome on behalf of the assembly.

The American Flag and the Sorority Flag were presented. The National President led the assembly in the Pledge of Allegiance. Glenna Miller, Lambda Alpha, Tacoma, WA and Christy Curts, Zeta Chi, Dunkirk, IN were thanked by the Chair for serving as flag bearers.

The Chair welcomed the assembly to the 113th National Convention and led the assembly in the Delta Prayer. The Chair declared the meeting open and ready to proceed with the regular order of business.

Initiation Service

The Long Form Initiation Ceremony was performed by:

Pontifex Prima:	Laura Haskins, Nu Alpha, Oxford, OH
Pontifex Secunda:	Debbie Albin, Nu Alpha, Oxford, OH
Quaestor:	Pat Mote, Lambda, Union City, IN
Scriba:	Mary Sue Houck, Nu Alpha, Oxford, OH
Delta:	Cheryl Hutzel, Nu Alpha, Oxford, OH
Theta:	Jean Brower, PNP, Gamma Pi, New Paris, OH

Tau: Doris Sanders, Zeta Lambda, Shelbyville, IN
 Pledge Supervisor: Diane Redlarczyk, Alpha Rho, Chesterton, IN
 Sergeant-at-Arms: Glenna Miller, Lambda Alpha, Tacoma, WA
 Chaplain: Connie Feagans, Lambda Theta, Martinsville, IN
 Sister Delta: Christy Curts, Zeta Chi, Dunkirk, IN
 Pianist: Debby Bussler, Gamma Upsilon, West Frankfort, IL
 Soloist: Mandy Allen, Alpha Omicron, Terre Haute, IN

Initiates were Terry Grunloh, Lambda Epsilon, Plainfield, IN; Danielle Riddell, Alpha Omega, Brazil, IN; and Rachel Turner-Benson, Lambda Alpha, Tacoma, WA.

Memorial Service

The President and Vice President conducted the Memorial Service to honor the following one hundred and twenty-four (124) deceased Delta Sisters for the past two years.

Memorial Names

2020

Abbitt	Jan	7/11/19	MAL	Lambda Beta	Indianapolis, IN	Alpha
Armuth	Janice	2/16/20	Alum	Beta Kappa-Alpha	Columbus, IN	Theta
Back	Bonnie	4/24/17	MAL	Eta Kappa	Brookville, IN	Theta
Bolinger	Martha	5/11/20	MAL	Theta Kappa	South Whitley, IN	Beta
Brandenburg	Joanne	12/30/19	Active	Theta Mu	Eaton, OH	Gamma
Brown	Marideen	12/31/18	Alum	Zeta Zeta-Beta	Plymouth, IN	Beta
Burnside	Gay	1/20/20	Alum	Beta Kappa-Alpha	Columbus, IN	Theta
Calletto	Vicki	1/15/19	MAL	Theta Mu	Eaton, OH	Gamma
Casperson	Ardie	5/13/19	MAL	Beta Nu	Winchester, IN	Alpha
Cherry	Lois	3/2/20	MAL	Zeta Lambda	Shelbyville, IN	Theta
Clark	Lois	6/30/14	MAL	Eta Kappa	Brookville, IN	Theta
Cline Hawkins	Janette	7/21/19	MAL	Beta Nu	Winchester, IN	Alpha
Codiano	Dorothea	4/14/20	MAL	Eta Kappa	Brookville, IN	Theta
Crawford	Darlyne	4/15/20	Active	Lambda Alpha	Tacoma, WA	Eta
Creamer	Kathryn	7/5/19	MAL	Alpha Eta-Alpha	Connersville, IN	Theta
Criffield	Jean	4/29/20	Active	Kappa Xi	Brookville, OH	Gamma
Crosbie	Helen	8/10/19	MAL	Epsilon Phi	Pennville, IN	Beta
Crouse	Thelma	4/24/20	MAL	Zeta Upsilon	Seneca, IL	Epsilon
Drake	Marie	7/22/19	MAL	Lambda Nu	Mooresville, IN	Alpha
Durfee	Amy	3/16/20	Active	Gamma Upsilon	West Frankfort, IL	Epsilon
Edwards	Martha	12/12/14	MAL	Beta Nu	Winchester, IN	Alpha
Fallis	Elizabeth	1/11/20	MAL	Zeta Lambda	Shelbyville, IN	Theta
Ford	Phyllis	5/21/20	MAL	Epsilon Phi	Pennville, IN	Beta
Frawley	Helen	8/11/19	MAL	Delta Phi-Alpha	Pasadena, CA	Delta
Geyer	Barbara	10/7/19	Active	Beta Nu	Winchester, IN	Alpha
Goldstein	Barbara	2/1/19	MAL	Lambda Sigma-Beta	Phoenix, AZ	Delta
Gottardi	Betty	5/31/19	MAL	Alpha Omicron	Terre Haute, IN	Alpha
Green	Evonne	8/21/19	MAL	Beta	Elwood, IN	Alpha
Griffis	Barbara	5/3/19	MAL	Lambda Sigma	Phoenix, AZ	Delta
Harman	Alta	9/23/19	MAL	Iota Iota	Kendalville, IN	Beta
Harper	Bonita	8/31/19	MAL	Beta	Elwood, IN	Alpha
Harvey	Vickie	9/9/19	Active	Omicron Alpha	Woodlawn, IL	Epsilon
Hasler	Bonnie	1/27/19	MAL	Eta Sigma	Bridgeport, IL	Epsilon
Housel	Wanda	8/21/19	MAL	Beta Nu	Winchester, IN	Alpha

Irish	Pauline	4/16/11	MAL	Beta Nu	Winchester, IN	Alpha
Jobst	Jenan	2/23/20	MAL	Nu Xi-Alpha	Ottawa, IL	Epsilon
Judy	Mary Lou	3/22/20	MAL	Epsilon Phi	Pennville, IN	Beta
Lowe	Janice	11/4/19	MAL	Beta Upsilon	Columbia City, IN	Beta
McEntee	Viola	7/28/19	MAL	Eta Kappa	Brookville, IN	Theta
Mock	Margaret	1/27/20	Alum	Lambda Pi-Alpha	Columbus, OH	Gamma
Murphy	Barbara	4/15/20	MAL	Alpha Omega	Brazil, IN	Alpha
Ortman	Pat	11/13/17	MAL	Eta Kappa	Brookville, IN	Theta
Parker	Donna	5/1/20	MAL	Epsilon Psi-Beta	Vincennes, IN	Theta
Peeper	Barbara	12/10/19	Active	Beta	Elwood, IN	Alpha
Price	Vickie	12/10/19	MAL	Zeta Theta	Pana, IL	Epsilon
Schreiner	Judy	4/2/20	MAL	Eta Kappa	Brookville, IN	Theta
Selby	Glenna	2/26/20	MAL	Pi-Beta	Richmond, IN	Alpha
Shockley	Joan	1/27/12	MAL	Beta Nu	Winchester, IN	Alpha
Slaton	Lois J Cherry	3/2/20	MAL	Zeta Lambda	Shelbyville, IN	Theta
VanGels	Marilyn	11/29/19	Active	Omicron Pi	Bethel, MO	Epsilon
VanSickle	Imogene	12/15/19	MAL	Pi-Beta	Richmond, IN	Alpha
Vitz	Lita Mae	12/23/19	Alum	Alpha Omega-Alpha	Brazil, IN	Alpha
Wilson	Patty	5/12/18	MAL	Beta	Elwood, IN	Alpha
Yates	Norma	12/7/19	Active	Theta Nu	Albany, IN	Beta

Special Tribute

Snow	Musetta	1/20/20	PNO	Epsilon Iota-Alpha	Los Angeles, CA	Delta
Western Counselor 1964-1967						

Memorial Names

2021

Allen	Margaret	1/22/21	MAL	Xi Nu	Owensburg, IN	Theta
Anthony	Marjorie	3/15/21	Alum	Beta Kappa-Alpha	Columbus, IN	Theta
Austin	JoAnn	12/1/20	MAL	Iota Mu	Lynn, IN	Alpha
Ballinger	Linda	10/23/20	Active	Kappa Xi	Brookville, OH	Gamma
Braden	Diane	10/7/20	Active	Alpha Omega	Brazil, IN	Alpha
Brown	Nora	6/20/20	Active	Kappa Xi	Brookville, OH	Gamma
Burns	Letha	2/17/20	Alum	Theta Delta-Beta	Sparta, IL	Epsilon
Butt	Clara	6/3/21	MAL	Theta Kappa	South Whitley, IN	Beta
Callahan	Sue	12/6/20	MAL	Eta Beta	Odon, IN	Theta
Craft	Barbara	1/8/21	MAL	Theta Lambda	Roachdale, IN	Alpha
Crawford	Darlene	4/15/20	Active	Lambda Alpha	Tacoma, WA	Eta
Cuny	Lucinda	2/17/21	Active	Kappa Xi	Brookville, OH	Gamma
Davis	Rosemary	6/18/20	MAL	Epsilon Phi	Pennville, IN	Beta
Dawson	Mary	12/24/20	Active	Omicron Omicron	Lodi, CA	Delta
Deutsch	Emily	12/14/20	MAL	Beta Upsilon	Columbia City, IN	Beta
Downs	Lorean	9/3/15	MAL	Zeta Chi	Dunkirk, IN	Beta
Draper	Hazel	2/19/20	MAL	Epsilon Upsilon	Peoria, IL	Epsilon
Duckworth	Linda	8/30/20	Active	Omicron Alpha	Woodlawn, IL	Epsilon
Ellis	Anne	7/2/20	Alum	Theta Gamma-Alpha	Bloomfield, IN	Theta
Ferguson	Nancy	2/27/21	Active	Nu Theta	Boonville, IN	Theta
Frederick	Sharon	5/1/21	Alum	Theta Gamma-Alpha	Bloomfield, IN	Theta
Goslin	Ann	1/1/21	MAL	Alpha Rho	Chesterton, IN	Beta
Grady	Jackie	8/23/20	Assoc	Xi	Portland, IN	Beta
Grange	Charlotte	2/2/21	MAL	Lambda Alpha	Tacoma, WA	Eta

Herndon	Marian	3/15/21	Active	Alpha Rho	Chesterton, IN	Beta
Higgins	Deanna	1/15/21	MAL	Iota Omicron	Downey, CA	Delta
Hunt	Sandra	2/2/21	Active	Nu Tau	Greenwood, IN	Theta
Keppen	Janella	4/13/19	MAL	Beta Delta-Beta	Michigan City, IN	Beta
Kerler	Carol	4/3/21	Alum	Theta Mu-Alpha	Eaton, OH	Gamma
Kerschner	Mary	12/15/20	Active	Kappa Xi	Brookville, OH	Gamma
Lee	Carmen	1/14/21	Alum	Zeta Epsilon-Alpha	Ventura, CA	Delta
Linders	Beryl	12/25/20	Alum	Theta Delta-Beta	Sparta, IL	Epsilon
Linville	Helen	5/17/21	Alum	Lambda Eta-Alpha	Franklin, IN	Theta
Mann	Noreen	1/29/21	MAL	Beta Kappa	Columbus, IN	Theta
Mansker	Mary Ann	10/1/20	MAL	Theta Delta-Alpha	Sparta, IL	Epsilon
McDermit	Barbara	11/26/20	MAL	Alpha Gamma	Sidney, OH	Gamma
Michalski	Gloria	8/18/20	Active	Kappa Rho	New Carlisle, IN	Beta
Miller	Myra	12/28/20	MAL	Pi-Alpha	Richmond, IN	Alpha
Myers	Barbara	8/15/20	Alum	Theta Gamma-Alpha	Bloomfield, IN	Theta
Neuendorf	Pat	4/2/21	Active	Zeta Upsilon	Seneca, IL	Epsilon
Nutty	Mary Louise	3/7/11	MAL	Eta Kappa-Alpha	Brookville, IN	Theta
Overleese	Marjorie	2/24/13	MAL	Iota Mu	Lynn, IN	Alpha
Phillips	Jeanie	7/24/20	MAL	Beta Upsilon-Gamma	Columbia City, IN	Beta
Reidenbach	Bonnie	3/7/19	MAL	Epsilon Beta	Bluffton, IN	Beta
Reitenour	Patricia	4/13/20	MAL	Iota Mu	Lynn, IN	Alpha
Resler	Genevieve	3/3/21	Active	Lambda Sigma	Phoenix, AZ	Delta
Ribelin	Rosemary	6/28/20	MAL	Lambda Eta	Franklin, IN	Theta
Rogers	Barbara	6/22/19	MAL	Theta Tau	Worthington, IN	Theta
Rudd	Mary Lee	12/2/20	Alum	Zeta Zeta-Beta	Plymouth, IN	Beta
Schaefer	Martha	10/4/20	MAL	Zeta Zeta-Beta	Plymouth, IN	Beta
Scholz	Kathy	9/28/20	Active	Kappa Xi	Brookville, OH	Gamma
Seiber	Mary	4/10/21	Active	Zeta Omega	Highland, IN	Beta
Seiter	Mitzi	1/17/11	MAL	Eta Kappa	Brookville, IN	Theta
Sewell	Bonnie	1/3/21	MAL	Lambda	Union City, IN	Alpha
Shryock	Norma	11/13/20	MAL	Alpha Omicron	Terre Haute, IN	Alpha
Smith	Iris	9/14/20	Alum	Lambda Eta-Alpha	Franklin, IN	Theta
Smith	Marla	2/19/19	MAL	Lambda Beta-Alpha	Indianapolis, IN	Alpha
Stevens	Sally	2/15/18	MAL	Beta Upsilon	Columbia City, IN	Beta
Trier	Mary	1/12/21	MAL	Beta Upsilon-Beta	Columbia City, IN	Beta
Uhlig	Juanita	6/11/20	Alum	Zeta Zeta-Beta	Plymouth, IN	Beta
VanSenus	Carol	12/00/20	MAL	Tau-Gamma	Valparaiso, IN	Beta
Ward	Cynthia	7/24/20	MAL	Nu Psi	Paris, IL	Epsilon
Woodruff	Barbara	1/00/21	Alum	Tau-Gamma	Valparaiso, IN	Beta
Yeazel	Bonnie	5/1/20	MAL	Zeta Zeta-Beta	Plymouth, IN	Beta

Special Tribute

Beckman	Jane	3/8/19	PNP	Lambda Mu-Alpha	Louisville, KY	Theta
3rd Member Board of Trustees 1964-1965						
Secretary Board of Trustees 1965-1966						
Chairman Board of Trustees 1966-1967						
National Treasurer 1967-1968						
National Vice President 1968-1969						
National President 1969-1970						
Gard	JoAnn	4/12/21	PNO	Iota Xi	Wichita, KS	Zeta
Western Counselor 2008-2009						

Lewis Carol	3/2/21	PNP	Eta Alpha-Alpha	Portland, OR	Eta
Western Counselor 1986-1988					
National Secretary 1989-1990					
National Vice President 1995-1996, 2000-2001					
Secretary of Philanthropy 1997-1999					
National Treasurer 1999-2000					
National President 2001-2002					
Smith Dorothy B.	2/00/18	PNO	Beta Nu	Winchester, IN	Alpha
Eastern Counselor 1950					
Sweeney Virginia	8/22/20	PNO	Beta Omega	Denver, CO	Zeta
Secretary of Philanthropy 1987-1989					
3rd Member Board of Trustees 1990-1991					
Secretary Board of Trustees 1991-1992					
Chairman Board of Trustees 1992-1993					

The Chair thanked all who served for the Memorial Service:

Pages: Linda Dressen, PNP, Zeta Theta, Pana, IL; Jeri Elliott, PNP, Xi Epsilon, Yakima, WA; Anita Waits, PNP, Theta Iota, Delano, CA; and Bonnie Wells, PNP, Omicron Gamma-Alpha, Escondido, CA.

Soloist: Amanda Allen, Alpha Omicron, Terre Haute, IN

Roll Call

The National Secretary called the roll of Delegates, National Officers, and Past National Presidents. The Chair advised the delegates that Appointed Officers do not vote.

Chapters Excused

Zeta, Bloomington, IN
Zeta Upsilon, Seneca, IL

Chapters Unexcused

Gamma Xi, Bakersfield, CA
Delta Kappa, Anna, IL
Epsilon Lambda, Pinckneyville, IL
Epsilon Mu, Sullivan, IN
Zeta Omega, Highland, IN
Eta Zeta, LaGrange, IN
Kappa Mu, Carlisle, IN
Kappa Omicron, Wood River, IL
Omicron Delta, Fresno, CA

Credentials Report

The Vice President, as Chairman of the Credentials Committee, read the first Credentials Report and introduced the members of her committee:

Beth Wallis, Executive Secretary, Lambda Theta, Martinsville, IN

Patti Fox, Alpha Omega, Brazil, IN

Number of Chapters:	71
Number of Chapters represented at this Convention:	60
Number of elected National Officers:	8
Number of Past National Presidents:	22
Honorary Members who are members of the Sorority:	0
 TOTAL number of votes which may be cast:	 90

The Vice President moved to adopt the report. The Credential Report was adopted. The Chair declared a quorum present.

The Chair recognized those attending their first convention.

The Chair asked the Past National Presidents in attendance to rise and be recognized for their continued support.

The Chair asked the Past National Officers in attendance to rise and thanked them for coming.

The Chair introduced Appointed Officers:

Delta Home Registrar - Charlotte Marengo, PNP

Circulation Manager - Beth Wallis

Webmaster - Michelle Greenwell

Historian - Debbie Funk

The Chair introduced those serving this convention:

Sergeant-at-Arms - Junior Cruea, Kappa Xi, Brookville, OH

Asst. Sergeant-at-Arms - Patty Jo Nierste, Eta Kappa, Brookville, IN

Page - Carolyn Scruggs, Zeta Chi, Dunkirk, IN

Page - Julia Hayes, Theta Delta, Sparta, IL

Teller - Diane Redlarczyk, Alpha Rho, Chesterton, IN

Teller - Connie Feagans, Lambda Theta, Martinsville, IN

Convention Rules

The Vice President, as Chairman of the Convention Rules Committee, presented the Convention Rules. The Convention Rules were adopted by a $\frac{2}{3}$ vote.

Convention Program

The Vice President, as Chairman of the Convention Program Committee, presented the Convention Program. The Program was approved by a majority vote.

2020 National Minutes

As authorized in the National Bylaws, 2020 National President, Bonnie Wells, has approved the minutes of the 2020 Year End Business and Election Results. There being no objection, the 2020 Year End Business and Election Results were not reread at this convention.

Province Chairmen

The Chair introduced the Province Chairmen:

ALPHA PROVINCE: Lindsey Cuneo, Delta Xi, Alexandria, IN

BETA PROVINCE: Carolyn Scruggs, Zeta Chi, Dunkirk, IN

GAMMA PROVINCE: Dana Anderson, Gamma Pi, New Paris, OH

DELTA PROVINCE: Nicole Johnson, Lambda Sigma, Phoenix, AZ

EPSILON PROVINCE: Debra Barrick, Omicron Psi, Bethel, MO

ZETA PROVINCE: Judy Beall, PNP, Lambda Gamma, Wichita, KS

ETA PROVINCE: Jeri Elliott, PNP, Xi Epsilon, Yakima, WA

THETA PROVINCE: Emily Query, Kappa Mu, Carlisle, IN

Province Expansion and Growth Chairmen

DEG Kendra Olson introduced the Province Expansion and Growth Chairmen:

ALPHA PROVINCE: Pat Mote, Lambda, Union City, IN

BETA PROVINCE: Diane Redlarczyk, Alpha Rho, Chesterton, IN
GAMMA PROVINCE: Junior Cruea, Kappa Xi, Brookville, OH
DELTA PROVINCE: Carol Yingst, Omicron Delta, Fresno, CA
EPSILON PROVINCE: Julia Hayes, Theta Delta, Sparta, IL
ZETA PROVINCE: Rita Herl, Lambda Gamma, Wichita, KS
ETA PROVINCE: Janie Storey, Xi Epsilon, Yakima, WA
THETA PROVINCE: Connie Holzhausen, Lambda Eta, Franklin, IN

Announcements

The Chair thanked Zeta Chi, Dunkirk, IN and Zeta Alpha, Redkey, IN for a wonderful time at the mixer Wednesday night. The Chair also thanked Gamma Pi, New Paris, OH for the great welcome everyone received at the registration desk.

The Convention Coordinator announced the hotel would have a lunch buffet set up in the hotel restaurant.

National Secretary - Announced that copies of legislation were available for \$10 each.

The Chair declared the meeting in recess until 1:30 p.m. July 8, 2021.

THURSDAY, JULY 8, 2021, 1:30 p.m.

The meeting was called to order by the Chair at 1:30 p.m. The Chair asked if there was objection to dispensing with the Roll Call of delegates and other voting members for the remainder of this convention. There being no objection, the Tellers checked the chairs and reported any absentees to the National Secretary.

The Chair asked the Vice President to give the second report of the Credentials Committee. There was no change to the Credentials Report. The Vice President moved to adopt the report. The Credential Report was adopted. The Chair declared a quorum present.

Introduction of Parliamentarian

The Chair introduced the Convention Parliamentarian, Azella Collins, Professional Registered Parliamentarian of Chicago, IL.

Parliamentarian Workshop on Legislation

Azella Collins, Convention Parliamentarian, gave the delegation a summary on Legislative Procedure.

Legislation

The National President introduced the Legislation Committee:

Evonne Albert, National Secretary and Chairman

Mandy Allen, Alpha Omicron, Terre Haute, IN

Debra Waits, Theta Iota, Delano, CA

The Committee Chairman read Article XXXI, Section 1(a),(1),(2),(3), and Section 1(b) of the National Bylaws and confirmed notice was sent to the members as required.

The Committee Chairman read Bylaw Amendment #1 submitted by National Council and Board of Trustees: National Bylaws, Article XV, Qualifications of National Officers: Section 1 by adding a sentence at the end of the first sentence- 'Under exigent circumstances, a member who has completed the three-year term on the Board of Trustees may be eligible for the office of President or Vice President.'

To read: National Bylaws, Article XV, Qualifications of National Officers: Section 1. Only those members who have served a minimum of one (1) year on the National Council and have completed the three-year

term on the Board of Trustees shall be eligible for the office of President or Vice President. Under exigent circumstances a member who has completed the three-year term on the Board of Trustees may be eligible for the office of President or Vice President.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #2 submitted by Iota Mu Chapter, Lynn, IN and Kappa Rho Chapter, New Carlisle, IN: National Bylaws, Article XXV, National Yearly Project: Section 1 (a) (2) by adding a sentence to read- 'All submitted proposals must be on a national level and have a 501(c)3 affiliation.'

To read: National Bylaws, Article XXV, National Yearly Project: Section 1 (a) (2). Chapters and National Council and Board of Trustees may send proposals for projects to the committee by December 10. All submitted proposals must be on the national level and have a 501(c)3 affiliation.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #3 submitted by National Council and Board of Trustees: National Bylaws, Article IX, Chapter Charters: Section 2 by inserting after Executive Secretary - 'Upon installation of the chapter, the entire amount will be returned to the chapter to be deposited into their treasury.'

To read: National Bylaws, Article IX, Chapter Charters: Section 2. Petition for charter must be on the official form and submitted to the Director of Expansion and Growth. At the time of signing the petition for charter, each applicant for membership into the sorority shall pay an initiation fee of ten dollars (\$10). The entire amount shall be sent by the Director of Expansion and Growth to the Executive Secretary. Upon installation of the chapter, the entire amount will be returned to the chapter to be deposited into their treasury. The money will be returned if the petition is rejected. Sponsor may present the ritualistic service. If a sponsoring chapter is unavailable, a team will be appointed by the National President after conferring with the Director of Expansion and Growth.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #4 submitted by National Council and Board of Trustees: National Bylaws, Article IV, Balloting on Prospective Members: Section 1 by substitution to read- 'The membership committee shall investigate and report on prospective member(s) submitted to the chapter. Name and qualifications of prospective member(s) shall be submitted to the chapter on the official form by the membership committee at the next regular meeting. A vote shall be taken on any name presented unless withdrawn.'

To read: National Bylaws, Article IV, Balloting on Prospective Members: Section 1. The membership committee shall investigate and report on prospective member(s) submitted to the chapter. Name and qualifications of prospective member(s) shall be submitted to the chapter on the official form by the membership committee at the next regular meeting. A vote shall be taken on any name presented unless withdrawn.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #5 submitted by National Council and Board of Trustees: National Bylaws, Article XV, Qualifications of National Officers: Section 1 and Section 2 by

adding a new Section 1(c) and Section 2(d), and re-lettering -'Have regular access to a flash drive compatible computer, printer, and internet access.'

To read: 1(c) Have regular access to a flash drive compatible computer, printer, and internet access; 2(d) Have regular access to a flash drive compatible computer, printer, and internet access;

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #6 submitted by National Council and Board of Trustees: National Bylaws, Article XV Qualifications of National Officers: Section 3 by striking Section 3(a) and (b)1-4 and replace with '(a) Elected voting member of the National Council and Board of Trustees; (b) Elected member of the Nominating Committee.'

To read: National Bylaws, Article XV Qualifications of National Officers: Section 3. A chapter may be represented in only one of the following: (a) Elected voting member of the National Council and Board of Trustees; (b) Elected member of the Nominating Committee.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #7 submitted by National Council and Board of Trustees: National Bylaws, Article XVIII Meetings of National Council and Board of Trustees: Section 2 by inserting 'yearly by teleconference or'. Bonnie Wells, PNP introduced a motion to strike teleconference and replace with electronic means. Motion was seconded.

There was a majority vote in the affirmative. The motion was adopted.

To read: National Bylaws, Article XVIII Meetings of National Council and Board of Trustees: Section 2. One (1) midyear meeting of the National Council and Board of Trustees shall be held yearly by electronic means or as equidistant as possible from the home of all members.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #8 submitted by National Council and Board of Trustees: National Bylaws, Article XX National Standing Committees: Section 11 by striking and inserting 'The PUBLICITY COMMITTEE shall consist of the Editor of GRIT, as Chairman, the Webmaster as 2nd member, and one appointed member from general membership'.

To read: National Bylaws, Article XX National Standing Committees: Section 11. The PUBLICITY COMMITTEE will consist of the Editor of GRIT as Chairman, the Webmaster as 2nd member, and one appointed member from general membership.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #9 submitted by National Council and Board of Trustees: National Bylaws, Article XIV National Officers: Section 2 by adding 'Webmaster'.

To read: National Bylaws, Article XIV National Officers: Section 2. The NATIONAL APPOINTIVE OFFICERS shall be as follows: Executive Secretary, Director of Expansion and Growth, Editor of GRIT, and Webmaster.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #10 submitted by National Council and Board of Trustees: National Bylaws, Article XVII Duties of Elective and Appointive Officers by adding a new section 10(a)-(d).

To read: National Bylaws, Article XVII Duties of Elective and Appointive Officers. The WEBMASTER shall:

- (a) Place information on the national web site as approved by the National Council and Board of Trustees;
- (b) Handle all digital marketing and publicity for Delta Theta Tau;
- (c) Serve on the Publicity Committee;
- (d) Perform other duties as described in the Officers' Handbook.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #11 submitted by National Council and Board of Trustees: National Bylaws, Article XVIII Meetings of National Council and Board of Trustees: Section 6 by inserting 'Webmaster' after Editor of Grit.

To read: National Bylaws, Article XVIII Meetings of National Council and Board of Trustees: Section 6. Editor of Grit, Webmaster, and Director of Expansion and Growth may attend, at the invitation of Council and Board, with voice but no vote, all joint meetings of National Council and Board of Trustees.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #12 submitted by National Council and Board of Trustees: National Bylaws, Article XIX National Authorized Expenditures: Section 3 by inserting 'Webmaster' after GRIT.

To read: National Bylaws, Article XIX National Authorized Expenditures: Section 3. The Executive Secretary, Editor of GRIT, Webmaster, and Director of Expansion and Growth, if in attendance, shall be allowed expenses for the following:

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #13 submitted by National Council and Board of Trustees: National Bylaws, Article XX National Standing Committees: Section 3(c) by striking 'four (4)' and inserting three (3)'.

To read: National Bylaws, Article XX National Standing Committees: Section 3(c). The National Convention Coordinator shall be appointed for three (3) years;

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

Amendment #14 was a conforming change and did not require a vote.

The Committee Chairman read Bylaw Amendment #15 submitted by Theta Iota Chapter, Delano, CA and Lambda Gamma Chapter, Wichita, KS: National Bylaws, Article VI Memberships: Section 1 Life, by adding a fourth sentence 'They shall pay Delta Home dues if they wish to be eligible for assistance from Delta Home.'

To read: National Bylaws, Article VI Memberships: Section 1 Life. Past national presidents shall automatically become life members. They shall have all the privileges of active members and shall be exempt from paying national sorority dues. They shall pay for the national publication subscription if they wish to receive it. They shall pay Delta Home dues if they wish to be eligible for assistance from Delta Home.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #16 submitted by Theta Iota Chapter, Delano, CA and Lambda Gamma Chapter, Wichita, KS: National Bylaws, Article VI Memberships: Section 2(a) and (b) by adding 'except a Past National President (Life Member)'.

To read: National Bylaws, Article VI Memberships: Section 2(a) and (b). (a) The name of any person except a Past National President (Life Member) to be considered for Honorary Membership shall be

presented to the National Council and Board of Trustees prior to February 1. (b) The title of Honorary Member, after the approval of the National Council and Board of Trustees, may be conferred on a member except a Past National President (Life Member) or nonmember in recognition of her outstanding philanthropic work and/or outstanding service to Delta Theta Tau Sorority, by a two-thirds (2/3) ballot vote at any national convention.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #17 submitted by Theta Iota Chapter, Delano, CA and Lambda Gamma Chapter, Wichita, KS: National Bylaws, Article VII Delta Golden 50 Club by making present wording Section 1 and add Section 2 to read 'A Life Member shall be eligible for Delta Golden 50 Club.'

To read: Section 1 - Any member who is active, associate, or alumnae with fifty (50) years of service shall, by a two-thirds (2/3) vote of her chapter or alumnae association, become a member of the Delta Golden 50 Club. She shall have all the privileges of the membership – active, associate, or alumnae – with which she is presently affiliated, may attend their meetings and social functions, but shall be exempt from all obligations of said membership, with the exception of national dues; national publication, GRIT; and Delta Home dues.

Section 2 – A Life Member shall be eligible for Delta Golden 50 Club.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #18 submitted by Theta Iota Chapter, Delano, CA and Lambda Gamma Chapter, Wichita, KS: National Bylaws, Article XXIII National Convention: Section 1 by striking annually and inserting 'biennially in even numbered years (herein and hereafter referred to as national convention)'. Christine Miller, PNP introduced a motion to strike even years and insert odd and adding to become effective in 2023. Motion was seconded.

There was a majority vote in the affirmative. The motion was adopted.

To read: National Bylaws, Article XXIII National Convention: Section 1. A national convention of at least three (3) days duration shall be held biennially in odd numbered years (herein and hereafter referred to as national convention) during the first, second, or third week of July to become effective in 2023.

There was not $\frac{2}{3}$ in the affirmative. The amendment was not adopted.

Amendments #19-44 were contingent on the adoption of amendment #18 and were not voted on.

The Chair declared that legislation will be continued with Friday's business meeting.

Nominating Committee Report

Patty Jo Nierste, Eta Kappa, Brookville, IN, Nominating Committee Chairman presented the Nominating Committee Report.

Nominations for National Officers for 2021-2022 were:

National President: Terry Riester, Lambda Nu, Mooresville, IN

National Vice President: no nominations received

National Secretary: Kris Trapp, Tau, Valparaiso, IN

National Treasurer: Mary Beth Godsey, Zeta, Bloomington, IN

Secretary of Philanthropy: Evonne Albert, Xi Phi, Marissa, IL

Julie Callis, Lambda Theta, Martinsville, IN

Third Member, Board of Trustees: no nominations received

Nominating Committee: no nominations received

The Chair reported that Julie Callis, Lambda Theta, Martinsville, IN withdrew her name from Secretary of Philanthropy.

All offices were opened for nominations from the floor.

Julie Callis, Lambda Theta, Martinsville, IN and Junior Cruea, Kappa Xi, Brookville, OH were nominated from the floor for National Vice President. Patto Jo Nierste, Eta Kappa, Brookville, IN, was nominated from the floor for Third Member, Board of Trustees. Mandy Allen, Alpha Omicron, Terre Haute, IN; Claire Burkhart, Alpha Delta, Huntington, IN; Sue Knobeloch, Lambda Alpha, Tacoma, WA; and Cindy Crowder, Alpha Omega, Brazil, IN were nominated from the floor for Nominating Committee.

There being no other nominations, the Chair declared the nominations closed and introduced the nominees for National Office.

Correspondence

The National Secretary read correspondence from Sue Comer, PNP and Dolores Howell, PNP sending warm wishes for a great convention.

The Convention Coordinator announced there were still spots available for the craft classes to be held Friday afternoon.

Third Member, Board of Trustees - Announced the used jewelry and the convention charms

National Treasurer - Requested a meeting with the Election Committee.

Secretary of Philanthropy - Requested a meeting with the Province Chairs.

DEG - Announced the used paraphernalia on hand and the combined meeting with the PEGs and Province Chairmen.

The Chair declared the meeting in recess until 9 a.m. Friday, July 9, 2021.

Prior to open of business on Friday July 9, 2021:

Parliamentary Workshop was hosted by Azella Collins on holding meetings by electronic means.

Friday, July 9, 2021, 9:00 a.m.

The Chair called the meeting to order at 9:00 a.m.

The Chair asked the Vice President to give the third report of the Credentials Committee. There was no change to the Credentials Report. The Vice President moved to adopt the report. The Credential Report was adopted. The Chair declared a quorum present.

Legislation

The Committee Chairman read Bylaw Amendment #45 submitted by Theta Iota Chapter, Delano, CA and Lambda Gamma Chapter, Wichita, KS: National Bylaws, Article XVII Duties of National Elective and Appointive Officers: Section 1(a) by inserting in the event that national convention or joint meeting cannot be held in person, the president shall arrange these by electronic means. Judy Beall, PNP introduced a motion to strike shall and replace with may. Motion was seconded.

There was a majority vote in the affirmative. The motion was adopted.

To read: Preside over national convention and joint meetings of the National Council and Board of Trustees. In the event that national convention or joint meeting cannot be held in person, the president may arrange these by electronic means.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman read Bylaw Amendment #46 submitted by Theta Iota Chapter, Delano, CA and Lambda Gamma Chapter, Wichita, KS: National Bylaws, Article XVIII Meetings of National Council and Board of Trustees: Section 1 by adding in the event a convention along with Pre and Post-Convention meetings cannot be held, meetings shall be arranged by electronic means. Charlotte Marengo, PNP introduced a motion to strike shall and replace with may. Motion was seconded.

There was a majority vote in the affirmative. The motion was adopted.

To read: The National Council and Board of Trustees shall hold Pre-Convention and Post-Convention meetings in conjunction with a national convention. In the event a convention along with Pre and Post Convention meetings cannot be held, meetings may be arranged by electronic means.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

Amendments #47-49 were conforming changes and did not require a vote.

Amendments #50-54 were withdrawn by the original chapters proposing the amendments.

The Committee Chairman read Bylaw Amendment #55 submitted by Theta Iota Chapter, Delano, CA and Lambda Gamma Chapter, Wichita, KS: National Bylaws, Article XIII Provinces: Section 3 by adding a subsection (a) and (b) to read in the event that a convention cannot be held a meeting by electronic means shall be arranged. Judy Beall, PNP introduced a motion to strike shall and replace with may. Motion was seconded.

There was a majority vote in the affirmative. The motion was adopted.

To read: National Bylaws, Article XIII Provinces: Section 3. Each province shall hold an annual convention between September 22 and November 30 unless excused by the National Council and Board of Trustees. (a) The hostess chapter shall make all arrangements for province convention and submit complete plans, convention fees, and registration forms to the Assigned Officer for approval by the National Council and Board of Trustees at post-convention meeting. (b) In the event that a convention cannot be held, a meeting by electronic means may be arranged.

There was $\frac{2}{3}$ in the affirmative. The amendment was adopted.

The Committee Chairman moved that the legislative committee be authorized to correct article and section designations, punctuation, and cross-references and to make such other technical and conforming changes as may be necessary to reflect the intent of Delta Theta Tau in connection with legislation adopted during the 2021 Convention.

There was no objection. The motion passed.

Delta Home Program Directorate Report

Bev Edwards, PNP, Vice President of the Delta Home Program Directorate introduced the Delta Home Board.

President: Terri Shannon, PNP, Nu Alpha, Oxford OH

Secretary: Brenda Watkins, Xi Omega, Hurst, TX

Treasurer: Laura Gullett, PNP, Iota Mu, Lynn, IN

Member: Jean Stomberski, Omicron Alpha, Woodlawn, IL

Bev presented the Annual Report of the Delta Home Program. A copy of the report is attached to these minutes.

Philanthropy Committee Report

Ryan Parsons-Rozycki, Alpha Rho, Chesterton, IN introduced the committee and read the annual report of the Philanthropy Committee.

Brenda Moore, Epsilon Rho, San Jose, CA

Linda Dressen, PNP, Zeta Theta, Pana, IL

No proposals were received from chapters or the National Council and Board of Trustees for a National Yearly Project. The committee recommended applying the available funds of \$6,700.38 to NFED. The recommendations of the Philanthropy Committee for expenditures from the Philanthropy Fund were adopted. Total funds for 2022-2023: Education Grants Specializing in Counseling \$5,000 and \$5,000 to the National Foundation for Ectodermal Dysplasia were also approved.

Grantee Speaker

Ryan Parsons-Rozycki, a past recipient of the Delta Theta Tau Educational Grant Specializing in Counseling, spoke to the assembly about her continuing journey.

Workshops

Terry Riester, Karen Mace, Julie Callis, Evonne Albert, and Mary Beth Godsey presented a skit about Deadlines for Forms.

Beth Wallis and Julie Callis presented a skit about Member-at-Large Membership.

Michelle Greenwell and Doris Sanders presented a skit about Marketing

Julie Callis reported on NP20 tax information for Indiana chapters.

Announcements

Chairman, Board of Trustees - Announced that insurance forms had been emailed to those chapters that had already paid. The 990s had been e-filed. The audit was approved by the Board of Trustees and will be printed in the National Minutes.

Secretary, Board of Trustees - Announced the visitation schedule.

Executive Secretary - Announced supplies and the sale of the National Minutes.

The Chair instructed the voting members that the voting would be held in the Grandview Room between 8:00 and 9:00 a.m. The credential badge for each voting member is required to vote.

The Chair recessed the meeting until 10:00 a.m. Saturday, July 10, 2021.

Saturday, July 10, 2021, 10:00 a.m.

The Chair called the meeting to order at 10:00 a.m.

The Chair asked the Vice President to give the fourth report of the Credentials Committee. There was no change to the Credentials Report. The Vice President moved to adopt the report. The Credential Report was adopted. The Chair declared a quorum present.

2023 National Convention

Cathy Stanford, Omicron Alpha, Woodlawn, IL, 2023 Convention Coordinator presented information about the 2023 National Convention to be held July 12-16, 2023, at Fort Worth Sheraton, Fort Worth, TX.

National Funds Report

The National Treasurer read her Annual Report and presented the Funds Reports. All reports are attached to these minutes in their entirety.

General Fund	\$	81,757.81
GRIT Fund	\$	26,271.13
Philanthropy Fund	\$	76,925.48
Norma Money Benefit Fund	\$	77,470.14
Founders Memorial Expansion & Growth Fund	\$	6,281.38
Bequest Fund	\$	265,384.10

Teresa McAllister Award

No nominations were received for the 2021 year. Two nominations were received for the 2020 year. Both candidates were deserving of this award. Bonnie Wells, PNP presented the 2020 Teresa McAllister Award to Vicki Mills, Kappa Xi, Brookville, OH.

Opportunity for Kindness Award

Beth Wallis presented Bonnie Wells, PNP, Omicron Gamma-Alpha, Escondido, CA, with the "Opportunity for Kindness" traveling award.

NFED Presentation

The Secretary of Philanthropy welcomed Jodi Reinhardt of NFED, along with Julie and Alex Carrol. Julie spoke to the assembly about Alex's struggles and the need for continued research. The Secretary of Philanthropy presented a donation of \$11,700.38.

Announcements

Bonnie Wells, PNP announced that 428 pairs of used eyeglasses were collected and shipped for the 2020 National theme Perfect Vision Clear Mission.

The Chair recessed the meeting until 1:30 p.m. Saturday, July 10, 2021.

Saturday, July 10, 2021, 1:30 p.m.

The Chair called the meeting to order at 1:30 p.m.

The Chair asked the Vice President to give the fifth report of the Credentials Committee. There was no change to the Credentials Report. The Vice President moved to adopt the report. The Credential Report was adopted. The Chair declared a quorum present.

DEG Awards

DEG Kendra Olson recognized every chapter that gained membership during the past two years. 2018-2019

Gain of 1 Member:

Lambda Nu, Mooresville, IN
Theta Lambda, Roachdale, IN
Beta Xi, Lawrenceville, IL
Xi Phi, Marissa, IL
Zeta Theta, Pana, IL

Epsilon Lambda, Pinckneyville, IL
Omicron Psi, Red Bud, IL
Gamma Upsilon, West Frankfort, IL
Omicron Alpha, Woodlawn, IL
Nu Tau, Greenwood, IN

Zeta Lambda, Shelbyville, IN
Lambda Gamma, Wichita, KS

Gain of 2 Members:

Beta Nu, Winchester, IN
Alpha Rho, Chesterton, IN
Delta Chi, Monticello, IN
Zeta Alpha, Redkey, IN
Tau, Valparaiso, IN

Theta Delta, Sparta, IL
Eta Alpha, Portland, OR
Theta Mu, Eaton, OH
Epsilon Mu, Sullivan, IN

Gain of 3 Members:

Beta Sigma, Clinton, IN

Lambda Theta, Martinsville, IN

2019-2020

Gain of 1 Member

Lambda Nu, Mooresville, IN
Alpha, Muncie, IN
Alpha Omicron, Terre Haute, IN
Kappa Rho, New Carlisle, IN
Omicron Gamma, Escondido, CA
Delta Kappa, Anna, IL
Omicron Pi, Bethel, MO

Gamma Lambda, Marion, IL
Xi Gamma, Cuyahoga Falls, OH
Nu Theta, Boonville, IN
Kappa Mu, Carlisle, IN
Nu Tau, Greenwood, IN
Lambda Theta, Martinsville, IN

Gain of 2 Members:

Beta, Elwood, IN
Sigma, Marion, IN

Epsilon Rho, San Jose, CA
Gamma Pi, New Paris, OH

Gain of 3 Members:

Zeta Upsilon, Seneca, IL

Gain of 5 Members:

Phi, Lewisburg, OH

Theta Zeta, Seymour, IN

Gain of 6 Members:

Delta Xi, Alexandria, IN

2018-2019 Beta Sigma, Clinton, IN and Lambda Theta Martinsville, IN both received \$15 for a gain of 3 members. 2019-2020 Delta Xi, Alexandria, IN received \$30 for a gain of 6 members.

Philanthropy Awards

The Secretary of Philanthropy read the Philanthropy Awards as Bonnie Wells, PNP presented certificates to the 2020 award winners and President Julie Swoveland presented certificates to the 2021 award winners. The full report is printed in these minutes. For the fiscal year ending May 31, 2019, total money donated in the name of Delta Theta Tau was \$635,127.00 and 131,389.7 volunteer hours were accounted for. For the fiscal year ending May 31, 2020, total money donated in the name of Delta Theta Tau was \$594,080.12 and 110,958.2 volunteer hours were accounted for. The Chair, on behalf of the National Council and Board, extended congratulations to those receiving awards today and to all chapters for their hard work and contributions to philanthropy these past two years.

Milestones

Bonnie Wells, PNP presented 2020 milestone awards.

35 years: 1985	Xi Phi	Marissa, IL
45 years: 1975	Xi Gamma	Cuyahoga Falls, OH
50 years: 1970	Nu Theta	Boonville, IN
60 years: 1960	Lambda Nu	Mooreville, IN
75 years: 1945	Eta Kappa	Brookville, IN
80 years: 1940	Zeta Omega	Highland, IN
	Zeta Chi	Dunkirk, IN
85 years: 1935	Zeta Alpha	Redkey, IN
90 years: 1930	Delta Chi	Monticello, IN
	Delta Xi	Alexandria, IN
95 years: 1925	Beta Zeta	Warsaw, IN
	Beta Nu	Winchester, IN
	Beta Xi	Lawrenceville, IL
100 years: 1920	Phi	Lewisburg, OH
105 years: 1915	Xi	Portland, IN
115 years: 1905	Beta	Elwood, IN

President Julie Swoveland presented 2021 milestone awards.

30 years: 1991	Omicron Delta	Fresno, CA
35 years: 1986	Omicron Alpha	Woodlawn, IL
	Xi Omega	Hurst, TX
55 years: 1966	Mu Lambda	Stockton, CA
65 years: 1956	Kappa Omicron	Wood River, IL
	Kappa Xi	Brookville, OH
	Kappa Mu	Carlisle, IN
75 years: 1946	Eta Lambda	Noblesville, IN
80 years: 1941	Eta Beta	Odon, IN
95 years: 1926	Beta Sigma	Clinton, IN
100 years: 1921	Alpha Delta	Huntington, IN
110 years: 1911	Lambda	Union City, IN

Presentation of 50 Year Membership

Virginia Benefiel, PNP, Zeta Zeta, Plymouth, IN was recognized by Bonnie Wells, PNP for the 2020 50 year membership.

Election Committee Report

Linda Sheese, Alpha Omega, Brazil, IN, Election Committee Chairman, introduced the committee and read the report:

Glenna Miller, Lambda Alpha, Tacoma, WA
Lisa Starr, Nu Alpha, Oxford, OH
Jean Whitenack, Beta Zeta, Warsaw, IN
Karen Wixted, Alpha Rho, Chesterton, IN

Number of eligible to vote:	90
Number of votes cast:	89

PRESIDENT
 Number of votes cast: 89
 Necessary to elect: 45
 Terry Riester received: 88

VICE PRESIDENT
 Number of votes cast: 89
 Necessary to elect: 45
 Julie Callis received: 68
 Junior Cruea received: 21

SECRETARY
 Number of votes cast: 89
 Necessary to elect: 45
 Kris Trapp received: 88

TREASURER
 Number of votes cast: 89
 Necessary to elect: 45
 Mary Beth Godsey received: 82

SECRETARY OF PHILANTHROPY
 Number of votes cast: 89
 Necessary to elect: 45
 Evonne Albert received: 87

3rd MEMBER BOARD OF TRUSTEES
 Number of votes cast: 89
 Necessary to elect: 45
 Patty Jo Nierste received: 87

NOMINATING COMMITTEE
 Number of votes cast: 89
 Mandy Allen received: 73
 Claire Burkhart received: 67
 Cindy Crowder received: 52
 Sue Knobeloch received: 55

The Chair declared the following individuals elected as National Officers and Committee Members of Delta Theta Tau Sorority for 2021-2022:

President	Terry Riester
Vice President	Julie Callis
Secretary	Kris Trapp
Treasurer	Mary Beth Godsey
Secretary of Philanthropy	Evonne Albert
Advancing to Chairman, B/T	Jenny Wade
Advancing to Secretary, B/T	Karen Mace
3rd Member, B/T	Patty Jo Nierste
Nominating Committee:	Mandy Allen, Chairman
	Claire Burkhart
	Sue Knobeloch

The Chair thanked the Election Committee for their diligent work on the election process.

Incoming President’s Speech

The Chair introduced Terry Riester as the 2021-2022 National President. Terry addressed the delegation and presented all with a polished “You Rock!” rock and lemonade drink mix. She announced the theme for 2021-2022 as “Delts Rock! The Lemonade Tour.”

2022 Convention Coordinator

Rise Buzzard, PNP, the 2022 Convention Coordinator and members of the entertaining chapters invited the assembly to Oakbrook, IL July 6-10 for The Roaring 20’s.

Outgoing President's Final Remarks

President Julie Swoveland thanked the National Council and Board, her chapter, and all chapters of Delta Theta Tau for their support throughout this year.

Announcements

The Chair announced that practice for Installation of Officers would be immediately following the close of this meeting.

The Chair announced that Sunday morning the installation of newly elected officers will be conducted immediately following the business meeting.

The Chair excused all delegates asking to be excused from the Sunday meeting.

The Chair declared the meeting in recess until Sunday, July 11, 2021, at 9:00 a.m.

Sunday, July 11, 2021, 9:00 a.m.

The Chair called the meeting to order at 9:00 a.m.

The Chair asked the Vice President to give the final report of the Credentials Committee. There was no change to the Credentials Report. The Vice President moved to adopt the report. The Credential Report was adopted. The Chair declared a quorum present.

The Chair recognized Delta Xi, Alexandria, IN for a memorable and wonderful banquet and Phi, Lewisburg, OH for hosting a wonderful raffle. The Chair thanked all the hostess chapters for a successful convention.

The Chair recognized Eta Mu, Goshen, IN for their 75-year milestone. Their milestone was reached before the chapter disbanded in May of this year.

New Business

The Chair requested new business from delegates, National Officers, and Past National Presidents. There was no new business to report.

GRIT Editor Remarks

The Editor reviewed the press release with the delegates.

Installation of Officers

Bev Edwards, PNP, Lambda Alpha, Tacoma, WA conducted the installation of new officers. Laura Gullett, PNP, Iota Mu, Lynn, IN served as Installing Sergeant-at-Arms.

Outgoing Chairman, Board of Trustees, Julie Callis, presented Julie Swoveland with her Past National President Pin. National President Terry Riestter presented immediate Past National President Julie Swoveland with her Life Membership Card and Certificate.

The Chair asked for further business. There being none, the Chair declared the 113th National Convention of Delta Theta Tau Sorority, Inc. closed in due form.

Adjourn: 10:00 a.m., Sunday, July 11, 2021.


Evonne Albert, National Secretary


Julie Swoveland, National President

July 25, 2021

ANNUAL REPORT OF THE NATIONAL PRESIDENT 2021

Since the July 2020 National Year End Meeting, the following activity has occurred:

Active Chapters: 71

Chapter Status: Beginning – 78

Chartered: -0-

Relinquished: Xi Nu, Owensburg, IN 7/7/2020
Beta Omega, Denver, CO 7/10/2020
Beta Nu, Winchester, IN 5/31/2021
Omicron Gamma, Escondido, CA 5/31/2021
Omicron Omicron, Lodi, CA 5/31/2021
Eta Mu, Goshen, IN 5/31/2021
Xi Theta, New Lebanon, OH

Pending:-0-

Revoked: -0-

Total Number of Chapters – 71

Alumnae Associations: Currently – 25

Alumnae Associations Status: Beginning – 26

Chartered: Xi Nu Alpha, Owensburg, IN
Beta Nu-Gamma, Winchester, IN
Omicron Gamma-Alpha, Escondido, CA

Relinquished: Zeta Epsilon-Alpha, Ventura, CA 1/14/2021
Eta Alpha-Alpha, Portland, OR 5/31/2021
Theta Delta-Beta, Sparta, IL 5/31/2021
Eta Mu-Alpha, Goshen, IN

Pending:-0-

There have been four ballots voted on and results recorded.

The President has performed the following duties:

Presided at Post-Convention Meeting of National Council and Board by Zoom

All Province Conventions were canceled due to COVID-19.

Signed the Alumnae Association Charter for Xi Nu Alpha, Owensburg, IN

Assigned Officer to Eta Province and approved the financial and philanthropy reports.

Completed 8 phone visitations with Alpha, Muncie, IN; Alpha Delta, Huntington, IN; Alpha Omega, Brazil, IN; Alpha Omicron, Terre Haute, IN; Alpha Rho, Chesterton, IN; Beta, Elwood, IN; Beta Nu, Winchester, IN; Beta Xi, Lawrenceville, IL

Approved all vouchers submitted by Chairman, Board of Trustees

Articles written for Fall, Winter, Spring and Summer issues of GRIT

Monthly newsletters written and distributed to the National Elected and Appointed Officers.

Attended the Philanthropy Committee meeting

Arranged for in person midyear meeting with the assistance of the National Vice President.

Uploaded all officer handbooks to OneDrive.

Completed the National and Pre-meeting Agendas

Prepared Milestone certificates to recognize chapters

Presided at Pre-Convention Meeting in Dublin, OH

All necessary correspondence and duties pertaining to the office of the President have been completed in the required matter. Handbooks and files are in order. Ritual #1381, Robe #1, Case #4

July 7, 2021

Julie Swoveland

Julie Swoveland, National President

ANNUAL REPORT OF THE VICE PRESIDENT

Since the 2020 National Officer Meeting (2020 National Convention cancelled due to pandemic), there have been no new chapters chartered, four (4) Active Chapters disbanded, three (3) new Alumnae Associations chartered, and five (5) Alumnae Associations disbanded.

NEW CHAPTERS CHARTERED THIS FISCAL YEAR:

None

ACTIVE CHAPTERS DISBANDED THIS FISCAL YEAR:

Beta Omega, Denver, CO
Omicron Omicron, Lodi, CA
Xi Theta, New Lebanon, OH
Eta Mu, Goshen, IN

ALUMNAE ASSOCIATION CHARTERED THIS FISCAL YEAR:

Xi Nu, Owensburg, IN, now Xi Nu Alpha
Beta Nu, Winchester, IN, now Beta Nu Gamma
Omicron Gamma, Escondido, CA, now Omicron Gamma Alpha

ALUMNAE CHAPTERS DISBANDED THIS FISCAL YEAR:

Zeta Epsilon Alpha, Ventura, CA
Eta Alpha Alpha, Portland, OR
Eta Mu Alpha, Goshen, IN
Theta Delta Beta, Sparta, IL

TOTAL # ACTIVE CHAPTERS – 72

There are presently seventy-two (72) Active Chapters representing Delta Theta Tau Sorority, Inc.

TOTAL # ALUMNAE ASSOCIATIONS – 25

There are presently twenty-five (25) Alumnae Associations representing Delta Theta Tau Sorority, Inc.

The Vice President has approved the following:

- 0 Complete sets of Chapter Standing Rules
 - 7 Amendment only to Chapter Standing Rules
- 1 Complete sets of Alumnae Standing Rules
 - 0 Amendments only to Alumnae Standing rules
- 0 Complete Set of Province Standing Rules were received
 - 0 Amendments to Province Standing Rules.

Memorial

Seventy (70) names of members have been received for the Memorial Service at the 2021 National Convention. The Vice President has mailed nineteen (19) Resolution of Condolence cards and four (4) Condolence cards.

The Vice President performed the following duties:

Served as Assigned Officer to Delta Province; Assigned new Province Chairman
Mailed/mailed National Bylaw Revisions to Alumnae Associations.
Approved vouchers submitted by the National President and Chairman, Board of Trustees.
Submitted article for the Autumn issue of GRIT.
Prepared Convention Rules to be approved at Midyear Meeting.
Mailed Form 52-A, and Proposed Legislation to Alumnae Chapters.
Prepared Post Convention Agenda.
Completed the name cards for the Memorial Service.
Held phone conferences and sent information to Active Chapters that requested information for Alumnae Association or disband and to Alumnae Associations that requested information on disband.
Recruited volunteers to serve on Credentials Committee, for Memorial Ceremony, and Installation Ceremony. Wrote thank you notes to be distributed at National Convention.
All necessary correspondence and duties pertaining to this office were handled in the required manner.
Ritual #1382, Bookcase #5, Robe #12 plus files, flash drive and supplies in good order.

Terry L. Riester

Terry Riester, National Vice President
July 7, 2021

NATIONAL SECRETARY ANNUAL REPORT

1. Prepared and emailed minutes of the 2020 Post Convention joint meeting of the National Council and Board of Trustees.
2. Served as Chairman of the Legislative Committee.
3. Assisted with Nominating Committee business.
4. Assigned Officer to Theta Province. This convention was postponed due to the COVID-19 Pandemic. Advised Province Chairman on problems and reports.
5. Conducted phone visitations with 10 active chapters and 3 alumnae chapters.
6. Reviewed and met with officers and members of Eta Mu, Goshen, Indiana chapter to get books and members in compliance and good standing.
7. Approved and assigned 2021 Province Convention dates.
8. Prepared an exhibit with 2021 Province Convention information and dates.
9. Submitted an article for the Fall issue of Grit.
10. Assisted with preparation of proposed legislation for review.
11. Prepared and emailed minutes of Midyear meeting.
12. Prepared and mailed legislative packets for National Convention with the assistance of the National President.

All necessary correspondence and duties pertaining to this office were handled in the required manner. Ritual #1383, Case #9, Robe #6, handbooks, files, and supplies are in order.

July 7, 2021

Evonne Albert

Evonne Albert, National Secretary

DELTA THETA TAU SORORITY, INC.

Treasurer Year-End Report

2020-2021

1. The Treasurer issued checks for vouchers received approved by the National President and Chairman, Board of Trustees.
2. All entries were recorded to the Journal in QuickBooks, including all investment accounts.
3. Reconciled each bank account, prepared month-end reports, and saved to One Drive. Sent notification to the President, Vice President and Chairman of the Board.
4. Conducted phone and Zoom visitation meetings with 9 Active and 3 Alumnae Chapters. Reports sent to Executive Secretary and filed in One Drive.
5. Served as the Assigned Officer to cancelled 2020 Beta Province Convention. Assisted Province Chairman with late Chapter Form 52 issues and report completion. Worked with Beta Province Chairman and Hostess Chapter Coordinator to obtain plans for 2021 Alpha/Beta combined Province Convention.
6. Purchased a new printer for the office of National Treasurer as approved by the Board of Trustees at Post.
7. Prepared mid-year reports for National Council and Board of Trustees for Mid-Year meeting; attended Mid-Year meeting in Indianapolis.
8. Provided vendor documentation to Hannah Hughes at Bollenbacher & Associates, LLP to prepare and file 1099-NEC and 1096 prior to 1/31/2021 deadline.
9. Wrote article for Winter issue of GRIT.
10. Assembled the elections committee for the 2021 National Convention, provided the Elections Committee Chair with instructions.
11. Provided year-end financial documentation to Auditor, prepared year-end reports for National Council and Board of Trustees for National Convention.
12. All necessary correspondence and duties pertaining to the Office of Treasurer were handled in the regular manner.

Ritual # 1384

Robe # 9

Case # 6

Kris Trapp

National Treasurer

July 7, 2021

DELTA THETA TAU SORORITY, INC

May 31, 2021
GENERAL FUND

Beginning Balance June 1, 2020 \$70,926.46
Auditor Report (\$70926.00)

Receipts	999	Reclassification	\$3,271.33
	101	National Sorority Dues	\$21,009.06
	102	Alumnae Dues	\$384.75
	103	General Membership at Lg	\$806.25
	105	Fines	\$525.00
	106	Interest Income	\$17.03
	107	Sale of Supplies	\$174.85
	109	Insurance	\$3,900.00
	110	Jewelry	\$1,494.60
	115	Miscellaneous Income	\$823.69
	120	Postage	\$182.17

Total Receipts \$32,588.73

Disbursements

153	General Fund Depreciation	\$79.74
110R	Gen Fund Jewelry Purchase	\$54.89
131	Gen fund Travel & Exp No	\$3,848.61
133	Gen Fund Off Supp Ex Sec	\$741.97
136	Gen Fund Supp &Exp NO	\$1,749.78
137	Gen Fund Conv Min & Bylaws	\$460.46
139	Gen Fund Committee Expense	\$270.22
142	Gen Fund Service Fee Ex Secretary	\$5,000.00
146	Gen Fund Insurance Exp	\$5,065.50
150	Gen Fund Professional Service	\$2,655.00
160	Gen Fund Miscellaneous PNP pin	\$225.78
242	Serv Fee - Editor & Circ	\$100.00

Total Disbursements \$20,251.95

Fund Balance May 31, 2021 \$83,263.24

Checking Balance May 31, 2021 \$81,757.81

Total Components of General Fund \$81,757.81

Kris Trapp
National Treasurer
July 7, 2021

DELTA THETA TAU SORORITY, INC

May 31, 2021
GRIT FUND

Beginning Balance June 1, 2020 \$26,357.95
Auditor Report (\$26358)

Receipts	211	Grit Subscription Income	\$ 20,884.50
	212	Grit Advertising Income	
	213	Grit Cuts	\$ 100.00
	215	Grit Miscellaneous Income	

Total Receipts \$20,984.50

Disbursements

230	Grit Printing and Mailing	\$ 16,945.25
231	Grit Travel	\$ 340.63
234	Website	\$ 201.05
236	Grit Office Supplies	\$ 84.39
238	Grit Convention Fees	
242	Service Fee Editor & Circ	\$ 3,500.00

Total Disbursements \$21,071.32

Fund Balance 5/31/2021 \$26,271.13

Components of Grit Fund

Checking Balance May 31, 2021 \$26,271.13

Kris Trapp
National Treasurer
July 7, 2021

DELTA THETA TAU SORORITY, INC

May 31, 2021
PHILANTHROPY FUND

Beginning Balance June 1, 2020 \$71,354.79
Auditor Report (\$71,355.00)

Receipts

999	Reclassifications	\$6,700.38
301	Phil. Nat'l Dues	\$15,111.78
302	Phil Alumnae Dues	\$969.00
303	Phil MAL Dues	\$268.75
304B	Donation Ecto Dysplasias	
308	Interest Guay Trust	
315	Miscellaneous Income	

Total Receipts \$23,049.91

Disbursements

330C	Philanthropy Educational Grants	\$5,450.00
330H	Philanthropy Ecto Dysp	\$5,125.00
330P	New Philanthropy Project	\$6,519.82
331	Philanthropy Travel	\$374.90
336	Office Supplies and Expenses	\$9.50
338	Philanthropy Convention	
	Reconciliation Discrepancies	

Total Disbursements \$17,479.22

Fund Balance May 31, 2021 \$76,925.48

Components of Philanthropy Fund

Checking Balance May 31, 2021 \$76,925.48

Kris Trapp
National Treasurer
July 7, 2021

DELTA THETA TAU SORORITY, INC

May 31, 2021

NORMA MONEY BENEFIT FUND

Beginning Balance June 1, 2020	Checking		\$15,844.95
	Auditor Report (\$15,846)		
	CD (per Auditor Report)	\$61,813.00	
	TOTAL BEGINNING BALANCE		\$77,657.95
Receipts	604	Norma Money Donations	\$275.00
	606	CD Interest	\$1,037.19
Total Receipts			\$1,312.19
Disbursements	630	Norma Money Benefits Pd	\$1,500.00
Total Disbursements			\$1,500.00
Fund Balance 5/31/21			\$77,470.14
COMPONENTS OF NORMA MONEY BENEFIT FUND			
Checking Balance May 31, 2021		\$14,619.95	
CD in 1st Federal Savings Bank as of 03/31/2021		\$62,850.43	\$77,470.38
Adjustment to Auditor Balance		\$(0.24)	\$77,470.14

Kris Trapp
National Treasurer
July 7, 2021

DELTA THETA TAU SORORITY, INC

May 31, 2021

FOUNDERS MEMORIAL EXPANSION AND GROWTH FUND

Beginning Balance June 1, 2020				\$5,820.07
Auditor Report (\$5,819)				
Receipts	701	Founders Nat'l Dues	\$737.16	
	702	Founders Alumnae Dues	\$71.25	
	715	Founders Miscellaneous	\$325.00	
Total Receipts				\$1,133.41
Disbursements	731	Founders DEG Travel	\$662.60	
	732	Founders PEG Travel		
	735	Founders Office Sup & Exp		
	736	Office Sup & Exp DEG	\$9.50	
	738	Convention Exp DEG		
	760	Founders Miscellaneous		
Total Disbursements				\$672.10
Fund Balance May 31, 2021				\$6,281.38
COMPONENTS OF FOUNDERS MEMORIAL EXPANSION & GROWTH FUND				
Checking Balance May 31, 2021				\$6,281.38

Kris Trapp
National Treasurer
July 7, 2021

DELTA THETA TAU SORORITY, INC

May 31, 2021
BEQUEST

Beginning Balance June 1, 2020				\$204,491.04
Auditor Report \$ 204,491.00				
Receipts	999	Auditor's reclassification	\$ (8933.84)	
	875	Bequest Unrealized Gains	\$ 64,558.60	
	806	Bequeath Interest Income	\$ 8,769.25	
Total Receipts				\$64,364.01
Disbursements	862	Bequeath Fund Service Fee	\$3500.95	
	830	Bequeath Benefits Paid		
Total Disbursements				\$ 3,500.95
Fund Balance May 31, 2021				\$265,384.10
COMPONENTS OF Bequest Fund				
Cost Basis			\$205,471.01	
Market Value increase			\$ 59,913.09	
Total Components of Bequest Fund				\$265,384.10

Kris Trapp
National Treasurer
July 7, 2021

2021 ANNUAL REPORT
Secretary of Philanthropy

1. Prepared Alumnae Association Report of Philanthropy of all reporting Alumnae Associations. Report to be read at all Province Conventions.
2. Form #52, Chapter Philanthropy Report, was distributed by April 1st. Dates on Form #52 have been updated. Form #52-1, Report of Alumnae Association Philanthropy, was updated and will be given to the National Vice President for distribution. Form #52-A and Form #52-A(1), "How to Prepare the Chapter Philanthropy Report"; Form #52B, "Guidelines for Acceptable and Non-Acceptable Volunteer Service Hours" and "Philanthropy Fund Donations" were updated and distributed on time
3. All but one Form #52s for 2019-2020 were received. Form 52s received will be used to determine the Top Ten (10) awards, to be given at 2021 National Convention. Forty (40) award certificates were filled out.
4. The Secretary of Philanthropy met with the Philanthropy committee January 2021 via Zoom meeting, to determine the recipients for the 2020-2021 Educational Grants in Counseling. The National Yearly Project submissions were reviewed.
5. Attended the National Officer and Board of Trustees Midyear Meeting in Indianapolis.
7. Spoke with Jodi Reinhardt to arrange NFED Presentation for National Convention.
8. Attended 3 teleconference meetings with National Council and Board of Trustees concerning the status of National Convention.
9. The Secretary of Philanthropy met with the National President and the Philanthropy to discuss the allowances for NFED and Counseling Grant. No National Yearly project was presented.
10. Will complete payment voucher at National Convention for NFED.
11. Submitted one Article for the Spring issue of GRIT.
12. Did Phone visits with chapters as assigned by Board of Trustees.

All necessary correspondence and duties of the office of Secretary of Philanthropy were handled in the regular manner. Ritual # 1389, Robe #5, Case #13

Mary Beth Godsey

Mary Beth Godsey
Secretary of Philanthropy

July 7, 2021

TOP TEN CHAPTERS - TOTAL PHILANTHROPY 2018-2019

TOP TEN- TOTAL PHILANTHROPY DOLLARS

CITY & STATE	CHAPTER	# MEMBERS	PROVINCE	TOTAL
1 Franklin, IN	Lambda Eta	18	Theta	\$50,684.54
2 Portland, IN	Xi	24	Beta	\$38,300.68
3 Marissa	Xi Phi	32	Epsilon	\$28,052.49
4 Seneca, IL	Zeta Upsilon	31	Epsilon	\$25,720.39
5 Martinsville, IN	Lambda Theta	30	Theta	\$24,804.26
6 Lawrenceville,IL	Beta Xi	21	Epsilon	\$18,607.24
7 Alexandria, IN	Delta Xi	28	Alpha	\$18,091.00
8 Greenwood, IN	Nu Tau	12	Theta	\$17,564.80
9 Mooresville, IN	Lambda Nu	17	Alpha	\$13,848.60
10 Shelbyville, IN	Zeta Lambda	23	Theta	\$13,785.88

TOP TEN CHAPTERS PHILANTHROPY DOLLARS PER CAPITA

CITY & STATE	CHAPTER	#MEMBERS	PROVINCE	TOTAL
1 Franklin, IN	Lambda Eta	18	Theta	\$2,815.81
2 Portland, IN	Xi	20	Beta	\$1,915.03
3 Greenwood, IN	Nu Tau	12	Theta	\$1,463.73
4 Bloomington, IN	Zeta	12	Theta	\$1,029.49
5 Seymour, IN	Theta Zeta	11	Theta	\$999.64
6 Lawrenceville,IL	Beta Xi	21	Epsilon	\$886.06
7 Marissa,IL	Xi Phi	32	Epsilon	\$876.64
8 Highland, IN	Zeta Omega	9	Beta	\$837.69
9 Seneca, IL	Zeta Upsilon	31	Epsilon	\$829.69
10 Martinsville, IN	Lambda Theta	30	Theta	\$826.81

TOP TEN - TOTAL VOLUNTEER HOURS

CITY & STATE	CHAPTER	# MEMBERS	PROVINCE	TOTAL
1 Hurst, TX	Xi Omega	10	Zeta	5641.00
2 Woodlawn,IL	Omicron Alpha	20	Epsilon	5622.50
3 Seneca, IL	Zeta Upsilon	31	Epsilon	5403.50
4 Pana, IL	Zeta Theta	18	Epsilon	3894.00
5 Franklin, IN	Lambda Eta	18	Theta	3602.50
6 Clinton, IN	Beta Sigma	18	Alpha	3352.50
7 Portland, IN	Xi	20	Beta	2990.00
8 Bethel,MO	Omicron Pi	25	Epsilon	2974.50
9 Greenwood, IN	Nu Tau	12	Theta	2894.00
10 Delano, CA	Theta Iota	7	Delta	2836.50

TOP TEN- TOTAL VOLUNTEER HOURS PER CAPITA

CITY & STATE	CHAPTER	#MEMBERS	PROVINCE	TOTAL
1 Hurst, TX	Xi Omega	10	Zeta	564.10
2 Wichita,KS	Lambda Gamma	4	Zeta	441.00
3 Delano, CA	Theta Iota	7	Delta	405.21
4 Portland, OR	Eta Alpha	4	Eta	369.00
5 Woodlawn, IL	Omicron Alpha	20	Epsilon	281.13
6 Stockton, CA	Mu Lambda	6	Delta	276.00
7 Muncie, IN	Alpha	10	Alpha	271.98
8 Greenwood, IN	Nu Tau	12	Theta	241.17
9 Pana, IL	Zeta Theta	18	Epsilon	216.33
10 Tacoma, WA	Lambda Alpha	15	Eta	207.32

TOP TEN CHAPTERS - TOTAL PHILANTHROPY 2019-2020

TOP TEN- TOTAL PHILANTHROPY DOLLARS

CITY & STATE	CHAPTER	# MEMBERS	PROVINCE	TOTAL
1 Franklin,IN	Lambda Eta	19	Theta	\$53,192.34
2 Marissa, IL	Xi Phi	31	Epsilon	\$45,890.31
3 Portland,IN	Xi	19	Beta	\$35,183.45
4 Martinsville, IN	Lambda Theta	33	Theta	\$26,894.76
5 Lawrenceville, IL	Beta Xi	16	Epsilon	\$16,186.80
6 Seneca, IL	Zeta Upsilon	31	Epsilon	\$16,168.17
7 Pana,IL	Zeta Theta	19	Epsilon	\$15,745.71
8 Shelbyville,IN	Zeta Lambda	24	Theta	\$15,632.67
9 Valparaiso,IN	Tau	32	Beta	\$14,917.41
10 Greenwood,IN	Nu Tau	13	Theta	\$13,823.85

TOP TEN CHAPTERS PHILANTHROPY DOLLARS PER CAPITA

CITY & STATE	CHAPTER	#MEMBERS	PROVINCE	TOTAL
1 Franklin,IN	Lambda Eta	19	Theta	\$2,799.60
2 Portland,IN	Xi	19	Beta	\$1,851.76
3 Marissa, IL	Xi Phi	31	Epsilon	\$1,480.33
4 Highland, IN	Zeta Omega	8	Beta	\$1,382.00
5 Greenwood,IN	Nu Tau	13	Theta	\$1,063.37
6 Lawrenceville, IL	Beta Xi	16	Epsilon	\$1,011.68
7 San Jose,CA	Epsilon Rho	11	Delta	\$944.39
8 Greencastle, IN	Theta	11	Theta	\$915.34
9 Bloomington, IN	Zeta	12	Theta	\$901.69
10 Pana,IL	Zeta Theta	19	Epsilon	\$828.72

TOP TEN - TOTAL VOLUNTEER HOURS

CITY & STATE	CHAPTER	# MEMBERS	PROVINCE	TOTAL
1 Noblesville, IN	Eta Lambda	17	Alpha	3,497.00
2 Woodlawn, IL	Omicron Alpha	20	Epsilon	3,431.75
3 Seneca, IL	Zeta Upsilon	31	Epsilon	3,397.00
4 West Frankfort, IL	Gamma Upsilon	29	Epsilon	3,166.00
5 Greenwood,IN	Nu Tau	13	Theta	3,158.00
6 Franklin, IN	Lambda Eta	19	Theta	3,069.00
7 Portland, IN	Xi	19	Beta	3,058.00
8 Yakima, WA	Xi Epsilon	12	Delta	3,043.50
9 Martinsville,IN	Lambda Theta	33	Theta	2,870.25
10 Plymouth, IN	Zeta Zeta	19	Beta	2,851.00

TOP TEN- TOTAL VOLUNTEER HOURS PER CAPITA

CITY & STATE	CHAPTER	#MEMBERS	PROVINCE	TOTAL
1 Portland, IN	Eta Alpha	6	Beta	380.75
2 Muncie,IN	Alpha	10	Alpha	271.98
3 Wichita, KS	Lambda Gamma	4	Zeta	263.75
4 Yakima, WA	Xi Epsilon	12	Eta	253.63
5 Greenwood, IN	Nu Tau	13	Theta	242.92
6 Tacoma, WA	Lambda Alpha	11	Eta	219.14
7 Noblesville, IN	Eta Lambda	17	Alpha	205.71
8 San Jose,CA	Epsilon Rho	11	Delta	175.82
9 Woodlawn, IL	Omicron Alpha	20	Epsilon	171.59
10 Stockton,CA	Mu Lambda	6	Delta	169.67

ANNUAL REPORT 2021
CHAIRMAN, BOARD OF TRUSTEES

1. Notified auditing firm, Bollenbacher & Associates, insurance carrier, Inguard, and investment company, Morgan Stanley, of the names and addresses of newly elected National Officers and Delta Home Directorate.
2. Received and forwarded the DHPD portion of the insurance expense to the DHPD President which was paid in a timely fashion.
3. Provided all chapters with a certificate of insurance coverage when payment was received. Electronic file valid 06/19/2018-06/19/2021. Policy renewed 06/19/2021-06/19/2024.
4. Budget
 - a. Prepared estimated Budget of Income and Expenses for the 2020-2021 fiscal year and distributed to all National Officers following approval of the Board of Trustees and the National President at Post-Convention joint meeting of Council and Board.
 - b. Prepared a comparison Budget of Income and Expenses as of November 30, 2020 for distribution at the joint Midyear Meeting of Council and Board.
 - c. Prepared final budget of Income and Expenses as of May 31, 2021 for distribution at the joint Pre-Convention meeting of Council and Board.
5. Prepared agendas and presided over Post-meeting, Midyear Meeting, and Pre-meeting of the Board of Trustees.
6. Approved all minutes before distribution by Secretary, Board of Trustees.
7. Contracts were entered into/continued with the following:

a. Editor of GRIT	Doris Sanders	Expires Sept.30, 2021 (1 year contract)
b. Webmaster	Michelle Greenwell	Expires July 31, 2021 (1 year contract)
c. Executive Secretary	Elizabeth Wallis	Expires July 31, 2021 (3 year contract)
d. Delta Home Registrar	Charlotte Marengo	Expires July 31, 2023 (3 year contract)
8. Contracts were issued as follows with instructions to sign and mail original to 2021-2022 National President for signature.

a. Editor of GRIT	Doris Sanders	Expires Sept.30, 2022 (1 year contract)
b. Webmaster	Michelle Greenwell	Expires July 31, 2022 (1 year contract)
c. Executive Secretary	Beth Wallis	Expires July 31, 2024 (3 year contract)
9. Worked with Morgan Stanley and approved signers to update all signature cards for investment accounts, including Delta Home, and checking accounts for Provinces.
10. Completed the electronic 990N-epostcard filing for all chapters and alumnae associations earning less than \$50,000 annually.
11. Completed/verified additional IRS forms as needed. (Tax forms created by Auditor)
12. Issued draw letter to Morgan Stanley for four percent (4%) of the assets as of October 31, 2020 on Bequest Fund.
13. Investigated CD rates and worked with First Federal to roll maturing Norma Money Fund into a new CD plan. Arranged for signature card to be signed by all approved signers.
14. All vouchers covering the business of the sorority were signed and approved with the National President or National Vice President, then submitted to Treasurer for payment processing.
15. Discussed and approved the printing and ordering of supplies with the Board of Trustees.
16. Conducted virtual visitations and prepared reports for 10 Chapters and 3 Alumnae.
17. Served as Assigned Officer to Gamma Province.
18. Prepared articles for GRIT. Prepared Form 6 and Liability Insurance notices for the Spring/Summer issues of GRIT.
19. Approved and signed audit engagement letter for the year ending May 31, 2021 with Bollenbacher & Associates, LLC.
20. Prepared and delivered requested information to the Auditor.
21. Communicated with Treasurer, Executive Secretary, and Delta Home on information for the Auditor.
22. Contacted and signed contract for Parliamentarian for 2021 National Convention.
23. Researched copier/printer rental for 2021 National Convention. Information will be kept on file for future use.
24. Served on the Rules and Forms Committee.
25. Researched NP20 Indiana Department of Revenue requirements for the Indiana Chapters to be presented at the 2021 National Convention.

All vouchers covering the expenditures, all correspondence, and all duties pertaining to the office of Chairman, Board of Trustees were handled in the regular manner. Spreadsheet and handbooks of the Chairman are in order. Case #10, Ritual #1388. Robe #11.

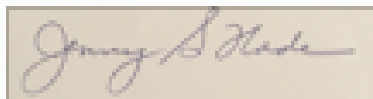
Julie Callis
Chairman, Board of Trustees
July 7, 2021

2021 YEAR-END REPORT
SECRETARY, BOARD OF TRUSTEES

1. Submitted GRIT articles for the winter 2020 and 2021 issues.
2. Completed minutes for the Board of Trustees Post-Convention July 2020.
3. Completed minutes for the Board of Trustees Midyear Meeting March 2021.
4. Sent Rules & Forms Changes to the National President from Post-Convention 2020, as well as, made changes on my electronic copy and attempted to place these on One Drive. National President edited and placed them permanently on One Drive.
5. Worked with Alpha Province Chairman in completion of Alpha Province reports. Mailed Form 52s from Alpha Province to National Secretary of Philanthropy.
6. Completed list of Rules & Forms Changes since Post-Convention to Midyear and emailed to National Officers to review prior to Midyear Meeting.
7. Made adopted changes to all Rules & Forms on One Drive for Officer Handbook,
6. Telephoned Presidents of the following Alumni Chapters: Theta Nu-Alpha, Theta Mu-Alpha, and Theta Gamma-Alpha.
8. Contacted Chapters for a telephone visitation. Completed visitations with Xi Phi, Xi Epsilon, Theta Mu and Theta Zeta. Recontacted remaining four chapters.
9. Received Liability Insurance Forms from Chapters and emailed copies of current insurance to each Chapter.

All necessary correspondence and duties pertaining to this office were handled in the regular manner. Handbook, files and supplies are in order.

Case #1, Ritual #2448, Robe #4.

A rectangular box containing a handwritten signature in cursive script, which appears to read "Jenny Wade".

Jenny Wade, Secretary, Board of Trustees

July 7, 2021

YEAR END REPORT
THIRD MEMBER, BOARD OF TRUSTEES

1. Served as Officer in charge of National Officers' robes, assignment of robes, and record as to their assignments. Updated assignment sheets for robes for 2020-2021.
2. Assigned Officer to Epsilon Province. This convention was postponed due to COVID-19 Pandemic. Advised Province Chairman on problems and her reports.
3. Conducted phone visitations with 8 chapters and 5 alumnae.
4. Researched and offer suggestion to help resolve sales tax issue with the state of Illinois for Zeta Theta, Pana, IL.
5. Served as officer in charge of used jewelry and ribbons.
6. Prepared Ad for Autumn and Winter issue of GRIT to sell used jewelry and convention charms.
7. Contacted Herff Jones about 2021 National Convention Charm and Shop Box for National Convention.
8. Prepared Ad for the Spring Issue of GRIT for chapters to rent table space to sell items at National Convention.
9. Wrote articles for Autumn, Winter and Summer Issues of GRIT.
10. Prepared a video inviting members to National Convention and promote used jewelry.
11. Prepared a video to promote the 2021 National Convention Charm.
12. Wrote skit for National Convention on deadlines.
13. Request bids from 3 vendors to print 2021 National Convention minutes.

All necessary correspondence and duties pertaining to this office were handled in the regular manner. Handbook, files and supplies are in order. Case #8, Ritual #1390 Robe #7

Karen Mace
Third Member, Board of Trustees
July 7, 2021

ANNUAL REPORT – 2020-2021
EXECUTIVE SECRETARY

1. The Executive Secretary's office collected all dues, fines and assessments and prepared a monthly financial report covering the 2020-2021 fiscal year. Deposits of all monies received were made to Home Bank of Martinsville, IN.
2. Monthly reports of income were prepared in detail and copies were sent to National Council and Board of Trustees, Delta Home Directorate, Delta Home Registrar, Chairman-National Philanthropy Committee and Webmaster.
3. Renewal of the Norma Money Benefit Fund CD was handled. No savings accounts or checking accounts were opened.
4. Maintained record of payments of Delta Home dues by Members-at-Large.
5. Correspondence was conducted per duties as set out in the officers' handbook and as directed by the National President and a complete file has been maintained. Correspondence addressed Chairman of the Philanthropy Committee was forwarded.
6. Executive Secretary's office prepared a directory of the National and Province officers. Form 1s and 2s were scanned and emailed to provide addresses for chapter presidents and corresponding secretaries. Additions and/or corrections were prepared monthly.
7. Executive Secretary's office did not prepare list of delegates and list of all voting members for convention use due to pandemic cancelling of national convention.
8. Executive Secretary's office maintained all membership records in the card files and the active/associate members in the Membership program on computer. Membership-at-Large requests were processed with a letter and MAL certificate mailed to the individual granted the change of membership.
9. Executive Secretary's office filled orders and/or requests for supplies for chapters and alumnae associations, and National and Province Officers were filled as requested. A midyear and annual inventory of printed materials was prepared for the Board of Trustees.
10. Served as member of the Rules and Forms committee.
11. Made additions, corrections, and changes to the GRIT list as they were received on the Change of Membership Form 8.
12. Made corrections to the GRIT list from all labels received from the postal service.
13. Contacted chapters if labels returned stated, "Address Unknown" or "Unable to Forward".
14. As time allowed, corrected the GRIT listing from Registration Forms #1 and Registration Forms #2. Listing was sent to EP Graphics, Inc, for printing of labels.
15. As time allowed, added/corrected 9-digit zip codes from USPS website.

Ritual #2242, handbook, and supplies are in order.

Beth Wallis
Executive Secretary

Dated: July 7, 2021

Income By Accounts

<u>Account</u>	<u>Description</u>	<u>2019-2020</u>	<u>2020-2021</u>
32	Advance	0.00	0.00
62C	Educational Grants	0.00	0.00
63	Convention Fees	10,665.00	0.00
101	Chapter Dues	39,081.50	36,858.00
102	Alumnae Dues	1,565.00	1,425.00
103	Membership At Large	775.00	1,075.00
104	General Fund - Donations	405.00	0.00
105	Fines	4,175.00	525.00
106	Interest	14.89	17.03
107	Supplies	324.75	174.85
108	Bequest Fund 25% of 4%	2,173.28	2,233.46
109	Chapter Liability Insurance	4,050.00	3,900.00
110	Jewelry		
	110A - New	3,190.60	568.10
	110B - Used	750.50	926.50
115	Miscellaneous Income	1,317.13	3,423.69
120	Sale of Emerald Years (2018-19)		0.00
120	Postage (Acct # reassigned 2019-20)	140.01	182.17
131	Travel & Misc Expense, Nat'l Officers	0.00	484.38
211	Grit Subscripton	20,530.00	20,884.50
212	Grit Advertising	200.00	0.00
213	Grit Cuts	40.00	100.00
215	Grit - Donations & Misc.	20.00	0.00
304	Philanthropy Fund, Grants	0.00	0.00
304B	Philanthropy Fund, Ectodermal Dysplasia	125.00	0.00
308	Bequest Fund 75% of 4%	6,519.82	6,700.38
315	Undesignated Donations	681.00	0.00
501	Delta Home Dues	3,260.00	3,096.00
501	Delta Home Dues (MAL)	257.00	2,542.00
510	DH Special Gift Fund	2,327.00	2,802.87
515	DH Miscellaneous Income	0.00	0.00
604	Norma Money Benefit Fund	150.00	275.00
715	Exp. & Growth Fund, Misc.	<u>420.00</u>	<u>325.00</u>
	TOTAL INCOME	103,157.48	<u>88,518.93</u>

Membership Status 2020-2021

<u>Month</u>	<u>New Members</u>	<u>Members-At-Large</u>	<u>Dropped</u>	<u>Deceased</u>
June	23	31	28	5
July	1	3	9	11
August	5	0	1	1
September	0	2	5	6
October	0	1	4	6
November	0	0	2	2
December	1	1	0	0
January	2	3	2	7
February	2	0	1	1
March	0	0	0	1
April	2	0	12	1
May	9	1	1	3
Totals	45	42	65	44

Members Registered As of June 1, 2020

Active Members (Pay \$30.00 dues)	1090
Associate Members (Pay \$30.00 dues)	112
Alumnae Members (Pay \$5.00 dues)	295
PNPs Active (No dues)	26
PNPs Alumnae (No dues)	5
PNPs Other (No dues)	8
Total Active, Associate, Alumnae, PNPs	1536
Total Active Chapters May 2020	76
Total Alumnae Associations May 2020	27
Number of GRIT subscriptions and cost per subscription, May 2020	
Subscriptions	1457
Free subscriptions (Editor 1; Historian 3; Ex Sec 2; PO 1)	7
Paid Subscriptions at \$15 per subscription	1450
(Note: PNPs now pay for GRIT)	

**YEAR END REPORT 2020-2021
EDITOR OF GRIT**

Autumn 2020 – Volume 103 – Issue 1

The 2020 Autumn Issue included 48 pages:

Quantity Printed	1,476
Cost	\$3,534.00
Copies less than base	\$-39.72
Ink jetting addresses	\$185.00
Mail List Processing	\$50.37
Carton packing	\$1.75
Bulk copy shipping	\$47.23
Total	\$3778.94
Postage (1463)	\$515.80
Total Cost	\$4,294.74

Spring 2021 – Volume 103 – Issue 3

The 2021 Spring Issue included 48 pages:

Quantity Printed	1,428
Cost	\$3,534.00
Copies less than base	\$-54.66
Ink jet addresses	\$185.00
Mail list processing	\$48.93
Carton Packing	\$1.75
UPS for samples	\$51.18
Total:	\$3766.20
Postage (1398)	\$516.72
Total Cost	\$4,282.92

Winter 2020 – Volume 103 – Issue 2

The 2020 Winter Issue included 48 pages:

Quantity Printed	1,435
Cost	\$3,534.00
Copies less than base	\$-52.44
Ink jetting addresses	\$185.00
Mail List Processing	\$48.97
Carton packing (2)	\$1.75
Bulk copy shipping	\$50.69
Total	\$3767.97
Postage (1399)	\$502.01
Total Cost	\$4,269.98

Summer 2021 – Volume 103 – Issue 4

The 2021 Summer Issue included 48 pages:

Quantity Printed	1,418
Cost	\$3,275.00
Copies less than base	-26.06
Inkjet addresses	\$185.00
Mail list processing	\$48.41
Carton Packing	\$1.75
UPS for samples	\$25.59
Total	\$3509.69
Postage (1390)	\$510.72
Total Cost	\$4,020.41

Worked with EP Graphics in Berne, Indiana to print and mail issues.
 Filed Statement of Ownership as required by the U.S. Postal Service.
 Requested \$2,100 be placed on account with the USPS for mailing costs.
 Notified Executive Secretary prior to publishing date for all issues, requesting address list.
 Attended Mid-Year Conference in Indianapolis, IN in March 2021.
 All necessary correspondence and duties pertaining to Editor of GRIT were handled in the required manner.
 Ritual #1213, back issues, flash drive, One Drive and all files and supplies are updated and in good order.

Doris Sanders
 Editor of GRIT
 July 7, 2021

2021 Year End Report
DIRECTOR OF EXPANSION AND GROWTH

1. Using Form 1's, I recorded information in a Membership Gain/loss worksheet. There were 21 chapters that increased membership in 2019-2020. Sent voucher for award check to Chairman of the Board of Trustees.
2. Responded to all emails from our website about possible membership or interest in Delta Theta Tau Sorority. There were four inquiries about membership in areas where we do not have chapters; I asked them if they wanted information about starting a new chapter. New chapter information was sent to Michigan, New York, and Alabama.
3. Corresponded by email with PEGs about articles for GRIT and information for their chapters. Three PEGs are doing Newsletters and one PEG is doing a monthly Facebook Page.
4. The inventory includes 111 PEG ribbons and 52 large white roses. Attached is the end of the year DEG inventory. This inventory has been updated on DTT National onedrive.com.
5. Received and read year end reports from PEGs. Obtained new Zeta Province PEG, Rita Herl, Lambda Gamma, Wichita, KS to fill the position of the late JoAnn Gard. Asked PEGs if they wanted to continue; all accepted. Carol Yingst stated this would be her last year; she will help with the Delta PEG search for 2022-23. A Breakfast meeting with PEGs and Province Chairmen at National Convention on July 10th, 2021 was organized.
6. Wrote 14 personal notes to chapters welcoming their new members.
7. Have discussed with Jean Brown, Convention Coordinator, the Initiation Ceremony at National Convention. Initiation will be the long initiation ceremony with Laura Haskins, Nu Alpha, Oxford, OH as Pontifex Prima. The initiation team consists of Jean Brower, Doris Sanders, Debbie Albin, Mary Sue Houk, Cheryl Hutzel, Connie Feagans, Glenna Miller, Pat Mote, and Diane Redlarczyk and Debby Bussler on keyboard and Mandy Allen is soloist. Contacted initiation team about Wednesday, July 7th practice. There are two initiates.
8. Purchased white roses for the initiation ceremony and the memorial ceremony.
9. Correspondence and duties of the office were handled to the best of my ability in a timely manner. Files and supplies are in order.

Ritual #1214

Kendra J. Olson
Director of Expansion and Growth
July 7, 2021

Webmaster 2021 End-of-Year Report

July 7, 2021

1. Continued updating website to reflect new content and additions which mainly consisted of
 - a. Form revisions
 - b. Updating the national convention landing page
2. Created all graphics for social media & website
 - a. Shared content when posted by the Chapter or sent to me via email
3. Responded to website inquiries sent through the contact form
 - a. 25 inquires
 - i. This started increasing as we got closer to national convention
4. Managed the Members Only Facebook group
5. Continued finalizing the new brochure design
6. Worked on collaboration and communicated with all officers as necessary
7. Attended the MidYear Meeting via Zoom
8. Wrote an article for GRIT
9. Creating preparations for national convention marketing

Michelle Greenwell

2020-2021 ANNUAL REPORT OF NATIONAL PHILANTHROPY COMMITTEE

The Annual Meeting of the National Philanthropy Committee was held via video conference on Saturday January 9, 2021. Those in attendance were Ryan Parsons-Rozycki, Chairman; Brenda Moore, Secretary; Linda Dressen, Third Member; Mary Beth Godsey, National Secretary of Philanthropy; and Julie Swoveland, National President.

The purpose of the meeting was as follows:

1. Award Grants for 2021-2022 to graduate level students in the Field of Counseling.
2. Review new National Philanthropy Project submissions and make recommendations for awards.
3. Review and update forms, policies and procedures in the handbooks of the National Philanthropy Committee and the National Officers.
4. Discuss other national projects.

Total funds available for 2021-2022 Summer Session and Academic Year were:

Total to be awarded in 2021-2022	\$5,000.00
----------------------------------	------------

As of the December 10, 2020 deadline five (5) applications had been received. There were no requests for applications received by the Chairman. The applications were obtained from the Delta Theta Tau website.

Applications were thoroughly reviewed by the committee before and during the meeting with consideration given to college status, grade point average, reference letters, personal information and activities, educational goals and financial need. After discussion, grants were awarded to two (2) applicants.

The recipients for 2021 – 2022 are:

Emily Schulz	\$ 2,450.00
Nargiza Amirova	<u>\$ 2,550.00</u>
Total Amount Awarded	\$ 5,000.00

The Educational Grant Program in the Field of Counseling has assisted a total of 710 students with 185 renewals. The total awarded since the inception of the program in 1959 is \$677,290.02.

The Committee wishes to express its thanks to those individuals and chapters who have assisted in providing information to grantee applicants and for their support of the Educational Grants in Counseling.

As a National Philanthropy Project since 1997, the National Foundation of Ectodermal Dysplasia has received \$241,634.53 from National and local Delta Chapters. The Committee thanks everyone for this continued support of NFED.

The total money available for the National Philanthropy Project is \$6,700.38, however no chapter submitted a project for consideration. Therefore, the National Philanthropy Committee decided to award \$6,700.38 to the National Foundation of Ectodermal Dysplasia.

The Yearly National Philanthropy Project was started in 2009 and total money given to date is \$73,644.95. Please continue to search out those worthwhile organizations that could use a helping hand from Delta Theta Tau.

The Secretary of Philanthropy and the National Philanthropy Committee recommend the expenditures from the National Philanthropy Fund in 2022-2023 be as follows:

Educational Grants	\$5,000.00
NFED	<u>\$5,000.00</u>
	\$10,000.00

Ryan Parsons-Rozycki, Chairman, National Philanthropy Committee
Brenda Moore, Secretary, National Philanthropy Committee
Linda Dressen, Third Member, National Philanthropy Committee

ANNUAL
DELTA HOME REGISTRAR

All 2021-2021 Registration Sheets and 2020-2021 Alumnae Registration Sheets were received from the Executive Secretary. All registration sheets have been checked against the individual Membership Cards and all payments have been recorded. Posted all MAL dues as received from the Delta Home Dues notice for 2020-2021 which were sent out in July 2020. When Form 21a is received verifying they want to pay Delta Home dues if they wish to continue sent them a current dues notice.

All changes indicated by the Form # 8's throughout the year have been recorded. This includes all new members, any change of status within chapters, transfers to and from other chapters or alumnae; any membership relinquished, dropped, or deceased.

All correspondence from MAL's have been read and answered, as have letters from Chapters and Alumnae Associates, and National Officers. Membership cards have been brought up to date as well as the Deceased and Dropped files.

It has been my privilege to serve Delta Theta Tau in the office of Delta Home Registrar this year.

At this date, all duties of the office of Delta Home Registrar have been completed.

Charlotte Marengo

Delta Home Registrar

July 7, 2021

ANNUAL REPORT
DELTA HOME PROGRAM DIRECTORATE
JULY 2021

This report covers the business of the Delta Home Program Directorate since the 2020 Annual meeting.

The Directorate has assisted fourteen (14) Delta Sisters throughout the past year. Each recipient is assigned to a Director who acts as a direct contact and cares for the recipient's individual needs. This is done by personally keeping in touch with them by letter or telephone and visits if they are near. We become a sister they feel comfortable contacting if a need arises.

Eleven (11) recipients received regular monthly assistance from the Delta Home Fund. We are able to assist with the following types of expenses: rent/mortgage, various types of residential care, medical/dental expenses, prescriptions, insurance premiums, caregivers, taxes and monthly utilities. Three (3) Delta Sisters received gifts from the Special Gift Fund only, of those one (1) only receives the GRIT.

The Special Gift Fund was used to pay chapter and alumnae dues for those able to maintain active and alumnae status. Individual copies of GRIT were provided to those who enjoy keeping abreast of all that is going on with Delta Theta Tau. The fund also provided registration fees for National and Provence Convention when requested.

As of June 1, 2021, we are providing assistance for eleven (11) recipients. Nine (9) receive regular assistance and two (2) are remembered through the Special Gift Fund. Membership status included four (4) active members, one (1) alumnae and six (6) MAL's. Six (6) recipients live in their own home, apartment, condo or with their children; two (2) live in retirement communities and three (3) live in health care facilities. They reside in Arizona, California, Illinois, Indiana, Iowa, Nevada, Oregon. Sadly, we lost three recipients this year.

Benefits paid to qualified members totaled \$55,777.60 for the 2020-2021 fiscal year. Special Gift Fund Expenditures for this year were \$1,120. Since the inception of the program in 1972, \$3,266,322.00 in benefits has been paid. That's a big return on a two dollar a year investment.

The securities are held by Morgan Stanley, Indianapolis, Indiana. Investment monies are being managed by NWQ Investment Management Co., Los Angeles, California; Cadinha Conservative Asset Allocation, Honolulu, Hawaii and an Annuity with Jackson Insurance. Reports on these accounts are received by the Directorate, National Council and Board of Trustees. A complete listing of income and disbursements for the Delta Home Program are a part of the audit and will be included in the 2021 National Reports.

The Directorate held its annual meeting on June 30, July 1 and July 8, 2020 via webex and google hang out meetings due to Covid - 19. The Directorate held its 2021 annual meeting on July 5-July 7 at the Marriott Hotel, Columbus, OH. Financial updates for each recipient were reviewed and the necessary business of the Directorate was completed.

The Directors are;

Beverly Edwards, PNP, Lambda Alpha, Tacoma, WA
Laura Gullett, PNP, Beta Nu, Winchester, IN
Terri Shannon, PNP, Nu Alpha, Oxford, OH
Jean Stomberski, Omicron Alpha, Woodlawn, IL
Brenda Watkins, Xi Omega, Hurst, TX

Since 1972 the Delta Home Program has provided direct financial assistance for maintaining residence in a licensed home or living expenses in other situations to qualifying members. The qualifications are stated in the National Bylaws of Delta Theta Tau sorority, Article XXVIII, Section 4, and application has to be made. An application can be obtained from the Delta Home Program President. Applications are processed during the Director's Annual Meeting or throughout the year by correspondence and balloting.

Sadly, no applications were requested this year. We urge you to stay alert to the needs of your Delta Sisters and bring those in need to the attention of the Delta Home Directorate. They come from all areas of membership; active, associate, alumnae and MAL.

Delta Theta Tau should be very proud of this program because it demonstrates your love and commitment to the care of your Delta Sisters. We are so blessed to know that our organization not only helps our communities but also provides assistance for our own Delta Sisters. Thank you.

Terri Shannon

Terri Shannon, President
Delta Home Program Directorate

Donations to Special Gift Fund

May 31, 2020 - June 1, 2021

In Honor of Julie Swoveland, NP

Jeri Elliott
Beta Zeta, Warsaw IN
Lambda Eeta, Franklin, IN

In Honor of Bonnie Wells PNP

Dona Mostafa
Delta Home
Omicron Pi, Bethel, MO

In Memory of PNP's

Jane Beckman, PNP, by Christine Miller
Carol Lewis, PNP, by Christine Miller
Carol Lewis, PNP, by Lambda Alpha Chapter
Carol Lewis, by Lambda Theta Chapter
Carrol Lewis by National Officers

**In Honor of
National Officers**

Duane Cretin

**In Memory of
Gamma XI, Bakersfield, CA
Sandy Escobar**

Pat Lewis

**In Memory of
Iota Mu, Lynn, IN**

JoAnn Austin

**In Memory of
Jeri Elliott
Christine Miller
National Officers**

Virginia Sweeney

**In Memory of
Jeri Elliott
Christine Miller
National Officers
Terry Riester VP**

Diane Braden

**In Memory of
Omicron Delta Chapter, Fresno, CA
Omicron Gamma Chapter, Escondido, CA
Jeri Elliott**

Carmen Lee

**In Memory of
Omicron Gamma Chapter, Escondido, CA
Jeri Elliott**

Deanna Higgins
Darlyne Crawford

Jeri Elliott

Individual/Chapter Donations

Lambda Nu, Mooresville, IN

Charlotte Grange

In Memory of

Jeri Elliott

Jeri Elliott (Linda Dressens Brother)

MAL renewal donation

Cindy Cuny

John White

TOTAL:

Date 7/5/2021

Bev Edwards

Delta Home VP

DELTA THETA TAU SORORITY, INC.
ANNUAL REPORT OF INVESTMENT ACCOUNTS

For 12 Month Period
June 1, 2020 through May 30, 2021

Cadinha – Account No. 337-109316

Value June 1, 2020	\$642,993.28
Withdrawals (all to Delta Home checking)	13,616.92
Broker Fees	10,186.22
Value May 30, 2021	\$724,968.90

NWQ – Account No. 337-112549

Value June 1, 2020	\$474,382.71
Deposits (from Annuity for reinvestment)	15,549.52
Withdrawals (\$11,093.80 to Delta Home checking)	-4,455.72
Broker Fees	8,276.37
Value May 30, 2021	\$606,007.44

Jackson Annuity – Account No. 337-124937

Value June 1, 2020	\$721,981.27
Withdrawals (\$37,289.28 to Delta Home checking; \$15,549.52 to NWQ for reinvestment)	52,838.80
Broker Fees	0.00
Value May 30, 2021	\$823,523.36

DELTA THETA TAU SORORITY, INC.

**FINANCIAL STATEMENTS AND
SUPPLEMENTARY INFORMATION**

**For the Years Ended May 31, 2021
and May 31, 2020**

DELTA THETA TAU SORORITY, INC.

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Bollenbacher & Associates, LLC

Certified Public Accountants

Board of Trustees
Delta Theta Tau Sorority, Inc.

INDEPENDENT AUDITOR'S REPORT

We have audited the accompanying financial statements of Delta Theta Tau Sorority, Inc. (a non-profit organization), which comprise the statements of assets, liabilities, and net assets - modified cash basis as of May 31, 2021 and 2020, and the related statements of revenues and expenses and changes in net assets - modified cash basis and cash flows - modified cash basis for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with the modified cash basis of accounting as described in Note 1; this includes determining that the modified cash basis of accounting is an acceptable basis for the preparation of the financial statements in the circumstances. Management is also responsible for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Board of Trustees
Delta Theta Tau Sorority, Inc.
Page (2)

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets, liabilities, and net assets of Delta Theta Tau Sorority, Inc. as of May 31, 2021 and 2020, and its revenues and expenses, and its cash flows for the years then ended in accordance with the modified cash basis of accounting as described in Note 1.

Basis of Accounting

We draw attention to Note 1 of the financial statements, which describes the basis of accounting. The financial statements are prepared on the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplementary information is presented for purposes of additional analysis and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with the modified cash basis of accounting. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Bollenbacher & Associates, LLC

Portland, Indiana
June 30, 2021

Delta Theta Tau Sorority, Inc.Statements of Assets, Liabilities, and Net Assets - Modified Cash BasisAs of May 31, 2021 and May 31, 2020

	<u>Assets</u>	
	<u>5/31/2021</u>	<u>5/31/2020</u>
<u>Current Assets:</u>		
Cash	\$ 244,735	\$ 225,678
Money market funds	59,183	147,645
Total cash and cash equivalents	<u>303,918</u>	<u>373,323</u>
Certificate of deposit	62,850	61,813
Investments; at market	1,670,589	1,207,070
Investments; at market - Without donor restrictions - Board designated	690,112	689,132
Inventories	3,395	1,822
Prepaid expenses	1,456	1,444
Total current assets	<u>2,732,320</u>	<u>2,334,604</u>
<u>Property and Equipment; at cost</u>		
Furniture and equipment	3,924	3,924
<u>Less: Accumulated depreciation</u>	<u>(3,924)</u>	<u>(3,844)</u>
Total property and equipment	<u>-</u>	<u>80</u>
Total assets	<u>\$ 2,732,320</u>	<u>\$ 2,334,684</u>

Liabilities and Net AssetsNet Assets:

Without donor restrictions - Undesignated	\$ 2,042,208	\$ 1,645,552
Without donor restrictions - Board designated	690,112	689,132
Total net assets	<u>2,732,320</u>	<u>2,334,684</u>
Total liabilities and net assets	<u>\$ 2,732,320</u>	<u>\$ 2,334,684</u>

Delta Theta Tau Sorority, Inc.

Statements of Revenues and Expenses and Changes in Net Assets - Modified Cash Basis

For the Years Ended May 31, 2021 and May 31, 2020

	<u>Year Ended</u> <u>05/31/21</u>	<u>Year Ended</u> <u>05/31/20</u>
<u>Support, Revenues, and Reclassifications:</u>		
National sorority dues	\$ 36,858	\$ 39,081
Alumnae dues	1,425	1,565
Membership-at-large dues	1,075	744
National Delta Home dues	5,638	3,517
Convention dues and programs	-	10,665
Subscription income	20,885	20,530
Advertising and GRIT cuts	100	240
Fines	525	3,903
Investment income, net	465,834	76,676
Sale of supplies	175	325
Chapter insurance	3,900	4,050
Special gifts	2,803	2,327
Donations	275	37,969
Miscellaneous income	2,826	5,378
Total support and revenues	<u>542,319</u>	<u>206,970</u>
Reclassifications	<u>-</u>	<u>-</u>
Total support, revenues, and reclassifications	<u>542,319</u>	<u>206,970</u>
<u>Expenses:</u>		
Program services	75,343	84,104
Support services	69,340	86,313
Total expenses	<u>144,683</u>	<u>170,417</u>
<u>Change in Net Assets</u>	397,636	36,553
<u>Net Assets - Beginning</u>	<u>2,334,684</u>	<u>2,298,131</u>
<u>Net Assets - Ending</u>	<u>\$ 2,732,320</u>	<u>\$ 2,334,684</u>

- See Accompanying Notes -

Delta Theta Tau Sorority, Inc.Statements of Cash Flows - Modified Cash BasisFor the Years Ended May 31, 2021 and May 31, 2020

	<u>5/31/2021</u>	<u>5/31/2020</u>
<u>Cash Flows from Operating Activities:</u>		
Change in net assets	<u>\$ 397,636</u>	<u>\$ 36,553</u>
Adjustments to reconcile changes in net assets to net cash provided (used) by operating activities:		
Depreciation	80	192
Realized and unrealized (gains) and losses from investments, net	(435,073)	(37,626)
(Increase) decrease in assets:		
Inventories	(1,573)	(25)
Prepaid expenses	(12)	(836)
Total adjustments	<u>(436,578)</u>	<u>(38,295)</u>
Net cash used by operating activities	<u>(38,942)</u>	<u>(1,742)</u>
<u>Cash Flows from Investing Activities:</u>		
Proceeds - Sale of investments	1,550,997	754,869
Payments - Purchase of investments	<u>(1,581,460)</u>	<u>(651,207)</u>
Net cash provided (used) by investing activities	<u>(30,463)</u>	<u>103,662</u>
Net change in cash and cash equivalents	(69,405)	101,920
Cash and cash equivalents - Beginning	<u>373,323</u>	<u>271,403</u>
Cash and cash equivalents - Ending	<u>\$ 303,918</u>	<u>\$ 373,323</u>

Delta Theta Tau Sorority, Inc.

Notes to the Financial Statements

May 31, 2021 and May 31, 2020

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

NATURE OF ACTIVITIES - The Delta Theta Tau Sorority, Inc. (Sorority) is a national women's organization dedicated to the advancement of philanthropy. The Sorority was founded on October 19, 1902, was incorporated on July 15, 1942, in the State of Indiana and was reorganized by the authority of the 1947 Convention. It has conducted its operations under the fraternal lodge system with both active and alumnae chapters.

The accompanying financial statements do not include the financial position and operating results of the various member chapters since such chapters have their own independent board of directors and maintain separate accounts.

BASIS OF ACCOUNTING - The accompanying financial statements have been prepared using the modified cash basis of accounting. Under this method such items as inventories, prepaid insurance, furniture and equipment, depreciation, convention coordinator advances, restricted funds, and escrow collections for philanthropic projects are accounted for on an accrual basis, while other items such as accounts receivable, interest receivable on investments, and accounts payable are reflected when received or paid. Investments are carried at fair value.

BASIS OF PRESENTATION - The net assets, revenue, expenses, gains, and losses are classified based upon the existence or absence of donor-imposed restrictions.

The Sorority reports information regarding its financial position and activities according to the following net asset classifications.

Net assets without donor restrictions: Net assets that are not subject to donor-imposed restrictions and may be expended for any purpose in performing the primary objectives of the Organization. These net assets may be used at the discretion of the Sorority's management and board of directors. This net asset category includes funds functioning through designation by the board of directors.

Net assets with donor restrictions: Net assets subject to stipulations imposed by donors and grantors. Some donor restrictions are temporary in nature; those restrictions will be met by actions of the Organization or by the passage of time. Other donor restrictions are perpetual in nature, where by the donor has stipulated the funds be maintained in perpetuity. The Sorority has no net assets with donor restrictions at May 31, 2021 and 2020.

CONTRIBUTED SERVICES - A variety of people have contributed significant amounts of non-compensatory time to the activities of the Sorority. The financial statements do not reflect the value of these contributed services because, although substantial, no reliable basis exists for determining an appropriate amount.

Delta Theta Tau Sorority, Inc.

Notes to the Financial Statements

May 31, 2021 and May 31, 2020

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

CONTRIBUTIONS - Contributions, including grants, that are restricted by the donor are reported as increases in net assets without donor restrictions if the restrictions expire (that is, when a stipulated time restriction ends or purpose restriction is accomplished) in the reporting period in which the revenue is recognized. All other donor-restricted contributions are reported as increases in net assets with donor restrictions. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the statement of activities as net assets released from restrictions. Contributions received with donor restrictions that are met in the same period are reported as unrestricted support and increase net assets without donor restrictions.

ESTIMATES - The preparation of financial statements in conformity with the modified cash basis of accounting requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

INCOME TAX STATUS - The Sorority is exempt from federal income tax under Section 501(c)(8) of the Internal Revenue Code. Accordingly, no provision is made for federal taxes on the Sorority's exempt activities. It is also exempt from Indiana income taxes. However, should the Sorority ever have income from certain activities not directly related to its tax-exempt purpose, that income would be subject to taxation as unrelated business income. The Sorority's policy is to include interest related to its tax positions as interest expense or interest income and penalties as operating expense.

Management evaluates all significant tax positions as required by the modified cash basis of accounting. As of May 31, 2021, the Sorority believes that it has appropriate support for any tax positions taken, and as such, does not have any uncertain tax positions that materially impact the financial statements or related disclosures.

The Sorority's information returns are subject to examination, generally for three years after the filing date.

CASH AND CASH EQUIVALENTS - For the purpose of the statement of cash flows - modified cash basis, the Sorority considers all highly-liquid investments with an initial maturity of three months or less to be cash equivalents. The money market funds within the brokerage accounts are considered to be cash equivalents.

INVESTMENTS - The Organization records marketable equity securities with readily determinable fair values and all debt securities at their fair-market values. Investment gains and losses (both realized and unrealized) are reported in the statements of revenues and expenses and changes in net assets - modified cash basis as increases or decreases to net assets without donor restrictions.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

INVENTORIES - The Sorority maintains a small amount of used jewelry, which is available for resale to the sorority chapters. These items are stated at historical costs.

PROPERTY AND DEPRECIATION - Property and equipment owned by the Sorority are carried at cost or, in the case of donated property, at fair-market value determined at the date of gift less accumulated depreciation. Depreciation is recorded on the straight-line method over estimated useful lives of the assets.

Expenditures for maintenance and repairs and certain small elements of renewals are charged to expense as incurred, while additions and betterments are capitalized. The cost and accumulated depreciation of property sold or otherwise disposed of are removed from the accounts, and any gain or loss thereon is credited or charged to income. Depreciation expense totaled \$80 and \$192 for the years ended May 31, 2021 and 2020, respectively.

FUNCTIONAL ALLOCATION OF EXPENSES - The costs of providing the various programs and other activities have been summarized on a functional basis on the statements of revenues and expenses and changes in net assets - modified cash basis. Accordingly, certain costs have been allocated among the programs and supporting services benefited. Such allocations are determined by management on an equitable basis. Program usage studies are conducted annually.

The expenses that are allocated include the following:

<u>Expense</u>	<u>Method of Allocation</u>
Insurance	Program usage
Office supplies	Program usage
Travel expense	Program usage

NOTE 2 - NATIONAL FUNDS

The Sorority maintained seven National funds as of May 31, 2021, as follows:

General Fund - This fund is maintained to defray the operating expenses of the Sorority as approved by the National Council and Board of Trustees. The General Fund receives the major portion of its revenue from national, alumnae, and membership-at-large dues allocations.

GRIT Fund - This fund is maintained to defray the cost of the official publication of the Sorority. Its primary source of revenue is from subscription income.

Delta Theta Tau Sorority, Inc.

Notes to the Financial Statements

May 31, 2021 and May 31, 2020

NOTE 2 - NATIONAL FUNDS (continued)

Philanthropy Fund - This fund is designated to finance the approved national philanthropic projects of the Sorority. The fund receives the major portion of its revenues from national, alumnae, and membership-at-large dues allocations.

Delta Home Fund - This fund is maintained to provide care for eligible and qualified members who are in need of financial assistance for residency in a licensed home or private facility. Investments of all funds by Delta Home is subject to approval of the National Council and the Board of Trustees. The fund is administered by the Delta Home Program Directorate.

In accordance with the bylaws of the Sorority, the Delta Home Fund is segregated into two different accounts and consists of the following:

Principal Account - This account includes all monies that were held in reserve as of June 1, 1972, and any additional funds made available through bequests. These funds are to be used for the perpetuation of the Delta Home Program and are shown as unrestricted - designated on the statement of assets, liabilities, and net assets - modified cash basis. See the Board Designated Endowment note for more discussion.

Operating Account - This account includes all monies from annual dues, contributions in lieu of dues, and the combined net investment earnings of this account and the Principal Account. These funds are to be used to provide care for eligible and qualified members who are in need of financial assistance for residency in a license home or private facility.

Norma Money Benefit Fund - This fund was created to assist members who are in dire need.

Founders Memorial Expansion and Growth Fund - This fund is used for the perpetuation and growth of the Sorority. The fund receives a 5% allocation of national sorority dues paid by members of alumnae associations and 2% of national dues paid by active, associate, and student members.

Bequest Fund - In accordance with the bylaws of the Sorority, the Bequest Fund is segregated into two different accounts and consists of the following:

Principal Account - This account includes all monies that were held in reserve as of February 17, 2007, and any additional funds made available through bequests. These funds are to be used for the perpetuation of Delta Theta Tau Sorority, Inc. and are shown as unrestricted - designated on the statement of assets, liabilities, and net assets - modified cash basis. See the Endowment note for more discussion.

Operating Account - This account includes all combined net investment earnings of this account and the Principal Account. These funds are to be used to perpetuate Delta Theta Tau Sorority, Inc.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 2 - NATIONAL FUNDS (continued)

Up to 4% of these funds may be withdrawn on November 15th of each year and dispersed with 75% allocated to the Philanthropy Fund and 25% allocated to the General Fund.

In addition to the National Funds, several funds are maintained for the activity associated with the annual national convention and province conventions. These funds are established under the Sorority's tax identification number; however, these funds are not under the financial control of the Sorority and have not been included in the financial statements.

NOTE 3 - CONCENTRATIONS OF CREDIT RISK

Financial instruments that potentially subject the Sorority to concentrations of credit risk consist principally of cash, equity, and other investments. The Sorority generally places its investments with financial institutions and attempts to limit its credit exposure to any one financial institution. Cash deposits at each financial institution are insured by the Federal Deposit Insurance Corporation up to \$250,000. From time to time, cash balances may exceed federally insured limits. As of May 31, 2021 and 2020, the Sorority did not have any balances in excess of the FDIC limit. On May 31, 2021 and 2020, the Sorority had \$2,458,764 and \$2,043,847 invested in its brokerage accounts, respectively. The Sorority maintains a continually managed investment strategy to diversify the risk of these investments; however, they are subject to normal market risk. Investments held in brokerage accounts are not FDIC insured. The Sorority does not require any collateral to support its financial instruments.

NOTE 4 - RISKS AND UNCERTAINTIES

The Sorority invests in various investment securities. Investment securities are exposed to various risks, such as interest rate, credit, and market risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in values of investment securities will occur in the near-term and such changes could materially affect amounts reported.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 5 - PROPERTY AND EQUIPMENT

Property and equipment consisted of the following at May 31, 2021:

	<u>Cost</u>	<u>Accumulated Depreciation</u>
Property and Equipment:		
Furniture and equipment	\$ 3,924	\$ (3,924)
Total equipment	<u>3,924</u>	<u>(3,924)</u>
Total property and equipment	<u>\$ 3,924</u>	<u>\$ (3,924)</u>

Property and equipment consisted of the following at May 31, 2020:

	<u>Cost</u>	<u>Accumulated Depreciation</u>
Property and Equipment:		
Furniture and equipment	\$ 3,924	\$ (3,844)
Total equipment	<u>3,924</u>	<u>(3,844)</u>
Total property and equipment	<u>\$ 3,924</u>	<u>\$ (3,844)</u>

NOTE 6 - CERTIFICATE OF DEPOSIT

As of May 31, 2021 and 2020, the Sorority had a certificate of deposit with a fair value of \$62,850 and \$61,813, respectively. Interest income earned on the certificate of deposit during the years ended May 31, 2021 and 2020, totaled \$1,037 and \$947, respectively. This is included on the statements of revenues and expenses and changes in net assets - modified cash basis.

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 7 - INVESTMENTS; AT MARKET

At May 31, 2021, the Sorority maintained the following investment portfolio:

	<u>Cost</u>	<u>Unrealized Gain (Loss)</u>	<u>Carrying Value (Market)</u>
Corporate stocks and bonds	\$ 384,342	\$ 118,114	\$ 502,456
Exchange traded and closed ended funds	686,175	14,822	700,997
Fixed income	36,258	1,418	37,676
Government securities	67,704	3,744	71,448
Equities	169,213	58,495	227,708
Annuities	500,000	320,416	820,416
Total	<u>\$ 1,843,692</u>	<u>\$ 517,009</u>	<u>\$ 2,360,701</u>

The above funds are included on the statements of assets, liabilities, and net assets - modified cash basis at market value, under the captions "Investments; at market, Investments; at market - Without donor restrictions - Board designated."

Investment income earned on these investments during the year ended May 31, 2021, consisted of the following:

Interest and dividends	\$ 29,710
Realized gains (losses) on sales of investments	213,684
Unrealized gains (losses) on investments	<u>221,386</u>
Total	<u>\$ 464,780</u>

The above income is included on the statements of revenues and expenses and changes in net assets - modified cash basis.

At May 31, 2020, the Sorority maintained the following investment portfolio:

	<u>Cost</u>	<u>Unrealized Gain (Loss)</u>	<u>Carrying Value (Market)</u>
Corporate stocks and bonds	\$ 566,277	\$ 103,903	\$ 670,180
Exchange traded and closed ended funds	214,398	20,478	234,876
Fixed income	44,396	2,373	46,769
Government securities	74,330	9,000	83,330
Equities	162,844	(5,122)	157,722
Annuities	500,000	203,325	703,325
Total	<u>\$ 1,562,245</u>	<u>\$ 333,957</u>	<u>\$ 1,896,202</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 7 - INVESTMENTS; AT MARKET (continued)

The above funds are included on the statements of assets, liabilities, and net assets - modified cash basis at market value, under the captions "Investments; at market - Unrestricted, Investments; at market - Board designated."

Investment income earned on these investments during the year ended May 31, 2020, consisted of the following:

Interest and dividends	\$ 38,088
Realized gains (losses) on sales of investments	3,042
Unrealized gains (losses) on investments	<u>34,584</u>
Total	<u>\$ 75,714</u>

The above income is included on the statements of revenues and expenses and changes in net assets - modified cash basis.

NOTE 8 - FAIR VALUES OF FINANCIAL INSTRUMENTS

FASB *Accounting Standards Codification 820, Fair Value Measurements* defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. This standard also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. The standard describes three levels of inputs that may be used to measure fair value:

Level 1 - Quotes prices in active markets for identical assets or liabilities.

Level 2 - Observable inputs other than Level 1 prices as quoted prices for similar assets or liabilities; quotes prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 - Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

The estimated fair values of the Sorority's financial instruments at May 31, 2021, none of which are held for trading purposes, are as follows:

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 8 - FAIR VALUES OF FINANCIAL INSTRUMENTS (continued)

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
<u>Financial Assets:</u>				
Corporate stocks and bonds	\$ 502,456	\$ -	\$ -	\$ 502,456
Exchange traded and closed ended funds	700,997	-	-	700,997
Fixed income	37,676	-	-	37,676
Government securities	71,448	-	-	71,448
Equities	227,708	-	-	227,708
Annuities	820,416	-	-	820,416
Total assets at fair value	<u>\$ 2,360,701</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 2,360,701</u>

The estimated fair values of the Sorority's financial instruments at May 31, 2020, none of which are held for trading purposes, are as follows:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
<u>Financial Assets:</u>				
Corporate stocks and bonds	\$ 670,180	\$ -	\$ -	\$ 670,180
Exchange traded and closed ended funds	234,876	-	-	234,876
Fixed income	46,769	-	-	46,769
Government securities	83,330	-	-	83,330
Equities	157,722	-	-	157,722
Annuities	703,325	-	-	703,325
Total assets at fair value	<u>\$ 1,896,202</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 1,896,202</u>

NOTE 9 - PHILANTHROPIC PROJECTS

Monies for various philanthropic projects are authorized by the National Convention delegates each year. These appropriations are recorded as expenses when they are disbursed. For the years ended May 31, 2021 and 2020, the Sorority had the following disbursements for philanthropic projects:

	<u>2021</u>	<u>2020</u>
Education grants	\$ 5,450	\$ 1,200
Ectodermal dysplasia	5,125	10,025
Other philanthropic projects	<u>6,520</u>	<u>6,686</u>
Total philanthropic projects	<u>\$ 17,095</u>	<u>\$ 17,911</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 10 - NET ASSETS

Net assets without donor restrictions for the years ended May 31, 2021 and 2020 are as follows:

	<u>5/31/21</u>	<u>5/31/20</u>
Net Assets without Donor Restrictions:		
Undesignated	\$ 2,042,208	\$ 1,645,552
Board designated	690,112	689,132
Total	<u>\$ 2,732,320</u>	<u>\$ 2,334,684</u>

The spending policy for the net assets without donor restrictions - board designated is as follows:

Delta Home Program - All monies held in reserve as of June 1, 1972, shall be secured by an investment program for the perpetuation of the Delta Home Program. Annual dues, or contributions in lieu of dues, and the net interest and dividend income shall be used to provide care for eligible and qualified members who are in need of financial assistance for residency in a licensed home or private facility.

Bequest Fund - All monies held in reserve as of February 17, 2007, shall be secured by an investment program. On November 15th of each year, 4% of the assets as of October 31st will be transferred into Sorority accounts.

Changes in net assets without donor restrictions - board designated for the year ended May 31, 2021, were as follows:

	<u>Delta Home Program</u>	<u>Bequest Fund</u>	<u>Total</u>
Endowment net assets, beginning of year	\$ 484,641	\$ 204,491	\$ 689,132
Investment income	5,219	8,834	14,053
Net appreciation (depreciation), realized	52,963	823	53,786
Total investment return	58,182	9,657	67,839
Contributions	2,803	-	2,803
Convention dues and programs	5,638	-	5,638
Appropriation of endowment assets for expenditure	<u>(66,623)</u>	<u>(8,934)</u>	<u>(75,557)</u>
Endowment net assets, end of year	<u>\$ 484,641</u>	<u>\$ 205,214</u>	<u>\$ 689,855</u>

Delta Theta Tau Sorority, Inc.Notes to the Financial StatementsMay 31, 2021 and May 31, 2020NOTE 10 - NET ASSETS (continued)

Changes in net assets without donor restrictions - board designated for the year ended May 31, 2020, were as follows:

	<u>Delta Home Program</u>	<u>Bequest Fund</u>	<u>Total</u>
Endowment net assets, beginning of year	\$ 484,641	\$ 202,057	\$ 686,698
Investment income	6,475	12,189	18,664
Net appreciation (depreciation), realized	219	(1,062)	(843)
Total investment return	6,694	11,127	17,821
Contributions	39,616	-	39,616
Convention dues and programs	3,517	-	3,517
Appropriation of endowment assets for expenditure	(49,827)	(8,693)	(58,520)
Endowment net assets, end of year	<u>\$ 484,641</u>	<u>\$ 204,491</u>	<u>\$ 689,132</u>

NOTE 11 - LIQUIDITY AND AVAILABILITY OF RESOURCES

The Sorority's financial assets available within one year of the statement of financial position date for general expenditures are as follows:

	<u>5/31/21</u>	<u>5/31/20</u>
Cash and cash equivalents	\$ 303,918	\$ 373,323
Certificate of deposit	62,850	61,813
Investments; at market	2,360,701	1,896,202
Total	<u>\$ 2,727,469</u>	<u>\$ 2,331,338</u>

The Sorority regularly monitors liquidity to meet its operating needs and other contractual commitments, while striving to maximize the investment of its available funds.

Delta Theta Tau Sorority, Inc.

Notes to the Financial Statements

May 31, 2021 and May 31, 2020

NOTE 12 - UNCERTAINTY RELATED TO CORONAVIRUS

In March 2020, the World Health Organization declared the outbreak of a novel coronavirus (COVID-19) as a pandemic. The ultimate impact of the outbreak to the Sorority's financial results and operations cannot be determined at this time; however, management is taking actions to mitigate the impact of the outbreak to the Sorority.

NOTE 13 - SUBSEQUENT EVENTS

The Sorority has evaluated events and transactions that occurred between June 1, 2021 and June 30, 2021, which is the date the financial statements were available to be issued, for possible disclosure and recognition in the financial statements. No subsequent events were noted by the Sorority.

Delta Theta Tau Sorority, Inc.

SUPPLEMENTARY INFORMATION

Delta Theta Tau Sorority, Inc.Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2021

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Assets</u>			
<u>Current Assets:</u>			
Cash	\$ 81,758	\$ 26,272	\$ 76,925
Money market funds	-	-	-
Total cash and cash equivalents	81,758	26,272	76,925
Certificate of deposit	-	-	-
Investments; at market	-	-	-
Investments; at market - Without donor restrictions - Board designated	-	-	-
Inventories	3,395	-	-
Prepaid expenses	1,249	-	-
Total current assets	86,402	26,272	76,925
<u>Property and Equipment; at cost</u>			
Furniture and equipment	3,924	-	-
<u>Less: Accumulated depreciation</u>	(3,924)	-	-
Total property and equipment	-	-	-
Total assets	<u>\$ 86,402</u>	<u>\$ 26,272</u>	<u>\$ 76,925</u>
<u>Liabilities and Net Assets</u>			
<u>Net Assets:</u>			
Without donor restrictions - Undesignated	\$ 86,402	\$ 26,272	\$ 76,925
Without donor restrictions - Board designated	-	-	-
Total net assets	86,402	26,272	76,925
Total liabilities and net assets	<u>\$ 86,402</u>	<u>\$ 26,272</u>	<u>\$ 76,925</u>

Delta Theta Tau Sorority, Inc.Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2021

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ 38,880	\$ 14,620	\$ 6,280	\$ -	\$ 244,735
59,183	-	-	-	59,183
98,063	14,620	6,280	-	303,918
-	62,850	-	-	62,850
1,610,676	-	-	59,913	1,670,589
484,641	-	-	205,471	690,112
-	-	-	-	3,395
207	-	-	-	1,456
<u>2,193,587</u>	<u>77,470</u>	<u>6,280</u>	<u>265,384</u>	<u>2,732,320</u>
-	-	-	-	3,924
-	-	-	-	(3,924)
-	-	-	-	-
<u>\$ 2,193,587</u>	<u>\$ 77,470</u>	<u>\$ 6,280</u>	<u>\$ 265,384</u>	<u>\$ 2,732,320</u>
\$ 1,708,946	\$ 77,470	\$ 6,280	\$ 59,913	\$ 2,042,208
484,641	-	-	205,471	690,112
2,193,587	77,470	6,280	265,384	2,732,320
<u>\$ 2,193,587</u>	<u>\$ 77,470</u>	<u>\$ 6,280</u>	<u>\$ 265,384</u>	<u>\$ 2,732,320</u>

- See Accompanying Notes -

Delta Theta Tau Sorority, Inc.Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2020

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Assets</u>			
<u>Current Assets:</u>			
Cash	\$ 70,926	\$ 26,358	\$ 71,355
Money market funds	-	-	-
Total cash and cash equivalents	70,926	26,358	71,355
Certificate of deposit	-	-	-
Investments; at market	-	-	-
Investments; at market - Without donor restrictions - Board designated	-	-	-
Inventories	1,822	-	-
Prepaid expenses	1,236	-	-
Total current assets	73,984	26,358	71,355
<u>Property and Equipment; at cost</u>			
Furniture and equipment	3,924	-	-
<u>Less: Accumulated depreciation</u>	(3,844)	-	-
Total property and equipment	80	-	-
Total assets	<u>\$ 74,064</u>	<u>\$ 26,358</u>	<u>\$ 71,355</u>
<u>Liabilities and Net Assets</u>			
<u>Net Assets:</u>			
Without donor restrictions - Undesignated	\$ 74,064	\$ 26,358	\$ 71,355
Without donor restrictions - Board designated	-	-	-
Total net assets	74,064	26,358	71,355
Total liabilities and net assets	<u>\$ 74,064</u>	<u>\$ 26,358</u>	<u>\$ 71,355</u>

Delta Theta Tau Sorority, Inc.Schedule of Assets, Liabilities, and Net Assets by Fund - Modified Cash BasisAs of May 31, 2020

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ 35,374	\$ 15,846	\$ 5,819	\$ -	\$ 225,678
147,645	-	-	-	147,645
183,019	15,846	5,819	-	373,323
-	61,813	-	-	61,813
1,207,070	-	-	-	1,207,070
484,641	-	-	204,491	689,132
-	-	-	-	1,822
208	-	-	-	1,444
<u>1,874,938</u>	<u>77,659</u>	<u>5,819</u>	<u>204,491</u>	<u>2,334,604</u>
-	-	-	-	3,924
-	-	-	-	(3,844)
-	-	-	-	80
<u>\$ 1,874,938</u>	<u>\$ 77,659</u>	<u>\$ 5,819</u>	<u>\$ 204,491</u>	<u>\$ 2,334,684</u>
\$ 1,390,297	\$ 77,659	\$ 5,819	\$ -	\$ 1,645,552
484,641	-	-	204,491	689,132
1,874,938	77,659	5,819	204,491	2,334,684
<u>\$ 1,874,938</u>	<u>\$ 77,659</u>	<u>\$ 5,819</u>	<u>\$ 204,491</u>	<u>\$ 2,334,684</u>

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2021

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Support, Revenues, and Reclassifications:</u>			
National sorority dues	\$ 21,009	\$ -	\$ 15,112
Alumnae dues	385	-	969
Membership-at-large dues	806	-	269
National Delta Home dues	-	-	-
Convention dues and programs	-	-	-
Subscription income	-	20,885	-
Advertising and GRIT cuts	-	100	-
Fines	525	-	-
Investment income, net	17	-	-
Sale of supplies	175	-	-
Chapter insurance	3,900	-	-
Special gifts	-	-	-
Donations	-	-	-
Miscellaneous income	2,501	-	-
Total support and revenues	<u>29,318</u>	<u>20,985</u>	<u>16,350</u>
Reclassifications	<u>3,272</u>	<u>-</u>	<u>6,700</u>
Total support, revenues, and reclassifications	<u>32,590</u>	<u>20,985</u>	<u>23,050</u>
<u>Expenses:</u>			
Program services	-	-	17,095
Support services	<u>20,252</u>	<u>21,071</u>	<u>385</u>
Total expenses	<u>20,252</u>	<u>21,071</u>	<u>17,480</u>
<u>Change in Net Assets</u>	12,338	(86)	5,570
<u>Net Assets - Beginning</u>	<u>74,064</u>	<u>26,358</u>	<u>71,355</u>
<u>Net Assets - Ending</u>	<u>\$ 86,402</u>	<u>\$ 26,272</u>	<u>\$ 76,925</u>

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2021

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ -	\$ -	\$ 737	\$ -	\$ 36,858
-	-	71	-	1,425
-	-	-	-	1,075
5,638	-	-	-	5,638
-	-	-	-	-
-	-	-	-	20,885
-	-	-	-	100
-	-	-	-	525
391,454	1,036	-	73,327	465,834
-	-	-	-	175
-	-	-	-	3,900
2,803	-	-	-	2,803
-	275	-	-	275
-	-	325	-	2,826
<u>399,895</u>	<u>1,311</u>	<u>1,133</u>	<u>73,327</u>	<u>542,319</u>
<u>(1,038)</u>	<u>-</u>	<u>-</u>	<u>(8,934)</u>	<u>-</u>
<u>398,857</u>	<u>1,311</u>	<u>1,133</u>	<u>64,393</u>	<u>542,319</u>
56,748	1,500	-	-	75,343
23,460	-	672	3,500	69,340
<u>80,208</u>	<u>1,500</u>	<u>672</u>	<u>3,500</u>	<u>144,683</u>
318,649	(189)	461	60,893	397,636
<u>1,874,938</u>	<u>77,659</u>	<u>5,819</u>	<u>204,491</u>	<u>2,334,684</u>
<u>\$ 2,193,587</u>	<u>\$ 77,470</u>	<u>\$ 6,280</u>	<u>\$ 265,384</u>	<u>\$ 2,732,320</u>

- See Accompanying Notes -

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2020

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Support, Revenues, and Reclassifications:</u>			
National sorority dues	\$ 22,276	\$ -	\$ 16,023
Alumnae dues	423	-	1,064
Membership-at-large dues	556	-	188
National Delta Home dues	-	-	-
Convention dues and programs	10,665	-	-
Subscription income	-	20,530	-
Advertising and GRIT cuts	-	240	-
Fines	3,903	-	-
Investment income, net	15	-	-
Sale of supplies	325	-	-
Chapter insurance	4,050	-	-
Special gifts	-	-	-
Donations	405	-	125
Miscellaneous income	4,257	20	681
Total support and revenues	<u>46,875</u>	<u>20,790</u>	<u>18,081</u>
Reclassifications	<u>2,233</u>	<u>-</u>	<u>6,520</u>
Total support, revenues, and reclassifications	<u>49,108</u>	<u>20,790</u>	<u>24,601</u>
<u>Expenses:</u>			
Program services	-	-	17,911
Support services	<u>35,529</u>	<u>21,501</u>	<u>560</u>
Total expenses	<u>35,529</u>	<u>21,501</u>	<u>18,471</u>
<u>Change in Net Assets</u>	13,579	(711)	6,130
<u>Net Assets - Beginning</u>	<u>60,485</u>	<u>27,069</u>	<u>65,225</u>
<u>Net Assets - Ending</u>	<u>\$ 74,064</u>	<u>\$ 26,358</u>	<u>\$ 71,355</u>

Delta Theta Tau Sorority, Inc.Schedule of Revenue and Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2020

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ -	\$ -	\$ 782	\$ -	\$ 39,081
-	-	78	-	1,565
-	-	-	-	744
3,517	-	-	-	3,517
-	-	-	-	10,665
-	-	-	-	20,530
-	-	-	-	240
-	-	-	-	3,903
61,724	947	-	13,990	76,676
-	-	-	-	325
-	-	-	-	4,050
2,327	-	-	-	2,327
37,289	150	-	-	37,969
-	-	420	-	5,378
<u>104,857</u>	<u>1,097</u>	<u>1,280</u>	<u>13,990</u>	<u>206,970</u>
<u>(60)</u>	<u>-</u>	<u>-</u>	<u>(8,693)</u>	<u>-</u>
<u>104,797</u>	<u>1,097</u>	<u>1,280</u>	<u>5,297</u>	<u>206,970</u>
62,478	3,715	-	-	84,104
25,074	-	786	2,863	86,313
<u>87,552</u>	<u>3,715</u>	<u>786</u>	<u>2,863</u>	<u>170,417</u>
17,245	(2,618)	494	2,434	36,553
<u>1,857,693</u>	<u>80,277</u>	<u>5,325</u>	<u>202,057</u>	<u>2,298,131</u>
<u>\$ 1,874,938</u>	<u>\$ 77,659</u>	<u>\$ 5,819</u>	<u>\$ 204,491</u>	<u>\$ 2,334,684</u>

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2021

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Program Services:</u>			
Philanthropy projects			
Education grants	\$ -	\$ -	\$ 5,450
Ectodermal dysplasia	-	-	5,125
Other	-	-	6,520
Benefits paid	-	-	-
Delta special gifts	-	-	-
	<hr/>	<hr/>	<hr/>
Total program services	-	-	17,095
<u>Support Services:</u>			
Travel - National officers	3,849	-	-
Travel - Other	-	341	375
Office supplies	2,492	84	10
Printing and mailing	-	16,945	-
Convention expense	-	-	-
Contracted service fees	5,000	3,500	-
Insurance	5,066	-	-
Professional services	2,755	-	-
Investment advisory fees	-	-	-
Promotional expense	-	-	-
Miscellaneous	1,010	201	-
Depreciation	80	-	-
	<hr/>	<hr/>	<hr/>
Total support services	20,252	21,071	385
	<hr/>	<hr/>	<hr/>
<u>Total expenses</u>	<u>\$ 20,252</u>	<u>\$ 21,071</u>	<u>\$ 17,480</u>

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2021

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ -	\$ -	\$ -	\$ -	\$ 5,450
-	-	-	-	5,125
-	-	-	-	6,520
55,678	1,500	-	-	57,178
1,070	-	-	-	1,070
<u>56,748</u>	<u>1,500</u>	<u>-</u>	<u>-</u>	<u>75,343</u>
-	-	-	-	3,849
-	-	662	-	1,378
765	-	10	-	3,361
-	-	-	-	16,945
-	-	-	-	-
-	-	-	-	8,500
682	-	-	-	5,748
2,600	-	-	-	5,355
19,162	-	-	3,500	22,662
-	-	-	-	-
251	-	-	-	1,462
-	-	-	-	80
<u>23,460</u>	<u>-</u>	<u>672</u>	<u>3,500</u>	<u>69,340</u>
<u>\$ 80,208</u>	<u>\$ 1,500</u>	<u>\$ 672</u>	<u>\$ 3,500</u>	<u>\$ 144,683</u>

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2020

	<u>General</u>	<u>GRIT</u>	<u>Philanthropy</u>
<u>Program Services:</u>			
Philanthropy projects			
Education grants	\$ -	\$ -	\$ 1,200
Ectodermal dysplasia	-	-	10,025
Other	-	-	6,686
Benefits paid	-	-	-
Delta special gifts	-	-	-
	<hr/>	<hr/>	<hr/>
Total program services	-	-	17,911
<u>Support Services:</u>			
Travel - National officers	4,698	-	-
Travel - Other	2,093	292	202
Office supplies	2,672	130	223
Printing and mailing	-	17,193	-
Convention expense	10,718	135	135
Contracted service fees	5,000	3,500	-
Insurance	4,732	-	-
Professional services	2,460	-	-
Investment advisory fees	-	-	-
Promotional expense	-	-	-
Miscellaneous	2,964	251	-
Depreciation	192	-	-
	<hr/>	<hr/>	<hr/>
Total support services	35,529	21,501	560
<u>Total expenses</u>	<u>\$ 35,529</u>	<u>\$ 21,501</u>	<u>\$ 18,471</u>

Delta Theta Tau Sorority, Inc.Schedule of Functional Expenses by Fund - Modified Cash BasisFor the Year Ended May 31, 2020

<u>Delta Home</u>	<u>Norma Money</u>	<u>Founders Memorial</u>	<u>Bequest</u>	<u>Total</u>
\$ -	\$ -	\$ -	\$ -	\$ 1,200
-	-	-	-	10,025
-	-	-	-	6,686
60,216	3,715	-	-	63,931
2,262	-	-	-	2,262
<u>62,478</u>	<u>3,715</u>	<u>-</u>	<u>-</u>	<u>84,104</u>
-	-	-	-	4,698
4,286	-	322	-	7,195
811	-	47	-	3,883
-	-	-	-	17,193
-	-	304	-	11,292
-	-	-	-	8,500
499	-	-	-	5,231
2,460	-	-	-	4,920
17,018	-	-	2,863	19,881
-	-	-	-	-
-	-	113	-	3,328
-	-	-	-	192
<u>25,074</u>	<u>-</u>	<u>786</u>	<u>2,863</u>	<u>86,313</u>
<u>\$ 87,552</u>	<u>\$ 3,715</u>	<u>\$ 786</u>	<u>\$ 2,863</u>	<u>\$ 170,417</u>

June 30, 2021

To the Board of Trustees
Delta Theta Tau Sorority, Inc.

We have audited the financial statements of Delta Theta Tau Sorority, Inc. for the year ended May 31, 2021, and have issued our report thereon dated June 30, 2021. Professional standards require that we provide you with information about our responsibilities under generally accepted auditing standards, as well as certain information related to the planned scope and timing of our audit. We have communicated such information in our letter to you dated May 1, 2021. Professional standards also require that we communicate to you the following information related to our audit.

Significant Audit Findings

Qualitative Aspects of Accounting Practices

Management is responsible for the selection and use of appropriate accounting policies. The significant accounting policies used by Delta Theta Tau Sorority, Inc. are described in Note 1 to the financial statements. No new accounting policies were adopted and the application of existing policies was not changed during the fiscal year. We noted no transactions entered into by the Organization during the years for which there is a lack of authoritative guidance or consensus. All significant transactions have been recognized in the financial statements in the proper period.

We noted no transactions entered into by the Sorority during the year for which there is a lack of authoritative guidance or consensus. All significant transactions have been recognized in the financial statements in the proper period.

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected.

Difficulties Encountered in Performing the Audit

We encountered no significant difficulties in dealing with management in performing and completing our audit.

Corrected and Uncorrected Misstatements

Professional standards require us to accumulate all misstatements identified during the audit, other than those that are clearly trivial, and communicate them to the appropriate level of management. Management has corrected all such misstatements. In addition, none of the misstatements detected as a result of audit procedures and corrected by management were material, either individually or in the aggregate, to the financial statements taken as a whole.

Disagreements with Management

For purposes of this letter, a disagreement with management is a financial accounting, reporting, or auditing matter, whether or not resolved to our satisfaction, that could be significant to the financial statements or the auditor's report. We are pleased to report that no such disagreements arose during the course of our audit.

Management Representations

We have requested certain representations from management that are included in the management representation letter dated June 30, 2021.

Management Consultations with Other Independent Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters, similar to obtaining a "second opinion" on certain situations. If a consultation involves application of an accounting principle to the Sorority's financial statements or a determination of the type of auditor's opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

Other Audit Findings or Issues

We generally discuss a variety of matters, including the application of accounting principles and auditing standards, with management each year prior to retention as the Sorority's auditors. However, these discussions occurred in the normal course of our professional relationship and our responses were not a condition to our retention.

Other Matters

With respect to the supplementary information accompanying the financial statements, we made certain inquiries of management and evaluated the form, content, and methods of preparing the information to determine that the information complies with the modified cash basis of accounting, the method of preparing it has not changed from the prior period, and the information is appropriate and complete in relation to our audit of the financial statements. We

Board of Trustees
Delta Theta Tau Sorority, Inc.
June 30, 2021
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compared and reconciled the supplementary information to the underlying accounting records used to prepare the financial statements or to the financial statements themselves.

This information is intended solely for the use of the Board of Directors and management of Delta Theta Tau Sorority, Inc. and is not intended to be and should not be used by anyone other than these specified parties.

Very truly yours,

Bollenbacher & Associates, LLC
Bollenbacher & Associates, LLC
Portland, Indiana